

SHASHIJIT INFRAPROJECTS LIMITED

Construction Engineers
ISO 9001:2015 Certified



Friday, 17th January, 2025

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code : 540147
Security ID : SHASHIJIT

Sub : Outcome of Board Meeting dated 17th January, 2025
Ref : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,
2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors of the Company, at their meeting held today, i.e., Friday, 17th January, 2025, at the registered office of the Company, have considered and approved the following items:

1) Increase in Authorised Share Capital and consequent alteration of Capital Clause of the Memorandum of Association of the Company

The Board has approved an increase in the Authorized Share Capital of the Company from ₹12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs Only), comprising 6,25,00,000 (Six Crores Twenty-Five Lakh) equity shares of ₹2/- (Rupees Two Only) each, to ₹15,00,00,000/- (Rupees Fifteen Crores Only), comprising 7,50,00,000 (Seven Crores Fifty Lakh) equity shares of ₹2/- (Rupees Two Only) each.

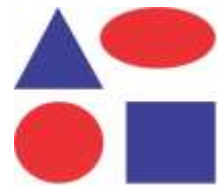
Consequently, the Capital Clause of the Memorandum of Association will be amended, subject to shareholder approval.

2) Preferential issue of Equity shares

The Board has approved the issuance and allotment of up to 2,09,52,000 (Two Crores Nine Lakhs Fifty-Two Thousand) fully paid-up equity shares of face value ₹2/- each, by way of a preferential issue at a price of ₹3.27/- per equity share. This price is determined in

Registered & Corporate Office:
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accordance with Chapter V of SEBI (ICDR) Regulations, 2018, aggregating to ₹6,85,13,040/- (Rupees Six Crores Eighty-Five Lakhs Thirteen Thousand Forty Only).

This issuance is subject to shareholder approval and other applicable regulatory approvals.

3) Convening an Extra-ordinary General Meeting (EGM):

The Board has approved convening an Extra-ordinary General Meeting (“EGM”) on Thursday, 13th February, 2025, through Video Conferencing/Other Audio-Visual Means, in compliance with the Companies Act, 2013, and applicable laws, to seek shareholder approval for the aforementioned items.

The notice of the said EGM shall be submitted to the Stock Exchange in due course in compliance with the provisions of the Listing Regulations.

4) Appointment of Scrutinizer:

The Board has approved the Appointment of Mr. Nitesh P. Shah (COP: 13222), Practicing Company Secretary as Scrutinizer to scrutinize both the remote e-voting as well as e-voting during the EGM.

5) Appointment of Central Depository Services (India) Limited (“CDSL”) for availing the facility of remote e-voting and e-voting at EGM

The Board has approved the appointment of Central Depository Services (India) Limited (“CDSL”) as E-Voting Agency for availing the facility of remote e-voting and e-voting at EGM.

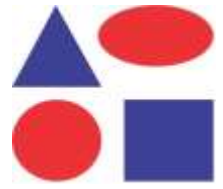
6) Fixed the “Record Date” (“Cut-off date”) for the purpose of determining the eligibility of the Members to attend the EGM through Video Conferencing (VC) / Other Audio Visual Means (OAVM)

The Board has fixed Thursday, 6th February, 2025 as the “Record Date” (“Cut-off date”) for the purpose of determining the eligibility of the Members to attend the EGM through Video Conferencing (VC) / Other Audio Visual Means (OAVM) and to eligible for participation in remote e-voting (e-voting from a place other than venue of the EGM) and e-voting at the EGM.

Detailed information regarding the proposed amendments to the Memorandum of Association and the preferential issue, as required under Regulation 30 of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFDPoDI/P/CIR/2023/123 dated 13th July 2023, is enclosed as annexures to this letter.

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The meeting of the Board of Directors commenced at 05:30 PM and concluded at 07:30 PM.

The above information is also available on the Company's website at i.e. www.shashijitinfra.com.

Kindly take the same on record.

Thanking you,

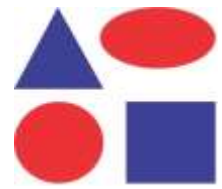
For SHASHIJIT INFRAPROJECTS LIMITED

(Manthan D. Shah)

Company Secretary and Compliance Officer

ACS 42509

Encl. As above:

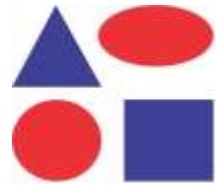
**Annexure I****Amendment to Memorandum of Association Pertaining to Increase in Authorised Share Capital**

Amendment in Memorandum of Association ("MOA") of Company:

Clause No.	Existing Clause	Proposed Clause
V	The Authorized Share Capital of the company is Rs.12,50,00,000 (Rupees Twelve Crores Fifty Lacs Only) divided into 6,25,00,000 (Six crores Twenty-Five Lacs) equity shares of Rs.2 (Rupees Two only) each	The Authorized Share Capital of the company is Rs.15,00,00,000 (Rupees Fifteen Crores Only) divided into 7,50,00,000 (Seven Crores Fifty Lakhs) equity shares of Rs.2 (Rupees Two only) each."

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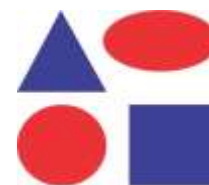
Annexure II

List of Proposed Allottees

Sr. No.	Name of the person/entity	Category	Maximum number of Equity Shares to be issued	Total Consideration (Rs.)
1	Aakruti Ajitkumar Jain	Promoter	7,50,000	24,52,500
2	Saloni Ajitkumar Jain	Promoter Group	5,00,000	16,35,000
3	Ishan Ajitkumar Jain	Promoter Group	5,00,000	16,35,000
4	Chirag Pravinbhai Patel	Promoter Group	7,50,000	24,52,500
5	Meenaben Pravinchandra Patel	Promoter Group	5,00,000	16,35,000
6	Rajesh Kumar Sodhani	Public (Indian)	90,00,000	2,94,30,000
7	Priya Sodhani	Public (Indian)	10,00,000	32,70,000
8	Vansh Sodhani	Public (Indian)	7,50,000	24,52,500
9	Ritika Sodhani	Public (Indian)	6,00,000	19,62,000
10	Meghna Anil Pagarani	Public (Non-resident Indian)	31,00,000	1,01,37,000
11	Raghav Maheshwari	Public (Indian)	31,00,000	1,01,37,000
12	Anil Makkar	Public (Indian)	2,01,000	6,57,270
13	Khushboo Kapil Makkar	Public (Indian)	2,01,000	6,57,270
Total			2,09,52,000	6,85,13,040

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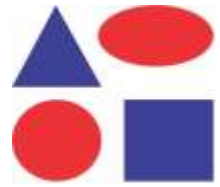
**Annexure III**

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD-PoD- 1/P/CIR/2023/123 dated July 13, 2023, with respect to the preferential issue:

Sr. No.	Type of Disclosure	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Fully paid-up Equity Shares of the Company having a face value of ₹2/- (Rupees Two Only) each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue, in accordance with the provisions of the Companies Act, 2013, rules made thereunder, and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, along with other applicable laws..
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 2,09,52,000 (Two Crore Nine Lakhs Fifty-Two Thousand) fully paid-up Equity Shares of the Company at a price of ₹3.27/- (Rupees Three and Twenty-Seven Paise Only) per share, aggregating up to ₹6,85,13,040/- (Rupees Six Crores Eighty-Five Lakhs Thirteen Thousand Forty Only).
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange:		
4.	Names of the investors, post allotment of securities - outcome of the subscription	As per Annexure A
5.	issue price / allotted price (in case of convertibles),	Equity Shares are proposed to be issued at a price of ₹3.27/- per share, determined in compliance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as on the Relevant Date, i.e., January 14, 2025.

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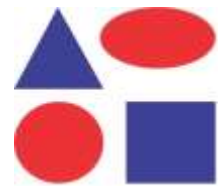
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6.	number of investors	A total of 13 (Thirteen) investors are participating in the proposed preferential issue, as listed in Annexure A.
7.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure A

Details of Shareholding of Proposed Allottees in the Company, Pre- and Post-Preferential Issue:

Sr. No.	Name of the Proposed Allottee(s)	Pre-preferential Holding		Post-preferential Holding	
		No. of Shares	%	No. of Shares	%
01.	Aakruti Ajitkumar Jain	14,52,000	2.807	22,02,000	3.030
02.	Saloni Ajitkumar Jain	5,000	0.010	5,05,000	0.695
03.	Ishan Ajitkumar Jain	12,715	0.025	5,12,715	0.706
04.	Chirag Pravinbhai Patel	7,625	0.015	7,57,625	1.043
05.	Meenaben Pravinchandra Patel	500	0.001	5,00,500	0.689
06.	Rajesh Kumar Sodhani	0	0.000	90,00,000	12.384
07.	Priya Sodhani	0	0.000	10,00,000	1.376
08.	Vansh Sodhani	0	0.000	7,50,000	1.032
09.	Ritika Sodhani	0	0.000	6,00,000	0.826
10.	Meghna Anil Pagarani	0	0.000	31,00,000	4.266
11.	Raghav Maheshwari	0	0.000	31,00,000	4.266
12.	Anil Makkar	0	0.000	2,01,000	0.277
13.	Khushboo Kapil Makkar	0	0.000	2,01,000	0.277
	Total	14,77,840	2.857	2,24,29,840	30.864

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