



PHOENIX TOWNSHIP LIMITED

CIN : L67190GA1993PLC001327

Date: October 25, 2024

To
BSE Limited
P. J. Towers, Dalal Street,
Mumbai - 400001

Scrip Code: 537839

Sub: Allotment of Equity Shares and Warrants under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended ("Preferential Issue").

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir / Madam,

We wish to inform you that the Board of Directors of Company at its meeting held today, had approved allotment of:

- a) 8,10,000 equity shares of face value of Rs. 10/- each fully paid up at a price of Rs. 143/-; and
- b) 61,70,000 warrants each convertible into 1 equity share of face value of Rs. 10/- each at a price of Rs. 143/- on preferential basis.

Post allotment of the aforesaid shares and warrants, the share capital of the Company stands increased to 28,66,08,680 divided into 2,09,64,260 Equity Shares of face value of Rs. 10/- each and 76,96,608 Preference Shares of face value of Rs. 10/- each, on fully diluted basis (calculated on the basis of equity share capital as on date, assuming full conversion of Warrants)

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure A** and **Annexure B**.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.hbgindia.com/>

The Board meeting is commenced on 04:00 PM and concluded on 4:45 PM.

Kindly bring it to the notice of all concerned.

Thanking You,

Yours faithfully,

For Phoenix Township Limited

Samit Prafulla Hede
Managing DIRECTOR
DIN: 01411689



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MEMBER
HEBE BUSINESS GROUP

Annexure - A

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Issuance of Equity Shares

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	8,10,000 Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Board of Directors have approved the allotment of 8,10,000 Equity Shares at a price of Rs. 143/- per equity share for an aggregate total consideration of Rs. 11,58,30,000/-
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	Refer Schedule I
	ii. Post allotment of securities - outcome of the subscription	Refer Schedule I
	iii. Issue Price	Rs. 143/-
	iv. Number of Investors	42
	v. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable



ANNEXURE-B

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Issuance of Warrants

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	44,70,000 convertible warrants to Promoters/Promoter Group and 17,00,000 convertible warrants to Non-Promoters
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of Warrants fully convertible into Equity shares
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Board of Directors have approved the allotment of 44,70,000 convertible warrants to Promoters/Promoter Group and 17,00,000 convertible warrants to Non-Promoters at a price of Rs. 143/- per warrant for an aggregate total consideration of Rs. 88,23,10,000/-
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	Refer Schedule I
	ii. Post allotment of securities - outcome of the subscription	Refer Schedule I
	Issue Price	Rs.143/- per warrants
	Number of Investors	26
	iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants



Schedule I

Sr. No.	Name of the Allottee	Pre-Issue Shareholding Structure		Equity Shares allotted	Fully Convertible Warrants allotted	Post-Issue Shareholding Structure	
		No. of Shares	%age			No. of Shares	%age
1	Vinit Vijay Kumar	0	0.00	100,000	0	100,000	0.48
2	Sandeep Shridhar Ghate	0	0.00	50,000	0	50,000	0.24
3	Rakesh Khanna	0	0.00	25,000	0	25,000	0.12
4	Jyoti Ketan Vakharia	0	0.00	20,000	0	20,000	0.10
5	Nergis Gaurav Parikh	0	0.00	20,000	0	20,000	0.10
6	Guhapriya Sridhar	0	0.00	20,000	0	20,000	0.10
7	Sahaj Bimal Parekh	0	0.00	20,000	0	20,000	0.10
8	Rohan Vinay Pai	0	0.00	15,000	0	15,000	0.07
9	Novamod Trading Company Private limited	0	0.00	15,000	0	15,000	0.07
10	Aakash Hareesh Savlani	0	0.00	15,000	0	15,000	0.07
11	Kunal Deepak Agashe	0	0.00	15,000	0	15,000	0.07
12	Dsouza Brian	0	0.00	10,000	0	10,000	0.05
13	Priti Shamsundar Bhattad	0	0.00	7,500	0	7,500	0.04
14	Nishant M Hundiwala	0	0.00	7,500	0	7,500	0.04
15	Padma Ratankumar Mohta	0	0.00	7,500	0	7,500	0.04
16	Hukum Parasmal Parakh	0	0.00	7,500	0	7,500	0.04
17	Rahul Hemantkumar Mehta	0	0.00	7,500	0	7,500	0.04
18	Suyash Pravin Badjate	0	0.00	8,500	0	8,500	0.04
19	Deepak Agashe HUF	0	0.00	5,000	0	5,000	0.02
20	Sanjay Eknath Bhosale	0	0.00	4,000	0	4,000	0.02
21	Mandip Singh	0	0.00	2,000	0	2,000	0.01
22	Purva Pravin Badjate	0	0.00	2,000	0	2,000	0.01
23	Trupti Liladhar Bhutada	0	0.00	2,000	0	2,000	0.01
24	Shivani Gaurav Mali	0	0.00	2,000	0	2,000	0.01
25	Siddarth Murali Konthath	0	0.00	12,000	0	12,000	0.06
26	Pooja Deepak Manik	0	0.00	19,200	0	19,200	0.09
27	Kimsuk Krishna Sinha	0	0.00	6,000	0	6,000	0.03
28	Malik Amirbhai Charaniya	0	0.00	21,000	0	21,000	0.10
29	Shirin Nazim Charania	0	0.00	17,500	0	17,500	0.08
30	Sajid Umedali Dhrolia	0	0.00	35,000	0	35,000	0.17
31	Shalini Ashok Chawla	1,060	0.01	3,900	0	4,960	0.02
32	Oomaima Mohit Gunja	0	0.00	10,000	0	10,000	0.05
33	Bhavna Gothi	0	0.00	31,000	0	31,000	0.15
34	Abhay Oberoi	1,453	0.01	20,000	0	21,453	0.10
35	Divya Oberoi	1,200	0.01	10,000	0	11,200	0.05



Sr. No.	Name of the Allottee	Pre-Issue Shareholding Structure		Equity Shares allotted	Fully Convertible Warrants allotted	Post-Issue Shareholding Structure	
		No. of Shares	%age			No. of Shares	%age
36	Nova Global Opportunities Fund PCC-Touchstone	0	0.00	70,300	0	70,300	0.34
37	Mansha Nikhil Chawla	0	0.00	11,600	0	11,600	0.06
38	Manoj S Laungani HUF	500	0.00	6,000	0	6,500	0.03
39	Amit J Dholakia HUF	0	0.00	38,500	0	38,500	0.18
40	Nikhilkumar Rupchand Jain	0	0.00	100,000	0	100,000	0.48
41	Brijpaldas Maheswari	100	0.00	7,000	0	7,100	0.03
42	Dharmesh Govindbhai Vora	0	0.00	3,000	0	3,000	0.01
43	Glacier Trades Pvt Ltd	210,700	1.51	0	1,000,000	1,210,700	5.78
44	Star Galaxy Trades Pvt Ltd	212,807	1.52	0	1,000,000	1,212,807	5.79
45	Hede Consultancy Company Private Limited	2,242,880	16.04	0	1,480,000	3,722,880	17.76
46	Hede Navigation Private Limited	3,981,307	28.47	0	990,000	4,971,307	23.71
47	Neeru Nitin Shah	0	0.00	0	20,000	20,000	0.10
48	Chintan Nitin Shah	0	0.00	0	20,000	20,000	0.10
49	Manish Hathiramani	0	0.00	0	100,000	100,000	0.48
50	APR Properties Private Limited	0	0.00	0	65,000	65,000	0.31
51	RR Food Import LLP	0	0.00	0	85,000	85,000	0.41
52	Rachit Poddar	0	0.00	0	200,000	200,000	0.95
53	Alka Taparia	0	0.00	0	100,000	100,000	0.48
54	Pratima Baid	0	0.00	0	100,000	100,000	0.48
55	Kharag Singh Dudhoria	0	0.00	0	100,000	100,000	0.48
56	Nishith Atulbhai Shah	0	0.00	0	50,000	50,000	0.24
57	SVI Consolidated Private Limited	0	0.00	0	100,000	100,000	0.48
58	Varun Surendra Jiwrajka	0	0.00	0	50,000	50,000	0.24
59	Shivang Garg	0	0.00	0	30,000	30,000	0.14
60	Gopal Dass Garg	0	0.00	0	30,000	30,000	0.14
61	Meenaxi Kishore Bhatia	0	0.00	0	100,000	100,000	0.48
62	M/S Black Hawk Properties Private Limited	0	0.00	0	300,000	300,000	1.43
63	Vineet Anandnarain Tandon	0	0.00	0	45,000	45,000	0.21
64	Arun Kumar Jain	0	0.00	0	25,000	25,000	0.12
65	Ajeet Brijkishore Yadav	0	0.00	0	5,000	5,000	0.02
66	Ayush Tandon	0	0.00	0	20,000	20,000	0.10
67	Yogendra Shantilal Shah	0	0.00	0	5,000	5,000	0.02
68	Silver Stallion Limited	0	0.00	0	150,000	150,000	0.72



Note:

1. Post-issue shareholding is calculated assuming allotment of 8,10,000 Equity shares and allotment of a maximum of 61,70,000 convertible warrants to Promoters/Promoter Group and Non-Promoters, proposed to be issued under the present Preferential Issue.

