

REAL ACE INFRA LLP

16A/2151, Vasundhara Sec-16A, Vasundhara,
Ghaziabad, UttarPradesh, India – 201012
Email:panday5678@gmail.com

Date: October 03, 2024

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|--|--|
| To, The Department of Corporate Service, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001, Maharashtra BSE Scrip Code: 522273 | To, The Board of Directors, AHMEDABAD STEELCRAFT LIMITED, 213, Sakar-V, Behind Natraj Cinema, Off. Ashram Road, Ellisbridge,Ahmedabad-380009, Gujarat |
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Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 upon receipt of intimation of allotment of convertible warrants through Preferential Basis by Ahmedabad Steelcraft Limited.

Kindly take the above information on record.

Thanking you,

FOR AND ON BEHALF OF REAL ACE INFRA LLP

ROHIT PANDEY
DESIGNATED PARTNER
DIN: 03425671

Encl: as above

REAL ACE INFRA LLP

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Annexure 1

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Acquisition

| | | | |
|--|------------------------------|---|---|
| Name of the Target Company (TC) | AHMEDABAD STEELCRAFT LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Real ACE Infra LLP | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 0 | 0.00% | 0.00% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0.00% | 0.00% |
| c) Voting rights (VR) otherwise than by shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0.00% | 0.00% |
| Total (a+b+c+d) | 0 | 0.00% | 0.00% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 0 | 0.00% | 0.00% |
| b) VRs acquired/sold otherwise than by shares | 0 | 0.00% | 0.00% |
| c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 20,00,000 | 0.00% | 13.25% |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0.00% | 0.00% |
| Total (a+b+c+d) | 20,00,000 | 0.00% | 18.18% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 0 | 0.00% | 0.00% |
| b) Shares encumbered with the acquirer | 0 | 0.00% | 0.00% |
| c) VRs otherwise than by shares | 0 | 0.00% | 0.00% |
| d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 20,00,000 | 0.00% | 13.25% |
| Total (a+b+c+d) | 20,00,000 | 0.00% | 13.25% |
| Mode of acquisition/sale (e.g. open market / off market / | Preferential Allotment | | |

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|---|--|
| public issue / rights issue / preferential allotment / inter-se transfer etc.) | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Fully Convertible Warrants (“Warrants”) each convertible into or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) (“Equity Share”) each at an issue price of Rs. 72/- per Warrant within a period of 18 (Eighteen) months from the date of allotment |
| Date of acquisition/sale of shares-warrants / VR or date of receipt of intimation of allotment of Shares, whichever is applicable | September 30, 2024 |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 4,09,20,000/- (40,92,000 Equity Shares of Rs. 10/- each) |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 4,09,20,000/- (40,92,000 Equity Shares of Rs. 10/- each) |
| Total diluted share/voting capital of the TC after the said acquisition/sale (Upon conversion of warrants into equity) | Rs. 15,09,20,000/- (1,50,92,000 Equity Shares of Rs. 10/- each) |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR AND ON BEHALF OF REAL ACE INFRA LLP

**ROHIT PANDEY
DESIGNATED PARTNER
DIN: 03425671**

**Date: October 03, 2024
Place: Ghaziabad**

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Name of the Target Company: AHMEDABAD STEELCRAFT LIMITED

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| REAL ACE INFRA LLP | Yes | ASSPP9464H |

FOR AND ON BEHALF OF REAL ACE INFRA LLP

ROHIT PANDEY
DESIGNATED PARTNER
DIN: 03425671

Date: October 03, 2024
Place: Ghaziabad