

VISHAL MEGA MART LIMITED

(Formerly known as Vishal Mega Mart Private Limited)

Corporate & Regd. Office: 5th Floor, Platinum Tower, Plot No. 184

Udyog Vihar, Phase – 1, Gurugram, Haryana-122016, India.

Phone: +91-124-4980000 Fax: +91-124-4980001

Email: secretarial@vishalwholesale.co.in, Website: www.aboutvishal.com



CIN: L51909HR2018PLC073282

Date: March 01, 2025

To National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Scrip Symbol: VMM	To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 544307
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Dear Sir/ Madam,

Subject: Intimation of allotment of 2,56,64,807 Equity Shares pursuant to exercise of Stock Options under Vishal Mega Mart Employees Stock Options Plan 2019

This is to inform you that the Securities Allotment Committee of the Board of Directors of the Company approved allotment of 2,56,64,807 Equity Shares of face value of Rs. 10/- each on Saturday, March 01, 2025 to the eligible employees of Company upon exercise of Stock Options vested with them under Vishal Mega Mart Employees Stock Options Plan 2019 at the following exercise prices:

Sl. No.	No. of Shares	Exercise Price (in Rs.)
1.	2,54,14,807	10
2.	1,00,000	15
3.	1,50,000	15.70

The Equity shares, allotted under the Vishal Mega Mart Employees Stock Options Plan 2019 shall rank pari passu with the existing equity shares of the Company in every aspect, including dividend entitlement.

Consequent to the allotment, the paid-up share capital of the Company has accordingly increased from Rs. 45,51,56,34,160 consisting of 4,55,15,63,416 equity shares having a face value of Rs.10/- each to Rs. 45,77,22,82,230 consisting of 4,57,72,28,223 equity shares having a face value of Rs. 10/- each.

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“**ESOP Regulation 2021**”), the details of shares allotted are annexed herewith as **Annexure-I**.

This intimation will also be hosted on the website of the Company, i.e., <https://aboutvishal.com/>.

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You are kindly requested to take the same on record.

Thanking you.

For **Vishal Mega Mart Limited**

Rahul Luthra

Company Secretary & Compliance Officer

Membership No: F9588

Encl: As above

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Annexure – I

Disclosures pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Sr. no.	Particular	Details - Vishal Mega Mart Employees Stock Options Plan 2019
1	Company name and address of Registered Office	Vishal Mega Mart Limited (Formerly known as Vishal Mega Mart Private Limited) having Registered Office at Plot No. 184, Platinum Tower, Fifth Floor, Udyog Vihar, Phase-1, Gurugram, Haryana, 122016.
2	Name of the recognized Stock Exchanges on which the company's shares are listed	I. National Stock Exchange of India Limited ("NSE") II. BSE Limited ("BSE")
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	December 19, 2024
4	Filing Number, if any	NSE: NSE/LIST/46052 BSE: DCS/IPO/AK/ESOP-IP/3479/2024-25
5	Title of the Scheme pursuant to which shares are issued, if any	Vishal Mega Mart Employees Stock Options Plan 2019
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Rs. 10/-
8	Date of issue of shares	March 01, 2025
9	Number of shares issued	2,56,64,807
10	Share Certificate No., if applicable	Not applicable
11	Distinctive number of the share, if applicable	4551563417 – 4577228223 (Both inclusive)
12	ISIN Number of the shares if issued in Demat	INE01EA01019
13	Exercise price per share	Rs. 10, Rs. 15 and Rs. 15.70
14	Premium per share	Nil, Rs. 5, and Rs. 5.70
15	Total issued shares after this issue	4,57,72,28,223
16	Total issued shares capital after this issue	45,77,22,82,230
17	Details of any lock-in on the shares	Not applicable

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18	Date of expiry of lock-in	Not Applicable
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company
20	Details of listing fees, if payable	Not applicable