

September 02, 2024

BSE Limited
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
BSE Scrip Code: 524000

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.
NSE Symbol: POONAWALLA

Subject: Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Issue of Non-convertible Debentures by Poonawalla Fincorp Limited (“the Company”)

Dear Sir / Madam,

Pursuant to Regulation 30 and 51 and other applicable provisions of SEBI Listing Regulations, we hereby inform you that the Finance Committee, as authorized by the Board of Directors of the Company had approved today issuance of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,00,000 each (“NCDs”) for an amount aggregating up to ₹ 300,00,00,000 (Indian Rupees Three Hundred Crores Only) (“Base Issue Size”) with a green shoe option of up to ₹ 125,00,00,000 (Indian Rupees One Hundred and Twenty Five Crores Only) (“Green Shoe Option”) total aggregating up to ₹ 425,00,00,000 (Indian Rupees Four Hundred and Twenty Five Crores Only) (“Issue” or “Issue Size”) in one or multiple series through Private Placement on the following terms and conditions:

Particulars	Terms
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issue of NCDs on private placement basis to eligible investors
Listing	Listing on BSE Limited
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 30,000 NCDs of face value of INR 1,00,000 each aggregating up to INR 300,00,00,000 (Indian Rupees Three Hundred Crores Only) with a green shoe option of upto ₹ 125,00,00,000 (Indian Rupees One Hundred and Twenty Five Crores Only)
Size of the Issue	
Tenor	As specified in the key information document
Coupon offered	As specified in the key information document
Schedule of payment of coupon / interest and principal	As specified in the key information document
Date of allotment and date of redemption	As specified in the key information document
Charge / Security, if any created over the assets	The Obligations under the Debentures shall, till the Redemption Date, be secured by a first ranking pari passu

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036

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	charge on the Hypothecated Properties which is sufficient to provide Required Security Cover.
Special right / interest / privileges attached to the instrument and changes thereof	As specified under the key information document
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Company shall pay coupon on the NCDs at a rate of 2% (two per cent) over and above the applicable coupon Rate for any delay in payment of interest / principal amount of the NCDs for the period until such event of default is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders).
Details of redemption of debentures	As specified under the key information document.

We request you to kindly take note of the above information on record.

Thanking you
Yours faithfully,
For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS -13918