



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

17th February, 2025

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited,
Corporate Communications Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Dear Sir/Madam,

Ref: *Disclosure by Lloyds Metals and Energy Limited (“Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)*

1. This is in furtherance to the disclosure dated 18th December, 2024 intimating the outcome of the meeting of the board of directors of the Company (“**Disclosure**”) pursuant to which we had, *inter alia*, informed you about the approval by the board of directors of the Company for the Company to subscribe to 70,00,00,000 equity shares, representing 79.82% of the total issued, subscribed and paid-up equity share capital of Thriveni Earthmovers and Infra Private Limited (“**TEIL**”), for an aggregate consideration of Rs. 70,00,00,000 (Rupees Seventy Crore Only), subject to the approval of the shareholders of the Company (“**Acquisition**”).
2. In this regard, please note that the shareholders of the Company have approved the Acquisition in the extraordinary general meeting of the Company held on 17th January, 2025, with the requisite majority. The disclosure in relation to the proceedings of the meeting and the voting results has been made by the Company on 17th January, 2025 and 18th January, 2025 respectively.
3. In furtherance to the above, we now wish to inform you that the Company has entered into the share subscription agreement dated 17th February, 2025 between the Company and TEIL for the acquisition of 70,00,00,000 equity shares, representing 79.82% of the total issued, subscribed and paid-up equity share capital of TEIL by the Company, for an aggregate consideration of Rs. 70,00,00,000 (Rupees Seventy Crores Only) (“**Share Subscription Agreement**”) today i.e., 17th February, 2025.
4. The requisite disclosures in terms of Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) and Clause B(5) of the Securities and Exchange Board of India (“**SEBI**”) circular dated 13 July 2023 bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 (“**Disclosure Circular**”) in relation to the Acquisition (including the Share Subscription Agreement) have already been provided in the Disclosure.
5. We request you to kindly take the aforementioned on record.

Thanking you,
Yours sincerely,

For **Lloyds Metals and Energy Limited**

Akshay Vora
Company Secretary
Membership No.: ACS43122