

DATE: 06.01.2025

To,
Department of Corporate Services

BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

SCRIP NAME: CAPTAIN TECHNOCAST LTD.

SUB: ALLOTMENT OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS

Respected Sir,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable rules and regulations the board of directors at its meeting held on today i.e. 6TH JANUARY, 2025 Meeting Start Time: 12:00 PM & Meeting End Time : 12:35 PM

Has approved the following items :

- Allotment of 14,00,000 number of equity shares pursuant to conversion of 14,00,000 number of warrants convertible into equivalent number of equity shares to the person(s) belonging to non Promoter Group on preferential basis after receipt of balance amount of 75% against each warrant towards full and final subscription amount for conversion of same into equity shares.

Details of shares allotted

SNo	Name of Allottee	Number of shares allotted upon conversion	Total allotment
1	Boghara Bharatbhai Khodabhai	200000	200000
2	Suresh Govindbhai Mungra	100000	100000
3	Bhavna Sureshbhai Mungra	100000	100000
4	Sidpara Nidhi Rohit	50000	50000
5	Sidpara Reena Hitesh	50000	50000
6	Sidpara Jagrutiben Rameshbhai	50000	50000
7	Sidpara Rishita Dharmesh	50000	50000
8	Bhavesh Ramjibhai Limbasia	200000	200000
9	Savaliya Vilasben Laljibhai	200000	200000
10	Truptiben Kaushikbhai Bhatt	200000	200000
11	Manishkumar Rambhai Patel	25000	25000
12	Patel Nrup Harshadkumar	25000	25000
13	Patel Nisarg Manishkumar	50000	50000
14	Sarojben Dinkarbhai Shah	25000	25000
15	Harshaben Maheshbhai Shah	25000	25000
16	Lataben Ashokbhai Shah	25000	25000
17	Pragyaben Hemantbhai Shah	25000	25000
	Total	14,00,000	14,00,000

Further we would like to inform that the Company has received from allottees, warrant exercise consideration amount of a preferential issue for 14,00,000 warrants aggregating to Rs.6,30,00,000/-within a period of 18 months from the date of allotment of convertible warrants as required under SEBI (ICDR) Regulations, 2018.



CAPTAIN TECHNOCAST LIMITED

CIN NO.: L27300GJ2010PLC061678

Manufacture of : Precision Casting, Investment (Lost Wax) Casting, of all Ferrous, Non Ferrous and Super Alloys...



Consequently, the paid-up equity share capital of the company stands increased to the following:

Particulars	No. of Equity Shares	Amount in INR
Pre-issue paid-up capital	10210050	10,21,00,500
Post-issue paid-up capital	11610050	11,61,00,500

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

We request you to take the aforesaid information on your records.

Thanking you,
Yours faithfully,

FOR, CAPTAIN TECHNOCAST LIMITED

**ANILBHAI V BHALU
(MANAGING DIRECTOR)
DIN NO.: 03159038**

DISCLOSURE UNDER SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/ 4/2015 DATED SEPTEMBER 9, 2015 - CONVERSION OF WARRANTS AND ALLOTMENT OF EQUITY SHARES

Particulars	Details
Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity shares issued upon conversion of the warrants.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 14,00,000 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.
Names of the investor;	As per outcome
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 14,00,000 Equity shares having face value of Rs. 10/- each fully paid up at the ratio of 1:1 to an Investor as mentioned in outcome.(Warrant issue price Rs.60/- per warrant)
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 14,00,000 warrants convertible into 14,00,000 fully paid up equity shares having face value of Rs. 10/- each .

FOR, CAPTAIN TECHNOCAST LIMITED

**ANILBHAI V BHALU
(MANAGING DIRECTOR)
DIN NO.: 03159038**

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF BOARD OF DIRECTORS OF CAPTAIN TECHNOCAST LIMITED HELD ON THE DAY OF MONDY, 6TH JANUARY, 2025 AT 12:00 P.M. THE REGISTERED OFFICE OF THE COMPANY TO TRANSACT THE FOLLOWING BUSINESS

AGENDA NO.1 - ALLOTMENT OF 1400000 EQUITY SHARES OF THE COMPANY UPON CONVERSION OF 1400000 WARRANTS

“RESOLVED THAT upon receipt of warrant exercise form from warrant allottees for conversion of warrants into equity shares, the Board be and is hereby authorized to allot 14,00,000 equity shares of Rs.10/- each at an issue price of Rs. 60/- each to the Non Promoter Group of the Company.”

“RESOLVED FURTHER THAT Mr Anil V.Bhalu . Managing Director or Mr. Shailesh K. Bhut, Whole Time Director of the Company be and is hereby authorized severally to make necessary application, Forms, Corporate Action Forms etc., to the Depositories namely NSDL & CDSL to get the shares admitted with the Depositories and do such corporate action to give effect to the allotment of the shares to members / shareholders in demat form against the exercise of option of the warrant converted into equity shares”.

“RESOLVED FURTHER THAT Mr Anil V.Bhalu . Managing Director or Mr. Shailesh K. Bhut, Whole Time Director of the Company be and is hereby severally authorized to do all such acts, deeds and things as may be required for getting the shares listed on Bombay Stock Exchange Limited”.

“RESOLVED FURTHER THAT the above mentioned Equity Shares shall have the same rights of voting and be treated for all other purposes as rank pari-passu with the existing equity shares of the Company”.

**CERTIFIED TRUE COPY
FOR, CAPTAIN TECHNOCAST LIMITED**

**ANILBHAI V BHALU
(MANAGING DIRECTOR)
DIN NO.: 03159038**

CONVERSION OF WARRANT INTO EQUITY 06.01.2025

Name Of The Company	Captain Technocast Limited
Date Of Allotment	06.01.2025
Type Of Securities Allotted	Conversion Of Warrant: Allotment Of 14,00,000 Equity Shares Having Face Value Of Rs. 10/- Each Fully Paid Up (One Equity Share For Every Warrant Exercised)
Nominal Amount Per Security (In Rs.)	10.00/-
Premium/ (Discount) Amount Per Security(In Rs)	50.00/-
Total Number Of Allottees	17
Brief Particulars In Respect Of Terms And Condition, Voting Rights Etc.	Rank Pari Passu In All Respects With The Existing Equity Shares

LIST OF ALLOTTEES

S No	Name & occupation of Allottee	Nationality of the Allottee	Number of shares allotted	Total amount paid (including premium) (in Rs.)
1	Boghara Bharatbhai Khodabhai	INDIAN	200000	12000000
2	Suresh Govindbhai Mungra	INDIAN	100000	6000000
3	Bhavna Sureshbhai Mungra	INDIAN	100000	6000000
4	Sidpara Nidhi Rohit	INDIAN	50000	3000000
5	Sidpara Reena Hitesh	INDIAN	50000	3000000
6	Sidpara Jagrutiben Rameshbhai	INDIAN	50000	3000000
7	Sidpara Rishita Dharmesh	INDIAN	50000	3000000
8	Bhavesh Ramjibhai Limbasia	INDIAN	200000	12000000
9	Savaliya Vilasben Laljibhai	INDIAN	200000	12000000
10	Truptiben Kaushikbhai Bhatt	INDIAN	200000	12000000
11	Manishkumar Rambhai Patel	INDIAN	25000	1500000
12	Patel Nrup Harshadkumar	INDIAN	25000	1500000
13	Patel Nisarg Manishkumar	INDIAN	50000	3000000
14	Sarojben Dinkarbhai Shah	INDIAN	25000	1500000
15	Harshaben Maheshbhai Shah	INDIAN	25000	1500000
16	Lataben Ashokbhai Shah	INDIAN	25000	1500000
17	Pragyaben Hemantbhai Shah	INDIAN	25000	1500000
	Total		14,00,000	8,40,00,000

FOR, CAPTAIN TECHNOCAST LIMITED

ANILBHAI V BHALU
(MANAGING DIRECTOR)
DIN NO.: 03159038