

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Balaji Telefilms Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Ms. Ekta Ravi Kapoor PAC: Mr. Jeetendra Alias Ravi Amarnath Kapoor Mrs. Shobha Ravi Kapoor Mr. Tusshar Ravi Kapoor		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Promoter of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights:			
• Mr. Jeetendra Alias Ravi Amarnath Kapoor	32,60,522	3.21%	Not applicable
• Mrs. Shobha Ravi Kapoor	1,10,08,850	10.82%	
• Ms. Ekta Ravi Kapoor	1,84,33,254	18.12%	
• Mr. Tusshar Ravi Kapoor	20,30,250	2.00%	
TOTAL	347,32,876	34.14%	
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+ b+ c+ d)	347,32,876	34.14%	N.A.

Details of acquisition/sale a) Shares carrying voting rights acquired/ sold <ul style="list-style-type: none"> • Ms. Ekta Ravi Kapoor 	34,16,700	#2.85%	N.A.
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered/invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+ b+ c+/-d)	34,16,700	#2.85%	N.A.
After the acquisition / sale, holding of : a) Shares carrying voting rights acquired: <ul style="list-style-type: none"> • Mr. Jeetendra Alias Ravi Amarnath Kapoor • Mrs. Shobha Ravi Kapoor • Ms. Ekta Ravi Kapoor • Mr. Tusshar Ravi Kapoor <p style="text-align: right;">TOTAL</p>	32,60,522 1,10,08,850 2,18,49,954 20,30,250 <hr/> 3,81,49,576	2.73% 9.21% 18.27% 1.70% <hr/> #31.90%	Not applicable
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	3,81,49,576	#31.90%	
Mode of acquisition /sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition/sale of shares /VR or Date of receipt of intimation of allotment of shares, whichever is applicable	February 07, 2025		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 20,34,57,936/- (10,17,28,968 equity shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 23,91,77,488/- (11,95,88,744 equity shares of Rs. 2/- each)		

Total diluted share/voting capital of the TC after the said acquisition	N.A.
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#)The total share capital has been calculated after the allotment of the shares issued through the preferential share allotment.

Signature of the acquirer
Ekta Ravi Kapoor
Promoter

Place: Mumbai
Date: February 10, 2025
