



Federal-Mogul Goetze (India) Limited  
A Tenneco Group Company  
Corporate Office : Paras Twin Towers,  
10th Floor, Tower B, Sector 54,  
Golf Course Road, Gurugram - 122 002  
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Date: 19<sup>th</sup> August, 2024

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001  
Maharashtra, India

**National Stock Exchange of India Limited**

Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**Subject: Update: Open offer for acquisition of Federal-Mogul Goetze (India) Limited (“Target Company”) by Pegasus Holdings III, LLC, (“Acquirer”) together with Pegasus Parent, L.P. (“PAC 1”), Federal-Mogul Holdings, Ltd. (“PAC 2”) and Tenneco Inc. (“PAC 3”, and PAC 1, PAC 2 and PAC 3 are collectively referred to as the “PACs”), as the persons acting in concert with the Acquirer (“Open Offer”)**

**Reference: Update provided on September 9, 2023, September 20, 2023, October 12, 2023, December 12 2023, January 25, 2024, March 19, 2024, April 24, 2024, July 9, 2024 & August 6, 2024 relating to the Open Offer**

Dear Sir / Ma’am,

We write to you in relation to the captioned Open Offer.

We refer to our earlier updates dated September 9, 2023, September 20, 2023, October 12, 2023, December 12 2023, January 25, 2024, March 19, 2024, April 24, 2024, July 9, 2024 & August 6, 2024 in relation to the said Open Offer.

We are in receipt of a letter dated August 19, 2024 from the Acquirer. We understand that Securities Appellate Tribunal (“SAT”) vide its Order dated August 13, 2024 has adjourned the appeal for hearing to September 06, 2024 in relation to the Open Offer. A copy of the said Order is attached herewith for your ready reference.

**For and on behalf of Federal Mogul-Goetze (India) Limited**

**(Dr. Khalid Iqbal Khan)**

Whole-time Director- Legal & Company Secretary

Encl as above

**Corporate Identification Number: L74899DL1954PLC002452**

**Regd. Office : DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020**

**Tel. : (91-11) 49057597 • Fax : (91-11) 49057597**

**[www.federalmogulgoetzeindia.com](http://www.federalmogulgoetzeindia.com)**

BEFORE THE SECURITIES APPELLATE TRIBUNAL  
MUMBAI

**Date : 13.08.2024**

**Misc. Application No. 1223 of 2023**  
**And**  
**Appeal No. 762 of 2023**

Pegasus Holdings III, LLC ...Appellant

Versus

Securities and Exchange Board of India ...Respondent

Mr. Ravi Kadam, Senior Advocate with Mr. Abishek Venkatraman, Mr. Prabhav Shroff, Mr. Dhaval Vora and Mr. Rohan Satija, Advocates i/b AZB & Partners for the Appellant.

Mr. Pradeep Sancheti, Senior Advocate with Mr. Mihir Mody, Mr. Yash Sutaria and Mr. Tushar Bansode, Advocates i/b. M/s. K. Ashar & Co. for the Respondent.

**ORDER:**

Heard in part. Call on 06.09.2024 for further hearing.

Justice P.S. Dinesh Kumar  
Presiding Officer

Ms. Meera Swarup  
Technical Member

Dr. Dheeraj Bhatnagar  
Technical Member

13.08.2024  
msb