

**Godrej Properties Limited**  
**Regd. Office:** Godrej One,  
5th Floor, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai – 400 079. India  
Tel.: + 91-22-6169 8500  
Fax: + 91-22-6169 8888  
Website: www.godrejproperties.com

CIN: L74120MH1985PLC035308

December 03, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400 051

**Ref: Godrej Properties Limited**

BSE - Script Code: 533150, Scrip ID - GODREJPROP

BSE - Security Code - 974950, 974951, 975090, 975091, 975856, 975857, 976000 - Debt Segment

NSE - GODREJPROP

**Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Godrej Properties Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)**

**Ref: Qualified institutional placement of equity shares of face value of ₹ 5 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).**

Dear Sir/ Madam,

Please note that the QIP Placement Committee of our Board (the “**QIP Placement Committee**”) has, at its meeting held today i.e. December 03, 2024 approved the issue and allotment of 2,31,21,387 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 2,595 per Equity Share (including a premium of ₹ 2,590 per Equity Share) which includes a discount of ₹ 132.44 per Equity Share (4.86% of the floor price, as determined in terms of the SEBI ICDR Regulations) against the floor price of ₹ 2,727.44 per Equity Share, aggregating to approximately ₹ 6000 crore (Rupees Six Thousand Crore only), pursuant to the Issue.

The Issue opened on November 27, 2024 and closed on December 02, 2024 and the same was intimated to you through our letters dated November 27, 2024 and December 02, 2024, respectively. Pursuant to the allotment of Securities in the Issue, the paid- up equity share capital of the Company stands increased from ₹ 139.03 crore, comprising of 27,80,62,112 Equity Shares to ₹ 150.59 crore, comprising of 30,11,83,499 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. The shareholding pattern of the



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Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

<b>Type of securities issued and allotted (viz. equity shares, convertibles etc.)</b>	Equity Shares
<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	Qualified Institutions Placement
<b>Total no. of securities issued or the total amount for which the securities have been issued (approximately)</b>	2,31,21,387 Equity Shares at an issue price of ₹ 2,595 per Equity Share (including a premium of ₹ 2,590 per Equity Share), aggregating to approximately ₹ 6,000 crore (Rupees Six Thousand Crore only)

The meeting of the Committee commenced at 12:30 a.m. and concluded at 12:45 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Godrej Properties Limited**

**Ashish Karyekar**  
**Company Secretary**

**Encl:** (i) Annexure A



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## ANNEXURE A

### LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Category
1.	Franklin India ELSS Tax Saver Fund	2084584	9.0158	Mutual Fund
2.	Government Pension Fund Global	1541425	6.6667	Foreign Portfolio - Corporate
3.	Blackrock Emerging Markets Fund, Inc.	1453233	6.2852	Foreign Portfolio - Corporate
4.	Government of Singapore	1407618	6.0879	Foreign Portfolio - Corporate
5.	NPS Trust- A/C SBI Pension Fund Scheme - Central Govt	1406551	6.0833	Qualified Institutional Buyer

**For Godrej Properties Limited**

**Authorized Signatory**

**Name:** Ashish Karyekar

**Designation:** Company Secretary

**Place:** Mumbai

