

#### January 20, 2025

To,

**BSE Limited**, 25, P. J. Towers, Dalal Street, Mumbai - 400 001

Ref: Company Scrip Code: 532834

To,

The Manager, Listing Department,

National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Ref: Symbol: CAMLINFINE | | Series: EQ

Sub: Newspaper Advertisement - Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

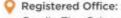
Pursuant to Regulation 47 of the SEBI Listing Regulations as amended, please find enclosed copies of the newspaper publication pertaining to the extract of Notice to the shareholders. The said extract was published in Business Standard (English & Hindi) all Editions and Navshakti (Mumbai), on January 20, 2025.

This will also be hosted on Company's website at https://www.camlinfs.com/.

We request you to take the aforesaid on records.

Thanking you, Yours faithfully, For Camlin Fine Sciences Limited

**Rahul Sawale Company Secretary** & V. P. Legal



Camlin Fine Sciences Limited, Floor 2 to 5, In G.S. Point, CST Road, Kalina, Santacruz (East), Mumbai 400 098. CIN: L74100MH1993PLC075361









#### ॥ ई-प्रोक्योरमेंट निविदा आमंत्रण सुचना ॥

नगर पालिक निगम, रायगढ द्वारा निम्नलिखित कार्य हेत ऑनलाईन (Online) निविदा आमंत्रित की जाती है :-

नार नात्वन मनन, राजने द्वारा मननातावर कार्य हेयु जानता है निवस जाना है ।							
क्र.	सि.नि.क्र.	कार्य का विवरण	अनुमानित	निविदा			
			लागत राशि	डाउनलोड करने			
			रू.(लाख में)	की अंतिम तिथि			
1	2	3	4	5			
1	164745	CONSTRUCTION OF DRAIN FROM NEAR KEWDABADI BUS	139.36	10.02.2025			
		STAND TO FREINDS COLONY NALA AT DHIMRAPUR CHOWK.					
2	164763	CONSTRUCTION OF DRAIN FROM GHADI CHOWK TO	147.19	10.02.2025			
		DHIMRAPUR ROAD.					
3	164779	ROAD MEDIAM & FOOTPATH UPGRADATION WORK OF	164.12	10.02.2025			
		MUNICIPAL AREA					
4	164782	CONSTRUCTION OF BT ROAD FROM SHALINI SCHOOL TO	412.68	03.02.2025			
		AISHWARYAM APARTMENT TO GOVARDHANPUR BRIDGE AT					
		W.N. 47 (2nd Call)					
5	164789	CONSTRUCTION OF GOVARDHANPUR PIPE LINE CROSSING	103.03	10.02.2025			
		BRIDGE AT WARD NO. 47					
6	164794	CONSTRUCTION OF JAIL PARISAR BRIDGE FOR PIPE LINE	77.32	10.02.2025			
		CROSSING BRIDGE AT WARD NO. 29					
7	164796	CONSTRUCTION OF KHARRAGHAT BRIDGE FOR PIPE LINE	90.43	10.02.2025			
		CROSSING BRIDGE AT WARD NO. 10					
	, , , , , , , , , , , , , , , , , , , ,						

उपरोक्त निर्माण कार्यों की निविदा की सामान्य शर्तें, धरोहर राशि, विस्तत निविदा विज्ञप्ति, निविदा दस्तावेज व अन्य जानकारी ई–प्रोक्योरमेन्ट वेब पोर्टल https://eproc.cgstate.gov.in से डाउनलोड की जा सकती है।

कार्यपालन अभियंता न.पा.नि., रायगढ्

रायगढ दिनांक 17.01.25



Regd Office: 6th floor, The Metropolitan Buildling, Bandra-Kurla Complex, Bandra (East), Mumbai - 40005' Tel No:- +91 22 48890300 Fax: 91 22 26572719 Email: contact@sbiglobal.in Website: www.sbiglobal.in Financial Results for quarter and nine months ending on December 31, 2024

	(ro.						. III Lakiloj
	Dortionland	Q	uarter Ende	d	Nine Mon	Year Ended	
	Particulars		30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1.	Total Income from Operations	6,043	5,140	3,298	16,568	11,120	15,595
2.	Net Profit / (Loss) for the period (Before Tax, Exceptional and/or Extraodinary items)	1,847	1,267	638	4,952	3,120	4,402
3.	Net Profit / (Loss) for the period Before Tax (after Exceptional and/or Extraodinary items)	1,847	1,267	638	4,952	3,120	4,402
4.	Net Profit / (Loss) for the period After Tax (after Exceptional and/or Extraodinary items)	1,599	1,215	730	4,040	3,199	4,447
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss ) for the period (after tax) and other Comprehensive Income (after tax))	1,599	1,208	730	4,034	3,196	4,457
6.	Paid up Equity Share Capital	15,989	15,989	15,989	15,989	15,989	15,989
7.	Reserves (excluding Revaluation Reserve)	33,263	31,663	27.968	33,263	27.968	29,229
8.	Net Worth	49,251	47,652	43,957	49,251	43,957	45,218
9.	Debt-Equity ratio	4.99	4.14	2.83	4.99	2.83	3.96
10.	Earning Per Share (of Rs. 10/- each) (for continuing and discontinued operations)-						
	<ol> <li>Basic:</li> <li>Diluted:</li> </ol>	1.00 1.00	0.76 0.76	0.46 0.46	2.53 2.53	2.00 2.00	2.78 2.78
11.	Capital Redemption Reserve	1000	1000	1000	1000	1000	1000
12.	Debt Service Coverage ratios	0.03	0.03	0.03	0.07	0.09	0.10
13.	Interest Service Coverage ratios	1.62	1.51	1.44	1.64	1.71	1.68

Notes (as per SEBI requirements) The above is an extract of detailed format of Financial Results filed with the Stock Exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Quarterly Financial results are available on website of National Stock Exchange www.nse.india.com and also available on the

website of the company www.sbiglobal.in.

The above results have been reviewed and recommended by the Audit Committee at its Meeting held on January 17, 2025 and have been approved and taken on record by the Company's Board of Directors at its Meeting held on January 18, 2025 For SBI Global Factors Ltd

Place: Mumbai Date: January 18, 2025 Managing Director & CEO



#### **VARDHMAN ACRYLICS LIMITED**

Regd. Office: Chandigarh Road, Ludhiana, Punjab, India-141 010 CIN: L51491PB1990PLC019212 Tel: 91-161-2228943, Fax No. 91-161-2601048 Email: secretarial.lud@vardhman.com, Website: www.vardhman.com

#### **UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024**

Based on the recommendations of the Audit Committee, the Board of Directors of Vardhman Acrylics Limited in its meeting held on January 18, 2025 has approved the Un-audited Financial Results for the quarter/nine months ended December 31, 2024 which has been subjected to Limited Review by the Statutory Auditors, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

The aforementioned Financial Results alongwith the Limited Review Report of the Statutory Auditors thereon are available on the Company's website i.e. www.vardhman.com and can also be accessed by scanning a Quick Response Code given below:



For Vardhman Acrylics Limited

Place: Ludhiana S.P Oswal Date: 18th January, 2025 Chairman

#### ASSAM POWER DISTRIBUTION COMPANY LIMITED

e-Procurement Notice (National Competitive Tender using Two-Envelope e-Procurement

**Process without Prequalification)** The Government of India has received financing from the Asian Infrastructure Investment Bank (AIIB) towards the cost of Assam Distribution System Enhancement and Loss Reduction Project and intends to apply a part of the proceeds to make payment under the contract for the following works:

Construction of new 33/11 kV substations with construction of new 33 kV Terminal Bays, construction of 33 kV & 11 kV lines for Distribution System Enhancement and Loss Reduction in Tinsukia Electrical Circle on turnkey basis for Assam Distribution System Enhancement and Loss Reduction.

The Chief Project Manager, PIU. APDCL, hereby invites online tenders from eligible Contractors.

Interested Tenderers may submit tender online at <u>www.assamtenders.gov.in</u> on or before 19/02/2025.

Detailed Invitation for Tender and Tender Documents are available at www.assamtenders.gov.in and at "AIIB Projects" button of www.apdcl.org

Sd/- Chief Project Manager, PIU 👼 APDCL, 2nd Floor, Bijulee Bhawan, Paltan Bazar Guwahati-781001, Assam



### Camlin Fine Sciences Limited

Our Company was incorporated on November 30, 1993, pursuant to certificate of incorporation issued by RoC, as a private limited company under the name of "Camlicon Consultants Private Limited". The name of our Company was changed to "Camlin Fine Chemicals Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on June 1, 2006. The name of our Company was changed to "Camlin Fine Chemicals Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the RoC on August 11, 2006. The name of our Company was then changed to "Camlin Fine Sciences Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on August 27, 2011.

Registered Office: Floor 2 to 5, Building "In G. S. Point", Plot No. VIII, Private Layout Scheme, Opp. University Campus, C.S.T. Road, Kalina, Santacruz (East), Mumbai, Maharashtra, 400098 Contact person: Rahul Sawale, Company Secretary and Compliance Officer
Registered Office Telephone: +91 022 6700 1000 | E-mail id: secretarial@camlinfs.com
Website: https://www.camlinfs.com; Corporate Identity Number: L74100MH1993PLC075361

NOTICE TO THE SHAREHOLDERS Pursuant to the provisions of Regulation 30 read with sub-para 20 of Part A of Schedule III of the SEBI (Listing Obligations and

Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), our Company wishes to inform all the shareholders that, we are in receipt of an order dated January 17, 2025, from the Gujarat Pollution Control Board, directing the closure of our unit situated at Plot No. Z/96/D, Part-II, Dahej SEZ, Tal. Vagra, Dist. Bharuch, under Section 33-A of the Water (Prevention and Control of Pollution) Act, 1974, as amended from time to time ("Directions").

Basis the said Directions, our Company has addressed and complied with all the alleged non-compliances mentioned in the said Directions and has submitted the necessary documents to the relevant authority. Additionally, our Company has initiated necessary steps to seek revocation of the Directions, which is effective 15 days after January 17, 2025.

Given the above mentioned facts and circumstances, our Company anticipates no material impact on the plant's production Further, the intimation regarding the receipt of the said Directors has also been made by our Company to BSE Limited and National Stock Exchange of India Limited, under Regulation 30 of Listing Regulations. While this notice is to the shareholders at large, we also wish to update our potential investors in the Rights Issue launched by our Company pursuant to the notice published by us in this newspaper on January 15, 2025.

For Camlin Fine Sciences Limited On behalf of the Board of Directors

Place: Mumbai Date : January 18, 2025

Rahul Sawale Company Secretary and Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

# line ECOLINE EXIM LIMIT



Our Company was originally incorporated as a Private Limited Company under the name "Ecoline Exim Private Limited" on July 12, 2008 under the provisions of the Companies Act, 1956 with the Deputy Registrar of Companies, West Bengal with CIN: U51900WB2008PTC127429. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extraordinary General Meeting, held on July 01, 2024 and consequently the name of our Company was changed from "Ecoline Exim Private Limited" to "Ecoline Exim Limited" vide a fresh certificate of incorporation dated July 26, 2024, issued by the Assistant Registrar of Companies, Central Processing Centre bearing CIN: U51900WB2008PLC127429. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 154 of this Draft Red Herring Prospectus. Registered Office: 8, G.C. Ghosh Road, Kolkata, West Bengal, India, 700048

(Please scan this QR Code to view the DRHP)

Tel No: +91-89101-00252; E-mail: cs@ecoline.net.in; Website: https://ecoline.net.in/ Contact Person: Sonum Jain, Company Secretary & Compliance Officer; CIN: U51900WB2008PLC127429 OUR PROMOTERS: SUDARSHAN SARAOGI. SAURABH SARAOGI. SHRADHA SARAOGI. GUNJAL SARAOGI.

**SL COMMERCIAL PRIVATE LIMITED** "THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF

SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")."

#### THE ISSUE

INITIAL PUBLIC OFFER OF 57,21,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ECOLINE EXIM LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 46,41,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 10,80,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS COMPRISING; 2,50,000 EQUITY SHARES AGGREGATING UP TO ₹(♠) LAKHS BY SUDARSHAN SARAOGI: 2.50.000 EQUITY SHARES AGGREGATING UP TO ₹(♠) LAKHS BY SAURABH SARAOGI: 1.65.000 EQUITY SHARES AGGREGATING ₹ [♠] LAKHS BY SHRADHA SARAOGI , 1,65,000 EQUITY SHARES AGGREGATING ₹ [♠] LAKHS BY GUNJAL SARAOGI AND 2,50,000 EQUITY SHARES AGGREGATING UP TO ₹[♠] LAKHS BY S.L. COMMERCIAL PRIVATE LIMITED (COLLECTIVELY REFFERD AS "PROMOTER SELLING SHAREHOLDERS") OUT OF WHICH [♠] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [♠] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [♠] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION") AND UPTO [♠] EQUITY SHARES AGGREGATING UP TO ₹[♠] LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY MAY, IN CONSULTATION WITH THE BRLM, OFFER A DISCOUNT EQUIVALENT OF ₹[♠] PER EQUITY SHARE TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. OFFER OF [♠] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●]% AND [●] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 2,25,000 EQUITY SHARES FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE OFFER, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR")

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND KOLKATA EDITION OF [♠], A REGIONAL NEWSPAPER OF KOLKATA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBS", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion, shall be reserved for Bidders with an application size between ₹ 2 lakhs up to ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 289 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dt 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on January 17, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company https://ecoline.net.in/. Our Company invites public to give comments on the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI quarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 35 of the Draft Red Herring Prospectus

Any decision to invest in the equity shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 74 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Corporate Structure" beginning on page 154 of this Draft Red Herring Prospectus.

The BRLM associated with the Offer has handled 61 Public Issues in the past three financial years, out of which 1 issue was closed below the Issue/Offer Price on listing date:

Name of BRLM	Total issue		Issue closed below IPO Price on listing date	
Naille OI BRLIM	Mainboard	SME	issue closed below if o file oil listing date	
Hem Securities Limited	2	59	1	

**BOOK RUNNING LEAD MANAGER TO THE ISSUE HEM SECURITIES LIMITED** 

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel,

Mumbai-400013, Maharashtra, India

Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com

Investor Grievance Email: redressal@hemsecurities.com; Website: www.hemsecurities.com Contact Person: Roshni Lahoti ; SEBI Registration No. INM000010981

**REGISTRAR TO THE ISSUE MUFG INTIME INDIA PRIVATE LIMITED** 

C-101, 247 Park, L. B. S. Marg, Vikhroli, (West), Mumbai – 400 083, Maharashtra, India Tel. No.: +91 810 811 4949; Investor Grievance Email: ecolineexim.smeipo@linkintime.co.in

Website: www.linkintime.co.in; Contact Person: Shanti Gopal Krishnan

SEBI Registration No.: INR000004058

### **COMPANY SECRETARY & COMPLIANCE OFFICER**

Sonum Jain, Company Secretary & Compliance Officer, Tel No: +91-89101-00252; E-mail: cs@ecoline.net.in: Website: https://ecoline.net.in/

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus

For Ecoline Exim Limited On behalf of the Board of Directors

Sonum Jair

**Company Secretary and Compliance Officer** 

Disclaimer: : Ecoline Exim Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial

public offer of its Equity Shares and has filed the DRHP on January 17, 2025. The DRHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company https://ecoline.net.in/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 35 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so

registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States





Place: Kolkata

Date: January 18, 2025









# रोजगार बढ़ाने के हों बजट में उपाय

बकौल विश्लेषक

### घरेलू उत्पादन को बढ़ावा देने वाला बजट होने की उम्मीद



हमें उम्मीद है कि वित्त वर्ष 26 में राजकोषीय घाटा जीडीपी के 4.5 फीसदी पर समेटने का लक्ष्य रखा जाएगा। बजट में खपत मांग को बढ़ावा देने के लिए बहुत ज्यादा खर्च किये जाने की उम्मीद नहीं है और सीमित राजकोषीय स्थान के बीच खपत और पुंजीगत व्यय प्राथमिकताओं में संतुलन होगा। कॉरपोरेट आय में कमी और इक्विटी मार्केट रिटर्न के सामान्यीकरण के बीच करों की वृद्धि दर मध्यम रहने वाली है, जिससे पुंजीगत लाभ कर के तहत प्राप्तियां प्रभावित हो रही हैं और वित्त वर्ष 26 में 10.2 फीसदी अनुमानित जीडीपी वृद्धि धीमी है। वित्त वर्ष 25 में अनुमानित 11.5 फीसदी की तुलना में 10 फीसदी की शुद्ध कर राजस्व वृद्धि की

कर स्लैब में बदलाव की आस

आम बजट में कर स्लैब में बदलाव होना चाहिए। बैंकों

में बचत खाते पर मिलने वाले ब्याज के तहत कटौती की

सीमा बढाई जानी चाहिए। इसी प्रकार वरिष्ठ नागरिकों

द्वारा कराई जाने वाली एफडी पर भी मिलने वाले ब्याज

में कटौती की सीमा में वृद्धि होनी चाहिए। पेंशनरों को

आयकर से पूर्णतया मुक्त किया जाना चाहिए। सिगरेट

और शराब पर कर बढाया जाना चाहिए। महंगाई को

सरकार से यह उम्मीद की जाती है कि वह बजट में

निवेश और उत्पादन बढ़ाने के लिए कदम उठाएगी ताकि

रोजगार के अवसर सृजित हो सके और आर्थिक वृद्धि

को प्रोत्साहन मिल सके। व्यक्तिगत करदाताओं और

व्यापारियों को करों में छूट या दरों में कमी की उम्मीद है।

किसानों के लिए सस्ता क्रेडिट, कृषि तकनीकी नवाचार,

और ग्रामीण बुनियादी ढांचे में सुधार की भी बजट से

आम बजट से कर में राहत के साथ ही रोजगार के सभी

को समान अवसर भी मिलने चाहिए। शिक्षा एवं स्वास्थ्य

के क्षेत्र के लिए भी अधिक से अधिक प्रावधान होने

चाहिए। किसानों को हर तरह की मदद और राहत मिले।

बजट में उद्योगों के लिए प्रोत्साहन एवं निवेश के लिए

बजट में पूंजीगत व्यय बढ़ने की उम्मीद

आर्थिक वृद्धि को गति देने सरकार आगामी बजट में

पूंजीगत व्यय बढ़ाकर बुनियादी ढांचा क्षेत्र के विकास

की गति बनाए रख सकती है। सरकार मनरेगा, ग्रामीण

सड़क, पीएम किसान सम्मान निधि और पीएम

रोजगार सुजन के लिए सरकार ग्रामीण क्षेत्रों के बुनियादी

ढांचे में निवेश बढ़ाने से जुड़े ऐलान कर सकती है।

रोकने के लिए बजट में सार्थक प्रयास होना चाहिए।

निवेश व उत्पादन बढ़ाने के उपाय

ललित महालकरी

आदित्य राज सोनी

कर में मिले राहत

हर तरह के उपाय किए जाएं।

मनमोहन राजावत

शाजापर, मध्य प्रदेश

धीरेंद्र सोमानी

बेंगलूरु, कर्नाटक

बजट का एक बड़ा हिस्सा शिक्षा और कौशल विकास के लिए आवंटित किया जा सकता

है। स्वास्थ्य सेवाओं में सुधार के लिए पर्याप्त बजट आवंटित करना आवश्यक है। सड़क, बिजली, जल आपूर्ति और संचार नेटवर्क जैसे बुनियादी ढांचे में निवेश किया

जा सकता है। जिससे आर्थिक विकास को बढ़ावा मिलेगा और ग्रामीण क्षेत्रों के विकास

में मदद मिलेगी। कृषि क्षेत्र में निवेश बढ़ाकर किसानों की आय में वृद्धि की जा सकती

है। बजट में महिलाओं और बच्चों के लिए विशेष योजनाओं का प्रावधान किया जा

सकता है। एक संतुलित और समग्र दृष्टिकोण से बजट का प्रबंधन कर सभी क्षेत्रों में

सर्वांगीण विकास में सहायक हो आम बजट

समान रूप से विकास सुनिश्चित किया जा सकता है।

श्रेष्ट पत्र

व्यय पर नियंत्रण हो

धार, मध्य प्रदेश

उम्मीद है। ऋण बाजार में समग्र मांग आपूर्ति गतिशीलता अनुकूल होने वाली है क्योंकि हम वित्त वर्ष 25 में 11.63 ट्रिलियन रुपये की तुलना में 11.7 लाख करोड़ रुपये की कुल शुद्ध उधारी की उम्मीद करते हैं, जो ऋण बाजारों के लिए सकारात्मक होना चाहिए। सरकार घरेलू उत्पादन को बढ़ावा देने वाले उपायों पर ध्यान केंद्रित करना जारी रखेगी और सरकार की आत्मनिर्भर भारत नीति के साथ संरेखित होगी. हालांकि घटक आयातकों को लाभ देने के लिए सीमा शुल्क में कुछ कमी से इनकार नहीं किया जा सकता है। नई आयकर व्यवस्था को अपनाने के लिए प्रोत्साहन देने के उपाय किए जाएंगे और एमएसएमई क्षेत्र को समर्थन देने के उपायों को जारी रखा जाएगा। बजट का फोकस रोजगार सृजन को प्रोत्साहित करने वाले उपायों पर रहने की संभावना है।

बातचीतः सुशील मिश्र

गरिमा कपूर

#### समावेशी बजट की आस

आम बजट से मध्यम वर्ग आयकर स्लैब में छूट और महंगाई पर राहत की आस लगाए हुए है, जबकि किसानों को फसल बीमा, उर्वरक सब्सिडी और न्यूनतम समर्थन मल्य में बढोतरी की उम्मीद है। स्टार्टअप क्षेत्र आसान कर्ज और कर में छूट की संभावना के लिए आशा कर रहा है। स्वास्थ्य क्षेत्र में मेडिकल सुविधाओं के विस्तार और आयुष्मान भारत की वित्त सीमा बढ़ने की भी उम्मीद की जा रही है।

कुशाग्र

कुरुक्षेत्र, हरियाणा

#### आम आदमी के हित में हो बजट

यह ठीक है कि आम बजट में देश की आर्थिक सुदृढ़ता का ध्यान रखना होता है किंतु इसके साथ ही आम आदमी की ख़ुशहाली का भी ध्यान रखा जाना चाहिए। आय और व्यय का ऐसा संतुलित तालमेल स्थापित करना चाहिए कि राजकोषीय घाटा भी कम हो और आम आदमी पर आर्थिक बोझ न पड़े। एक लोक कल्याणकारी सरकार का दायित्व है कि वह देश की आम जनता के परिश्रम की कमाई को मुफ्त की रेवड़ियों के रूप में बांटना बंद करे। पूर्वा लुनावत

औरंगाबाद, महाराष्ट्र

#### रुपये की गिरावट को रोकने वाला हो

रुपये में आई लगातार गिरावट से यह एशिया में सबसे खराब प्रदर्शन वाली मुद्राओं में शामिल हो गया। रुपये की गिरावट से घाटे के व्यापार में इजाफा, निर्यात कम, आयात अधिक व परिवहन लागत में वृद्धि होने से खाद्य और विविध वस्तुओं का उत्पादन प्रभावित होगा। महंगाई बढ़ने के साथ विदेश यात्रा महंगी होगी।

बी एल शर्मा उज्जैन, मध्य प्रदेश

### महिला, रोजगार व स्वास्थ्य पर ध्यान

आम बजट में महिलाओं की शिक्षा, रोजगार और स्वास्थ्य पर विशेष ध्यान अपेक्षित है। महिला सशक्तीकरण के लिए स्वरोजगार योजनाएं, उद्यमिता को प्रोत्साहन और मातृत्व लाभ में वृद्धि हो। आवश्यक वस्तुओं की कीमतें कम कर परिवारों को राहत मिले। 🛭 विश्वकर्मा योजना जैसी कई योजनाओं को लेकर लड़िकयों की शिक्षा, महिला सुरक्षा और वित्तीय 🗄 अधिक धन आवंटित कर सकती है। ग्रामीण क्षेत्रों में स्वतंत्रता के लिए ठोस प्रावधान हों। सस्ती परिवहन सुविधाओं और बच्चों की देखभाल में सहायता मिले।

कृति जैन बड़वानी, मध्य प्रदेश

पुरस्कृत पत्र

कुमार जौहरी

इंदौर, मध्य प्रदेश

पुरस्कार राशि

500 रुपये

डॉ रसिकेश नवजात

लोक कल्याणकारी हो

भारत का बजट विगत 10 वर्षों से

दीर्घकालिक योजनाओं एवं

परियोजनाओं को ध्यान में रखकर

बनाया जाता है। जिसके कारण हर

वर्ष आम आदमी जो कि मध्य आय

वर्ग और निम्न आय वर्ग से आता है।

उसकी अपेक्षाएं पुरी नहीं होती।

अच्छा हो अगर इस बार का बजट

आम आदमी की जरूरतों को ध्यान

में रखकर बनाया जाए। आयकर देने

वाले नागरिकों को सुविधाएं देकर

जौनपुर, उत्तर प्रदेश

## मध्यम वर्ग को राहत देने वाला हो बजट



इस आम बजट में कारोबारी सुगमता को बढ़ावा मिलने की उम्मीद है। इसके लिए बजट में उद्योग के लिए अनुपालन के बोझ को कम किया जाना चाहिए। लघु एवं मझोले यानी एमएसएमई के लिए कंपनी कानून में संशोधन की घोषणा होने की भी आशा है। अभी कंपनी कानून और एमएसएमई अधिनियम में एमएसएमई की परिभाषा

अलग-अलग है। बजट में कंपनी कानून में एमएसएमई अधिनियम की तरह एमएसएमई की परिभाषा होने का ऐलान किया जाए। एमएसएमई को बिना गारंटी के 100 करोड़ रुपये का कर्ज देने का प्रावधान बजट में होना चाहिए। इसके साथ ही क्रेडिट गारंटी योजना को और सदृढ किया जाए। बजट में स्टार्टअप को बढ़ावा देने वाले प्रावधान हों। बजट मध्यम वर्ग को राहत देने वाला होना चाहिए। बजट में महंगाई नियंत्रण और कर बोझ कम करने के उपाय किए जाने चाहिए। बजट में हर बार की तरह इस बार भी इन्फ्रास्ट्रक्चर के लिए अधिक आवंटन हो सकता है।

बातचीतः रामवीर सिंह गर्जर

राजीव चावला

चेयरमैन, इंटीग्रेटेड एसोसिएशन ऑफ माइक्रो, एमएसएमई



#### Camlin Fine Sciences Limited

Our Company was incorporated on November 30, 1993, pursuant to certificate of incorporation issued by RoC, as a private limited company under the name of "Camlicon Consultants Private Limited". The name of our Company was changed to "Camlin Fine Chemicals Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on June 1, 2006. The name of our Company was changed to "Camlin Fine Chemicals Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the RoC on August 11, 2006. The name of our Company was then changed to "Camlin Fine Sciences Limited" and a fresh certificate of incorporation cons of name was issued by the RoC on August 27, 2011.

Registered Office: Floor 2 to 5, Building "In G. S. Point", Plot No. VIII, Private Layout Scheme, Opp. University Campus, C.S.T. Road, Kalina, Santacruz (Fast), Mumbai, Maharashtra, 400098 Contact person: Rahul Sawale, Company Secretary and Compliance Officer Registered Office Telephone: +91 022 6700 1000 | E-mail id: secretarial@camlinfs.com Website: https://www.camlinfs.com; Corporate Identity Number: L74100MH1993PLC07536

Pursuant to the provisions of Regulation 30 read with sub-para 20 of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), our Company wishes to inform all the shareholders that, we are in receipt of an order dated January 17, 2025, from the Gujarat Pollution Control Board, directing the closure of our unit situated at Plot No. Z/96/D, Part-II, Dahej SEZ, Tal. Vagra, Dist. Bharuch, under Section 33-A of the Water (Prevention and Control of Pollution) Act, 1974, as amended from time to time ("Directions").

NOTICE TO THE SHAREHOLDERS

Basis the said Directions, our Company has addressed and complied with all the alleged non-compliances mentioned in the said Directions and has submitted the necessary documents to the relevant authority. Additionally, our Company has initiated necessary steps to seek revocation of the Directions, which is effective 15 days after January 17, 2025.

Given the above mentioned facts and circumstances, our Company anticipates no material impact on the plant's production Further, the intimation regarding the receipt of the said Directors has also been made by our Company to BSE Limited and National Stock Exchange of India Limited, under Regulation 30 of Listing Regulations. While this notice is to the shareholders at large, we also wish to update our potential investors in the Rights Issue launched by our Company pursuant to the notice published by us in this

On behalf of the Board of Directors

Company Secretary and Compliance Officer

Place : Mumbai

Rahul Sawale

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN

### INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR line ECOLINE EXIM LIM



Our Company was originally incorporated as a Private Limited Company under the name "Ecoline Exim Private Limited" on July 12, 2008 under the provisions of the Companies Act, 1956 with the Deputy Registrar of Companies, West Bengal with CIN: U51900WB2008PTC127429. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extraordinary General Meeting, held on July 01, 2024 and consequently the name of our Company was changed from "Ecoline Exim Private Limited" to "Ecoline Exim Limited" vide a fresh certificate of incorporation dated July 26, 2024, issued by the Assistant Registrar of Companies, Central Processing Centre bearing CIN: U51900WB2008PLC127429. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 154 of this Draft Red Herring Prospectus

(Please scan this QR Code to view the DRHP)

Tel No: +91-89101-00252; E-mail: cs@ecoline.net.in; Website: https://ecoline.net.in/ Contact Person: Sonum Jain, Company Secretary & Compliance Officer; CIN: U51900WB2008PLC127429 OUR PROMOTERS: SUDARSHAN SARAOGI, SAURABH SARAOGI, SHRADHA SARAOGI, GUNJAL SARAOGI, **SL COMMERCIAL PRIVATE LIMITED** 

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE").

Registered Office: 8, G.C. Ghosh Road, Kolkata, West Bengal, India, 700048

#### THE ISSUE

INITIAL PUBLIC OFFER OF 57,21,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ECOLINE EXIM LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 46,41,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE 'FRESH ISSUE") AND AN OFFER FOR SALE OF 10.80.000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [♠] LAKHS COMPRISING: 2.50.000 EQUITY SHARES AGGREGATING UP TO ₹[♠] LAKHS BY SUDARSHAN SARAOGI; 2.50.000 EQUITY SHARES AGGREGATING UP TO ₹[♠] LAKHS BY SAURABH SARAOGI; 1.65.000 EQUITY SHARES AGGREGATING ₹ (●) LAKHS BY SHRADHA SARAOGI . 1.65.000 EQUITY SHARES AGGREGATING ₹ (●) LAKHS BY GUNJAL SARAOGI AND 2.50.000 EQUITY SHARES AGGREGATING UP TO ₹(●) LAKHS BY S.L. COMMERCIAL PRIVATE LIMITED (COLLECTIVELY REFFERD AS "PROMOTER SELLING SHAREHOLDERS") OUT OF WHICH (♠) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH. AT AN OFFER PRICE OF ₹ [♠] PER EQUITY SHARE FOR CASH. AGGREGATING ₹ [♠] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION" AND UPTO (♠) FOULTY SHARES AGGREGATING UP TO ₹(♠) LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY MAY, IN CONSULTATION WITH THE BRLM, OFFER A DISCOUNT EQUIVALENT OF ₹[♠] PER EQUITY SHARE TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE (●)% AND (●) % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 2,25,000 EQUITY SHARES FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN. THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE OFFER. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR")

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF 🖜 (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND KOLKATA EDITION OF [ ], A REGIONAL NEWSPAPER OF KOLKATA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net OIB Portion shall be available for allocation on a proportionate basis to all OIBs, including Mutual Funds subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion, shall be reserved for Bidders with an application size between ₹ 2 lakhs up to ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available fo allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 289 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dt 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on January 17, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company https://ecoline.net.in/. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SERI"), nor does SERI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 35 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 74 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Corporate Structure" beginning on page 154 of this Draft Red Herring Prospectus.

The BRLM associated with the Offer has handled 61 Public Issues in the past three financial years, out of which 1 issue was closed below the Issue/ Offer Price on listing date

Name of DDI M	Total 13300		Issue closed below IPO Price on listing date		
Name of BRLM	Mainboard SME				
Hem Securities Limited	2	59	1		

#### **BOOK RUNNING LEAD MANAGER TO THE ISSUE**

Place: Kolkata **Date:** January 18, 2025

**HEM SECURITIES LIMITED** Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000; Email: ib@hemsecurities.com

Contact Person: Roshni Lahoti ; SEBI Registration No. INM000010981

Investor Grievance Email: redressal@hemsecurities.com; Website: www.hemsecurities.com

#### Tel. No.: +91 810 811 4949:

C-101, 247 Park, L. B. S. Marg, Vikhroli, (West), Mumbai – 400 083, Maharashtra, India

**REGISTRAR TO THE ISSUE** 

**MUFG INTIME INDIA PRIVATE LIMITED** 

Investor Grievance Email: ecolineexim.smeipo@linkintime.co.in Website: www.linkintime.co.in; Contact Person: Shanti Gopal Krishnan SEBI Registration No.: INR000004058

#### **COMPANY SECRETARY & COMPLIANCE OFFICER**

Sonum Jain, Company Secretary & Compliance Officer, Tel No: +91-89101-00252; E-mail: cs@ecoline.net.in; Website: https://ecoline.net.in/ All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus

On behalf of the Board of Directors

For Ecoline Exim Limited

Company Secretary and Compliance Officer Disclaimer: Ecoline Exim Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial

public offer of its Equity Shares and has filed the DRHP on January 17, 2025. The DRHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer documents#sme\_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company https://ecoline.net.in/. Any potential investors should note that nvestment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 35 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

उनको प्रोत्साहित किया जाय।

💳 र सोमवार को हम सम-सामयिक विषय पर व्यापार गोष्ठी में आपके विचारों को प्रकाशित करते हैं।

करना बजट का लक्ष्य होना चाहिए।

चुनाव में मुफ्त रेवडियों की घोषणाओं पर आपकी राय?

अपनी राय अपने टेलीफोन नंबर और पूरे पते के साथ हमें इस पते पर भेजें: बिज़नेस स्टैंडर्ड (हिंदी), नेहरू हाउस, 4 बहादुरशाह जफर मार्ग, नई दिल्ली-110002, फैक्स नंबर- 011-3720201, या फिर ई-मेल करें

goshthi@bsmail.in

### हार्दिक जैन

#### इंदौर, मध्य प्रदेश

बजट में महंगाई नियंत्रण के साथ साथ मुफ्त की रेवड़ियों के स्थान पर रोजगार के अवसर बढ़ाने पर ध्यान देना ज्यादा महत्त्वपूर्ण है। आपूर्ति प्रबंधन में सुधार के साथ ही कृषि क्षेत्र में विशेष पैकेज की घोषणा की जानी चाहिए। मेक इन इंडिया. स्टार्टअप, मनरेगा जैसी योजनाओं के माध्यम से रोजगार के अवसर बढ़ाने चाहिए।सरकारी प्रचार-प्रसार और अनुत्पादक व्यय पर नियंत्रण

#### विकास कुमार शर्मा महराजगंज, उत्तर प्रदेश

#### जनता को राहत मिले

बजट में महंगाई कम करने व रोजगार सृजन, शिक्षा, स्वास्थ्य और कृषि क्षेत्र के उत्थान के लिए किसानों के लिए अधिक सब्सिडी दी जाए। मध्यम वर्ग और वेतनभोगी वर्ग के लिए आयकर छूट की सीमा बढ़ाने के साथ ही कॉर्पोरेट कर में छूट मिलने की बजट से आशा है। वैश्विक मंदी जैसी चुनौतियों के बीच वित्त मंत्री को घरेलू बाजार को मजबृत करने और विदेशी निवेश आकर्षित करने पर जोर देना होगा।

#### ..और यह है अगला मुद्दा

🤁 साथ ही, होती है दो विशेषज्ञों की राय। इस बार का विषय है -

१. श्री. मधुकर शिवराम नाईक

२. श्री. सुधाकर शिवराम नाईक

६. सौ. अनघा हितेश पांचाळ

९. श्रीम. माधुरी प्रल्हाद पिंपुटकर

१३. सौ. सिंमा हनुमान जावळे

गावाचे नाव

विरुध्द

रा. मु. पों. नागावं खारगल्ली, ता. अलिबाग, जि. रायगड

२. श्री. राजीव यशवंत आंबेडकर रा. बोरीवली, मुंबई

१०. श्री. मकरंद प्रल्हाद पिंपुटकर - अ.क्र. ९, १० रा. पि. ४

११. सौ. हेमलता उर्फ भारती रंगनाथ कृष्णगिरी

203, एम्पायर इस्टेट, जुना मुंबई पुणे हायवेवर, चिंचवड, पुणे

तर्फे अखत्यारी श्री. निशिकांत रंगनाथ कृष्णगिरी भास्कर आळी, वसई, पालघर

रा. ए-१/३०३, शिवछाया को.ऑप हौ.सो. ढोलकिया नगर, अंधेरी प.मुंबई

१२. सौ. इंदुमती वामन निमकर - रा. ए-१, रघुवंश, फ्रेन्डस कॉलनी, भांडुप पूर्व मुंबई ४२

रा. बळवंत सालये वाडा, घर नं. २४८, विठ्ठल मंदिराजवळ, ता. कर्जत, जि. रायगड

डोंबिवली पु., कल्याण, ठाणे क्र. १२ ते १५ तर्फे अखत्यारी श्री. आनंद महेश्वर पिंपुटकर

१६. श्री. अरविंद वसंत पिंपुटकर तर्फे अखत्यारी - श्री. केदार प्रदीप पिंपुटकर - रा. उंबरगावं, बलसाड, गजरात

-विषय- मुंबई कुळवहिवाट व शेतजमिन अधिनियम १९४८ व मुंबई कुळवहिवाट व

शेतजमिन नियम १९५६ चे कलम ३२ ग प्रमाणे जमिनीचे वर्णन

स. नंबर

तादी/पतितादी रांस रा। नोटीसीटारे कलिवएरांत रोते की सा उपविभागीरा अधिकारी अनिबाग उपविभाग अनिबा यांचेकडिल टेनन्सी अपील क्र. ९९/२०२२ चे **दि. २६/०७/२०२४** रोजी पारीत केलेल्या निर्णयाच्या अनुषंगाने उक्त

मिलकर्ती संदर्भात फेरचौकशी होणेकरिता प्रकरण या न्यायालयात परत पातविणेत आले आहे. यास्तव उक्त दावा

आता तुम्हास नियोजित दाव्याविषयी म्हणणे व पुरावे देणेकरीता **दि. २८/०१/२०२५ रोजी ११-०० वाजता** तहसिल

कार्यालय अलिबाग येथे शेतजमीन न्यायाधिकरणा पुढे हजर होण्याविषयी तुम्हांस न्यायाधिकरण यावरून फर्मावीट

आहे.. जर नेमलेल्या वेळी व ठिकाणी न्यायाधिकरणापुढे हजर होण्याविषयी तुम्ही कसूर कराल तर त्या बाबतीत

तुम्हांस काहीही सांगावयाचे नाही असे गृहीत घरण्यात येईल आणि आवश्यक त्या चौंकशीच्या कामास तुमच्या

गैरहजेरीत सुरुवात करण्यात येईल. आपणे सदर सुनावणीस हजर न रहिल्यास उपलब्ध असलेल्या कागदपत्रानुसार

१७. श्री. आनंद महेश्वर पिंपुटकर - रा. ३०१, बी-१, आनंदसागर एनक्लेव्ह, वाडेघर, कल्याण ४२१३०१

१५. श्री. अल्हाद महेश्वर पिंपुटकर - रा. वि. ८/ अमित अपार्टमेंट, सारस्वत कॉलनी,

रा.वि. १ आनंद सागर, एनक्लेव्ह, डॉन बॉस्को शाळेसमोर, कल्याण पु. ठाणे

१८. श्री. हेमंत मधुसदन पिंपुटकर रा. ३९/२, गोदरेज कॉलनी, विक्रोळी प. मुंबई

मौजे नागावं ता. अलिबाग १२६० ३३७ (पूर्वीचा ३६२) ०-९३-६०

फेरचौकशी करीता या न्यायालयात पुनश्च: फैलावर घेण्यात येत आहे.

निकाल/निर्णय देणेत येईल. याची कृपया नोंद घ्यावी.

अपर तहसिलदार व शेतजमीन न्यायाधिकरण अलिबाग यांचे न्यायालयात मुंबई

कुळवहिवाट व शेतजमीन अधिनियम, १९४८ चे कलम ३२ग प्रमाणे पोट-कलम (१) या अन्वये दयावयाची नोटीस

१. सौ. अंजली उर्फ रमा माधव खांडेकर - रा. रामानंद हौ. सो. विलपार्ले पूर्व मुंबई ४०००५७

3. श्री. हेमंत दिनकर कोठारी - रा. डि-३७, रुद्र हों. सो. अंबालाल पार्कजवळ करोल बाग, वडोदरा ४. श्री. देवेंद्र दिनकर कोठारी - रा. ५६, दिव्यलोक बंगला, राणी शाळेजवळ, सुभानपुरा, वडोदरा

५. श्री. प्रशांत अरविंद मुंडले - रा. डि-१७, अरुणोचल सो. सुभानपुरा, वडोदरा

८. श्री. केदार प्रदीप पिंपुटकर - रा. उंबरगांव, सोलसुभा, वलसाड, गुजरात, प्र.वा. नं. ८ स्वतः करता व प्र.वा. १ ते ७ यांचे अखत्यारी म्हणून

७. सौ. मुग्धा प्रदीप पिंपुटकर - क्र. ६ व ७ रा. उंबरगावं, सोलसुभा, १३. वलसाड, गुजरात

- वादी/ अर्जदार

फेरचौकशी दावा क्रमांक 1/2024

- प्रतिवादी/

Financial Results for quarter and nine months ending on December 31, 2024

	(Rs. in					s. in Lakhs)		
		Q	uarter Ende	d	Nine Months ended		Year Ended	
					31.12.2024			
			Reviewed			Reviewed	Audited	
1.	Total Income from Operations	6,043	5,140	3,298	16,568	11,120	15,595	
2.	Net Profit / (Loss) for the period (Before Tax, Exceptional and/or Extraodinary items)	1,847	1,267	638	4,952	3,120	4,402	
3.	Net Profit / (Loss) for the period Before Tax (after Exceptional and/or Extraodinary items)	1,847	1,267	638	4,952	3,120	4,402	
4.	Net Profit / (Loss) for the period After Tax (after Exceptional and/or Extraodinary items)	1,599	1,215	730	4,040	3,199	4,447	
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss ) for the period (after tax) and other Comprehensive Income (after tax))	1,599	1,208	730	4,034	3,196	4,457	
6.	Paid up Equity Share Capital	15,989	15.989	15.989	15,989	15,989	15.989	
7.	Reserves (excluding Revaluation Reserve)	33.263	31.663	27.968	33.263	27.968	29.229	
8.	Net Worth	49,251	47,652	43.957	49.251	43.957	45,218	
9.	Debt-Equity ratio	4.99	4.14	2.83	4.99	2.83	3.96	
	Earning Per Share (of Rs. 10/- each) (for continuing and discontinued operations)-  1. Basic:	1.00	0.76	0.46	2.53	2.00	2.78	
	2. Diluted:	1.00	0.76	0.46	2.53	2.00	2.78	
11.	Capital Redemption Reserve	1000	1000	1000	1000	1000	1000	
	Debt Service Coverage ratios	0.03	0.03	0.03	0.07	0.09	0.10	
13.	Interest Service Coverage ratios	1.62	1.51	1.44	1.64	1.71	1.68	

Notes (as per SEBI requirements):

Place: Mumba

The above is an extract of detailed format of Financial Results filed with the Stock Exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Quarterly Financial results are available on website of National Stock Exchange www.nse.india.com and also available on the vebsite of the company www.sbiglobal.in

The above results have been reviewed and recommended by the Audit Committee at its Meeting held on January 17, 2025 and have been approved and taken on record by the Company's Board of Directors at its Meeting held on January 18, 2025. For SBI Global Factors Ltd

Bharat Kumar Mishra Managing Director & CEC

Date: January 18, 2025

Camlin Fine Sciences

#### Camlin Fine Sciences Limited

Our Company was incorporated on November 30, 1993, pursuant to certificate of incorporation issued by RoC, as a private limited company under the name of "Camlicon Consultants Private Limited". The name of our Company was changed to "Camlin Fine Chemicals Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on June 1, 2006. The name of our Company was changed to "Camlin Fine Chemicals Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the RoC on August 11, 2006. The name of our Company was then changed to "Camlin Fine Sciences Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on August 27, 2011.

Registered Office: Floor 2 to 5, Building "In G. S. Point", Plot No. VIII, Private Layout Scheme, Opp University Campus, C.S.T. Road, Kalina, Santacruz (East), Mumbai, Maharashtra, 400098 Contact person: Rahul Sawale, Company Secretary and Compliance Officer Registered Office Telephone: +91 022 6700 1000 | E-mail id: secretarial@camlinfs.com Website: https://www.camlinfs.com; Corporate Identity Number: L74100MH1993PLC075361 NOTICE TO THE SHAREHOLDERS

Pursuant to the provisions of Regulation 30 read with sub-para 20 of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), our Company wishes to inform all the shareholders that, we are in receipt of an order dated January 17, 2025, from the Gujarat Pollution Control Board, directing the closure of our unit situated at Plot No. Z/96/D, Part-II, Dahej SEZ, Tal. Vagra, Dist. Bharuch, under Section 33-A of the Water (Prevention and Control of Pollution) Act, 1974, as amended from time to time ("Directions").

Basis the said Directions, our Company has addressed and complied with all the alleged non-compliances mentioned in the said Directions and has submitted the necessary documents to the relevant authority. Additionally, our Company has initiated necessary steps to seek revocation of the Directions, which is effective 15 days after January 17, 2025.

Given the above mentioned facts and circumstances, our Company anticipates no material impact on the plant's production. Further, the intimation regarding the receipt of the said Directors has also been made by our Company to BSE Limited and National Stock Exchange of India Limited, under Regulation 30 of Listing Regulations. While this notice is to the shareholders at large, we also wish to update our potential investors in the Rights Issue launched by our Company pursuant to the notice published by us in this newspaper on January 15, 2025.

For Camlin Fine Sciences Limited On behalf of the Board of Directors

Place: Mumbai Date : January 18, 2025 Company Secretary and Compliance Officer

The spirit of Mumbai is now 96 years old!

THE FREE PRESS JOURNAL

www.freepressjournal.in

**Note:** The Acquirer had sold 2,40,000 equity shares of the Target Company, constituting 5.45% of the equity share capital of the Target Company at a volume weighted average price of ₹52.88 per equity share. The relevant disclosures under SEBI (SAST) Regulations have been made to BSE and the Target Company in this regard.

क्षेत्र हेक्टर आर 🏻 आकार रूपये पैसे

(विक्रम पाटील)

अपर तहसिलदार व शेतजमिन न्यायाधिकरण अलिबाग- रायगड

- There have been no corporate actions by the Target Company warranting adjustment of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.
- The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations
- As on the date of this Detailed Public Statement, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall comply with Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations and other applicable provisions of the SEBI (SAST) Regulations.
- In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increases to the Escrow Amount; (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchange and the Target Company at its registered office of such revision.
- In the event of acquisition of the Equity Shares by the Acquirer, during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price per Equity Share, the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall: (a) make corresponding increases to the Escrow Amount; (b) make a public announcement in the same newspapers in which this DPS has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchange. and the Target Company at its registered office of such revision. However, the Acquirer shall not acquire any Equity Shares after the 3 (third) Working Day prior to the commencement of the Tendering Period of this Open Offer and until the expiry of the Tendering Period of this Open Offer.
- 10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (twenty-six) weeks after the closure of the Tendering Period at a price higher than the Offer Price per Equity Share, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose shares have been accepted in the Open Offer within 60 days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another offer under the SEBI (SAST) Regulations, as amended from time to time or SEBI (Delisting of Equity Shares) Regulations, 2021, as amended from time to time or open market purchases made in the ordinary course on the Stock Exchange, not being a negotiated acquisition of the Equity Shares in any form.

#### FINANCIAL ARRANGEMENTS

- The maximum consideration payable by the Acquirer to acquire 11,44,052 equity shares at the Offer Price of ₹ 54/- (Rupees Fifty-Four Only) per equity share, assuming full acceptance of the Offer would be₹ 6,17,78,808 (Indian Rupees Six Crore Seventeen Lakh Seventy-Eight Thousand Eight Hundred and Eight Only).
- The Acquirer confirms that he has made firm financial arrangements for fulfilling the payment obligations under this Offer in terms of Regulation 25(1) of the SEBI (SAST) Regulations and Acquirer is able to implement this Offer. Anant Rao & Mallik, Chartered Accountants, (FRN:006266S) signed by its partner CA V Anant Rao (Membership No. 022644) having office at #B-409/410, Kushal Towers, Khairtabad, Hyderabad - 500004, India; Tel: 040 23320286, E-mail: armcas@gmail.com has certified vide certificate dated January 15, 2024, that the Acquirer has sufficient liquid funds to meet their financial obligations under the Offer.
- In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer, Manager to the Offer and ICICI Bank Limited ("Escrow Banker") have entered into an escrow agreement on January 16, 2025 effective from January 13, 2025. Pursuant to the escrow agreement the Acquirer has opened an Escrow Account under the name and style of "RAJENDRA NANIWADEKAR -OPEN OFFER – ESCROW ACCOUNT" bearing account number 000405162245 with ICICI Bank Limited, Regd. office: ICICI Bank Tower, Near Chakli Circle. Old Padra Road, Vadodara, Gujarat - 390007 and made therein a cash deposit of ₹ 1,55,00,000 (Rupees One Crore Fifty Five Lakhs Only) being more than 25% of the total consideration payable in the Open Offer, assuming full acceptance.
- The Acquirer has authorized the Manager to the Offer to operate the Escrow
- Account and realize the value in terms of the SEBI (SAST) Regulations. Based on the aforesaid financial arrangements and on the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager to the Offer is satisfied about the ability of the Acquirer to implement the Offer in accordance with the SEBI (SAST) Regulations.

#### VI. STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER

As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to acquire the equity shares tendered pursuant to this Offer other than an approval of the Reserve Bank of India, if any, for the acquisition of the Equity Shares from the non-resident shareholders (Non-Resident Indians ("NRIs") or Overseas Corporate Bodies ("OCBs")/Foreign Shareholders) of the Target Company. NRI and OCB holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them

pursuant to this Offer (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required in terms of the Letter of Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI or the FIPB) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer

- However, in case of any statutory approvals being required by the Acquirer at a later date before the closure of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations.
- In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant extension of time to Acquirer for payment of consideration to the public shareholders of the Target Company who have accepted the Offer within such period, subject to Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Provided where the statutory approvals extend to some but not all equity shareholders, the Acquirer has the option to make payment to such shareholders in respect of whom no statutory approvals are required in order to complete this Open Offer. Further, in case the delay occurs on account of willful default by the Acquirer in obtaining any statutory approvals in time, the amount lying in the Escrow Account will be liable to be forfeited and dealt with in the manner provided in clause (e) of subregulation (10) of Regulation 17 of SEBI (SAST) Regulations.
- There are no conditions stipulated in the SPA between the Acquirer and Seller, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the offer may be withdrawn under Regulation 23 of SEBI (SAST) Regulations

#### VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER:

Activity	Date	Day
Date of Public Announcement	January 13, 2025	Monday
Publication of Detailed Public Statement in newspapers	January 20, 2025	Monday
Filing of draft letter of offer with SEBI along with soft copies of Public Announcement and detailed Public Statement	January 27, 2025	Monday
Last date for a competing offer	February 10, 2025	Monday
Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	February 17, 2025	Monday
Identified Date	February 20, 2025	Thursday
Last date for dispatch of the Letter of Offer to the Eligible Shareholders of the Target Company as on the identified Date	February 28, 2025	Friday
Last date for upward revision of the Offer Price and / or the Offer Size	March 05, 2025	Wednesday
Last date by which the recommendation of the committee of independent directors of the Target Company will be published.	March 05, 2025	Wednesday
Date of public announcement for opening of the Offer in the newspapers where the Detailed Public Statement has been published.	March 06, 2025	Thursday
Date of Commencement of tendering period	March 07, 2025	Friday
Date of Closing of tendering period	March 21, 2025	Friday
Last date of communicating rejection/ acceptance and payment of consideration for accepted tenders/return of unaccepted Equity Shares.	April 07, 2025	Monday

\* The Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that all owners (registered or unregistered) of equity shares of the Target Company (except the Acquirer and Sellers) are eligible to participate in the Offer any time before the closure of the tendering period.

#### VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF **NON-RECEIPT OF LETTER OF OFFER:**

- All the shareholders, registered or unregistered, of the Target Company, except the Acquirer and the Sellers and any persons deemed to be acting in concert with such parties in terms of regulation 7(6) of SEBI (SAST) Regulations, owning equity shares any time before the date of Closure of the Offer, are eligible to participate in the Offer.
- Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired equity shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated

13th April, 2015 and SEBI Circular CIR/DCR2/CIR/P/2016/131 dated 9th December, 2016 and such other terms and conditions as may be permitted by law from time to time. As per SEBI Circular ref: SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalization of the entitlement, only the accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in the Annexure to the said circular.

- In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/ CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- BSE shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer.
- The Acquirer has appointed Kellton Securities Private Limited ("Buying Broker") for the Open Offer through whom the purchases and settlement of Open Offer shall be made during the Tendering Period. The Contact details of the Buying Broker are as mentioned below:

#### **Kellton Securities Private Limited**

Address: Plot No 1367, Paghan Plaza, Road No 45, Jubilee Hills, Hyderabad - 500033, Telangana, India. Email ID: asr@kelltonfin.com; Website: www.kelltonfin.com Investor Grievance Id: compliance@kelltonfin.com

Contact Person: Mr. A. Srinivas Rao

Tel No:- 040 - 44333045/ 44333000 Mobile No.: +91 9248043305 SEBI Registration No.: INZ000254336

- All Shareholders who desire to tender their Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market during the Tendering Period.
- A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. Before placing the bid, the concerned Public Shareholder/ Selling Broker would be required to transfer the tendered Equity Shares in accordance with SEBI Circular ref: SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021.
- Shareholders who wish to bid /offer their physical shares in the Offer are requested to send their original documents as mentioned in the Letter of Offer to the Registrar to the Offer so as to reach them within 2 days from the Offer Closing Date. It is advisable to first email scanned copies of the original documents mentioned in the Letter of Offer to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as provided in the LOF.
- 10. The Equity Shares and all other relevant documents should be sent to the Registrar to the Offer and not to the Acquirer or to the Target Company or to the Manager to the Offer.
- 11. No indemnity is needed from the unregistered shareholders
- IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THIS OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.

#### OTHER INFORMATION:

Place: Hyderabad

Date: January 20, 2025

- The Acquirer accepts full responsibility for the information contained in the Public Announcement/Detailed Public Statement (other than the information as provided or confirmed by the Target Company and the Promoter Selling Shareholder) and for the fulfillment of the obligations as laid down in SEBI (SAST) Regulations.
- Pursuant to Regulation 12 of SEBI (SAST) Regulations, the Acquirer has appointed Bajaj Capital Securities Limited (formerly Bajaj Capital Holdings Limited) as the Manager to the Offer.

The Acquirer has appointed KFin Technologies Limited, as the Registrar to the Offer, having its Registered Office address at Selenium Building, Tower-B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad -500032 Tel No: +91 40 6716 2222; Toll Free No: 18003094001; Email: <a href="mailto:hal.openoffer@kfintech.com">hal.openoffer@kfintech.com</a>; Website: www.kfintech.com; Investor Grievance Email: einward.ris@ kfintech.com ;Contact Person: M Murali Krishna; SEBI Registration No: INR000000221; CIN: L72400TG2017PLC117649

This Detailed Public Statement will also be available on the SEBI website at www.sebi.gov.in

Issued by Manager to the Offer on behalf of the Acquirer



**E** BAJAJCAPITAL

**Bajaj Capital Securities Limited** (Formerly Bajaj Capital Holdings Limited) Mezzanine Floor 97, Bajaj House, Nehru Place, New Delhi -110019, India. Tel No: +91 11- 67000000; Contact Person: G.Akila

Email: info@bajajcapitalsec.com Website: www.bajajcapitalsec.com SEBI Registration Number: INM000013208

Signed by Acquirer:

Rajendra Naniwadekar

