



ASIAN PETROPRODUCTS AND EXPORTS LIMITED

CIN: L23209GJ1991PLC016666

Regd. Office: 24, Suwarnapuri Society, Chikwadi, Near Jetalpur Road, Alkapuri, Vadodara 390 007

Website: www.asianpetro.in Email: barodagroup99@gmail.com

No. 337/fy24-25

8th November, 2024

The Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring,
Rotunda Bldg., P.J. Towers, Dalal Street,
Fort, Mumbai-400 001

SCRIP CODE: 524434

SYMBOL : ASINPET

Reg.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Pre-Issue Newspaper Clippings for Rights Issue

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of the Pre-Issue Newspaper Advertisement for Rights Issue. The advertisement discloses the completion date for dispatching the Abridged Letter of Offer and the Common Application Form, along with a concise overview of the subscription procedure for the Issue.

The Pre-Issue Advertisement was published in the following newspapers:

Sr. No.	Newspaper	Language	Editions
1.	Financial Express	English	All Editions
2.	Financial Express	Gujarati	Regional
3.	Janasatta	Hindi	All Editions

In relation to the aforementioned, please find enclosed copy of the Pre-Issue Advertisement dated published on November 08, 2024 in the above-mentioned newspapers.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Asian Petroproducts and Exports Limited

Anjali Gurnani

Company Secretary

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated OCTOBER 26, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

ASIAN PETROPRODUCTS AND EXPORTS LIMITED #

Our Company was incorporated on November 26, 1991 as 'Asian Petroproducts and Exports Limited', as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Gujarat at Dadra & Nagar Havelli. At the time of incorporation, the Registered Office of our Company was situated at Tundav Rania Road, Anjesar, Tal: Savli, Vadodara - 391 775, Gujarat, India. For details in relation to change in Registered Office of our Company, please refer to "General Information" on page 45.

Registered Office: 24, Suwermapuri Society, Chikuvadi, Near Jetapur Road, Akapuri, Vadodara-390 007, Gujarat, India.; Tel: +91 265 358 4403; Facsimile: N.A.

E-mail: barodagroup99@gmail.com; Website: www.asianpetro.in;

Contact Person: Anjali Gurnani, Company Secretary and Compliance Officer;

Corporate Identification Number: L23209GJ1991PLC016666

PROMOTER: JAYKISHOR CHAITANYAKISHOR CHATURVEDI, ANKUR JAYKISHOR CHATURVEDI, SIDDHARTH JAYKISHOR CHATURVEDI AND MANSA MASTA

ISSUE OF UPTO 1,58,90,416* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 PER EQUITY (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1,600 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ELEVEN (11) RIGHTS EQUITY SHARE(S) FOR EVERY SIX (6) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, OCTOBER 30, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 150 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalization of the Basis of Allotment.

ISSUE PROGRAMME

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION* ISSUE CLOSES ON**

MONDAY, NOVEMBER 11, 2024 THURSDAY, NOVEMBER 21, 2024 TUESDAY, NOVEMBER 26, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, Master circular dated June 21, 2023 issued by SEBI, bearing reference number SEBI/HO/CFD/CFO/CLD/P/2023/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DL1/CR/P/2020/136 dated July 24, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DL1/CR/P/2021/152 dated April 22, 2021, SEBI/HO/CFD/DL1/CR/P/2021/153 dated October 01, 2021 and SEBI/HO/CFD/SEDP/CR/P/2022/56 dated May 19, 2022 (Collectively hereinafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/HO/CFD/DL1/2009/30/12 dated December 30, 2009, SEBI circular SEBI/HO/CFD/DL1/2011 dated April 29, 2011, the SEBI circular, bearing reference number SEBI/HO/CFD/DL1/CR/P/2013/13 dated January 22, 2013 (Collectively hereinafter referred to as "ASBA Circulars"), all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Kindly note that Non-Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions applicable to such Applications before filing their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 152 of the Letter of Offer.

(a) Equity shares held by Eligible Equity Shareholders in physical mode on record date, where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar (b) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (c) Equity Shares held in the account of IEPF Author; or (d) the demat accounts of the Resident Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (e) credit of the Rights Entitlements received/availed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 145 of the Letter of Offer. AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of (a) our Company at www.asianpetro.in; (b) the Registrar to the Issue at www.sebi.gov.in; (c) SEBI and the Stock Exchange at www.sebi.gov.in; and www.sebiindia.com respectively. NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdictions. Receipt of the Letter of Offer or the Abridged Letter of Offer or Application Form should not be construed as an offer of Equity Shares or participation in the Issue ("Restricted Jurisdictions"), and in those jurisdictions, the Letter of Offer and the Abridged Letter of Offer should be treated as set forth for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer or the Abridged Letter of Offer or Application Form should not, in connection with the Issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer or the Abridged Letter of Offer to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Letter of Offer or the Abridged Letter of Offer or Application Form is received by any Restricted Jurisdiction, or by their agent or nominee, they must not seek to subscribe the Rights Equity Shares or the Rights Entitlements referred to in the Letter of Offer and the Abridged Letter of Offer. Envelopes containing an Application Form should not be dispatched from a Restricted Jurisdiction and all the persons subscribing for the Rights Equity Shares must provide an Indian address. For more details, see "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 146 of the Letter of Offer.

Prior to the issue opening date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold equity shares in physical form and whose demat accounts are not maintained with our Company or the Registrar, shall be credited to their demat suspense account opened by our Company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., Thursday, November 21, 2024 shall lapse and they shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

(a) Name of our Issuer, being Asian Petroproducts and Exports Limited; (b) Name of the Registrar, being Anand Ramesh & Partners LLP, Chartered Accountants including joint holders (in the same order and as per specimen application filed with our Company at the Depository); (c) Registered Folio Number and DP and Client ID No.; (d) Number of Rights Equity Shares held as on Record Date; (e) Name of the bank and branch of the ASBA account; (f) Number of Rights Equity Shares applied for; (g) Number of additional Equities Shares applied for, if any; (h) Total number of Rights Equity Shares applied for within the Rights Entitlements; (i) Total amount paid at the rate of ₹10 - per Rights Equity Share; (j) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSS; (k) We are of the view that Eligible Equity Shareholders who are applying for the Rights Equity Shares, including joint holders, in the same order and as per the specimen recorded with our Company Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1956 (as amended) or the Securities Act of 1933 (as amended) ("United States Act"), or the securities laws of any state of the United States of America, and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), either in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only to persons in the United States who are nationally admitted to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("US, QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act if such offer or sale is made other than in accordance with an exemption from registration under the Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 146 of the Letter of Offer. The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email to email address if we have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited. MONITORING Agency: Not Applicable. FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

Facility for Application in the Issue In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circular and ASBA Circulars, Eligible Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 152 of the Letter of Offer.

Procedure for Application through ASBA Process An investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSSB, prior to making the Application. Investors should make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSSB or in electronic mode through the website of the SCSSB (made available by such SCSSB for authorizing such SCSSB to block Application Form payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Form mentioned in the Application Form, as the case may be, at the time of submission of the Application.

OTHER IMPORTANT LINKS AND HEADLINE: (a) Frequently asked questions are available on the website of the Registrar (https://www.sebi.gov.in/faq/). (b) Investor Helpline numbers: 491 294 227 (400) and toll-free electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors; (c) Update of Indian address/mobile number in the records maintained by the Registrar or our Company; (d) Update of Indian address can be sent to Registrar at email id: ankur@adroitcorp.com or by way of Registered post/ Courier at Adroit Corporate Service Pvt. Ltd., 17-20, Jafferibhai Industrial Estate, Makwana Road, Marol Naka, Andheri (E), Mumbai - 400 055, Maharashtra, India; (e) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: https://www.adroitcorp.com/indianShareInfo.aspx; (f) Submission of self-attested PAN: Client must submit self-attested details by non-resident Eligible Equity Shareholders where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM FOR ALLOTMENT IN DEMATERIALIZED FORM. Eligible Equity Shareholders may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialized form and to the same depository account in which the Rights Entitlements are held by such Applicant on the issue closing date. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form and whose demat accounts are not maintained with our Company or the Registrar, shall be credited to their demat suspense account opened by our Company at least two Working Days prior to the Issue Closing Date, i.e., Thursday, November 21, 2024, desirous of subscribing to Rights Equity Shares may also apply in the Issue during the Issue Period, such Eligible Equity Shareholders must check the procedure for Application in "Procedure for Application through ASBA Process" under "Eligible Equity Shareholders holding Equity Shares in physical form" on page 155 of the Letter of Offer.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALO") AND APPLICATION FORM: The dispatch of the ALO (Rights Entitlement Letter and Application Form) for the Issue was completed on November 5, 2024, by Registrar to the Issue, i.e., Adroit Corporate Service Private Limited to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company as on the Record Date, i.e., Wednesday, October 30, 2024 in electronic form through e-mail on November 5, 2024 to the equity shareholders who have registered e-mails and physically through speed registered post on November 5, 2024. Eligible Equity Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders are eligible to subscribe to the Rights Equity Shares under applicable laws on the website of (i) our Company's website at www.asianpetro.in; (ii) Registrar to the Issue at www.sebi.gov.in; and (iii) BSE website at www.bseindia.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.asianpetro.in by entering their DP ID and Client ID and PAN.

REGISTRAR TO THE ISSUE ADROIT CORPORATE SERVICE PRIVATE LIMITED 17-20, Jafferibhai Ind. Estate, 1st Floor, Makwana Road, Marol Naka, Andheri (E), Mumbai - 400 055, Maharashtra, India. Telephone : +91 224 227 0400 Facsimile: NA E-mail: info@adroitcorpate.com Website: www.adroitcorpate.com Investor grievance: info@adroitcorpate.com Contact Person: Sandeep Shinde SEBI Registration No: INR0000020277 Validity of Registration: Permanent

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically made Application Form available to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that e-mail addresses of the Eligible Equity Shareholders were not available with our Company Depositories, our Company has dispatched the Application Form and other applicable materials by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. The Renounees and Eligible Equity Shareholders who have not received the Application Form can download the same from the website of the Registrar to the Issue at www.asianpetro.in; the Company (www.asianpetro.in); and the Stock Exchange at www.sebiindia.com. CREDIT OF RIGHTS ENTITLEMENTS IN DEMATERIALIZED ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allocation of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense account opened by our Company, for the Resident Eligible Equity Shareholders which would comprise Rights Entitlements relating to

IN CASE AN INVESTOR MAKES AN APPLICATION AS WELL AS ON PLAN PAPER, HIS APPLICATION IS LIABLE TO BE REJECTED. LAST DATE FOR APPLICATION: The last date for submission of the filed Application Form in the Issue Closing Date, i.e., Tuesday, November 26, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (only one of the Issue Opening Dates). If the Application together with the amount payable is either (i) not blocked with SCSSB; or (ii) not received by the Bankers to the Issue on the Registrar on or before the date of banking hours on the Issue Closing Date or such date as may be extended by our Company, or any committee thereof, the initiation of offer contract of the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be a party to dispose of the Equity Shares thereto offered, as provided under "Terms of the Issue - Basis of Allotment" (BSE)" on page 168 of the Letter of Offer. APPLICATIONS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM. LISTING: The existing Equity Shares are listed on BSE Limited ("BSE") (the "Stock Exchange"). Our Company has obtained the necessary approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated November 20, 2024. For the purpose of this Issue, the designated Stock Exchange is BSE. DISCLAIMER CLAUSE OF BSE: It is to be clearly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer

Investors may contact the Registrar to the Issue/ Compliance Officer in case of any Pre-Issue/ Post-Issue related problems such as non-acceptance of Application and demat credit etc. For Asian petroproducts and Exports Limited: /Sd/ Date : November 08, 2024 Anjali Gurnani Place : Gujarat Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT

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Registered Office: 24, Suvermapuri Society, Chikuwadi, Near Jetapur Road, Alkapuri, Vadodara -390 007, Gujarat, India.; **Tel:** +91 265 358 4403; **Facsimile:** N.A.
E-mail: barodagroup99@gmail.com; **Website:** www.asianpetro.in;

Contact Person: Anjali Gurnani, Company Secretary and Compliance Officer;
Corporate Identification Number: L23209GJ1991PLC016666

PROMOTER: JAYKISHOR CHAITANYAKISHOR CHATURVEDI, ANKUR JAYKISHOR CHATURVEDI, SIDDHARTH JAYKISHOR CHATURVEDI AND MANSU MASTA

ISSUE OF UPTO 1,58,90,416* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 PER EQUITY (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1,600 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ELEVEN (11) RIGHTS EQUITY SHARE(S) FOR EVERY SIX (6) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, OCTOBER 30, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 150 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalization of the Basis of Allotment.

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, NOVEMBER 11, 2024 LAST DATE FOR ON MARKET RENUNCIATION* THURSDAY, NOVEMBER 21, 2024 ISSUE CLOSES ON TUESDAY, NOVEMBER 26, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

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*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, Master circular dated June 21, 2023 issued by SEBI bearing reference number SEBI/HO/CFD/DL2/CIR/P/2023/197 dated April 19, 2023, SEBI circular bearing reference number SEBI/HO/CFD/DL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DL2/CIR/P/2020/136 dated July 24, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DL2/CIR/P/2021/13 dated January 19, 2021 and SEBI circular bearing reference number SEBI/HO/CFD/DL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DL2/CIR/P/2021/633 dated October 01, 2021 and SEBI/HO/CFD/SEEP/CIR/P/2022/66 dated May 19, 2022 (Collectively hereinafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/ASBA/1909/2012 dated December 30, 2009, SEBI circular SEBI/CFD/IL/2011 dated April 23, 2011, the SEBI circular bearing reference number SEBI/HO/CFD/DL2/CIR/P/2020/13 dated January 20, 2020 (Collectively hereinafter referred to as "ASBA Circulars"), all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Kindly note that Non-Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions relating to such Applications before the Application through ASBA. For details, see "Procedure for Application through the ASBA Process" page 152 of the Letter of Offer.

(a) Equity shares held by Eligible Equity Shareholders in physical mode on record date, where details of demat accounts used not provided to Registrar in the Letter of Offer and (b) Equity Shares held in a demat suspense account pursuant to Regulation 59 of the SEBI Listing Regulations; (c) Equity Shares held in the account of EFP authority; or (d) the demat account of the Resident Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (e) credit of the Rights Entitlements received/released to the (i) ownership of the Equity Shares currently, under dispute, including any court proceedings.

to the Letter of Offer for the full and true content of the "Disclaimer Clause or Bases" on page 145 of the Letter of Offer. **AVAILABILITY OF THE LETTER OF OFFER:** The Letter of Offer can be downloaded from the website of (a) our Company at www.asianpetro.in; (b) the Registrar to the Issue at www.adroitcorporate.com; (c) SEBI and the Stock Exchange at www.sebi.gov.in, and www.sedol.com respectively.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this Issue are advised to furnish the details of their demat account to the Registrar on the Issue at least two working days prior to the Issue Closing Date. i.e., Thursday, November 21, 2024 to enable the credit of their Rights Entitlements and Allotment of Rights Equity Shares to be credited to their demat account on the Issue Closing Date. i.e., Friday, November 22, 2024. They may also communicate to Registrar to the Issue with the help of the helpline number +91 224 227 0400 and their email address: info@adroitcorporate.com.

The envelope should be super scribed "Asian Petroproducts and Exports Limited - Rights Issue" and should be postmarked India. The application on this paper, only signed by the Eligible Equity Shareholders including joint holders, in the same order as per the specimen records with our Company Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. OBIs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S").

Procedure for Application through ASBA Process
An Investor, wishing to participate in the Issue through the ASBA Facility, is required to have an ASBA enabled bank account with SCSS, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application form on a physical mode to the Designated Branches of the SCSS or online/electronic Application through the website of the SCSSs if made available by such SCSSs for authorizing such SCSS to block application money payable on the Application in its respective ASBA accounts.

• Name of our Issuer being Asian Petroproducts and Exports Limited;
• Name of Eligible Equity Shareholders including joint holders (in the same order and as per specimen recorded with our Company or Depository);
• Registered FOLP Number and DP and Client ID No.;
• Number of Rights Equity Shares applied for, for each Eligible Equity Shareholder;
• Allotment option preferred - only dematerialized form;
• Number of Rights Equity Shares entitled to;
• Number of Rights Equity Shares applied for;
• Total number of Rights Equity Shares applied for within the Rights Entitlements;
• Total amount paid at the rate of +10/- per Rights Equity Share;
• Details of the ASBA account such as the account number, name, address and branch of the relevant SCSS.

MONITORING AGENCY: Neo Analytics
FOR FIBX FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HEADLINES:

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The dispatch of the ALOF, Rights Entitlement Letter and Application Form for the Issue was completed on November 5, 2024, by Registrar to the Issue, i.e. Adroit Corporate Services Private Limited to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company as on the Record date. i.e., Wednesday, October 30, 2024 in electronic form through e-mail on November 5, 2024 to the equity shareholders who have registered email IDs and physically through speed registered post on November 4, 2024.

IN CASE AN INVESTOR MAKES AN APPLICATION AS WELL AS ON PLAN PAPER, HIS APPLICATION IS LIABLE TO BE REJECTED.
LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date. i.e., Tuesday, November 20, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application form submitted by an investor (whether or not the Letter of Offer is received by the investor) is not received by the Registrar or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the initiation or other steps taken in the Letter of Offer shall be deemed to have been decided by our Board or any committee thereof and shall be binding on the investor. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

REGISTRAR TO THE ISSUE
ADROIT CORPORATE SERVICE PRIVATE LIMITED
17-20, Jafarhinagar, Indt, Estate, 1st Floor, Makwana Road, Mandi Naka, Anandhi (E), Mumbai -400 059, Maharashtra, India.
Telephone: +91 224 227 0400
Facsimile: N/A
E-mail: info@adroitcorporate.com
Website: www.adroitcorporate.com
Investor grievance: info@adroitcorporate.com
Contact person: Sandeep Shinde
SEBI Registration No: INR00002277
Validity of Registration: Permanent

COMPANY
ASIAN PETROPRODUCTS AND EXPORTS LIMITED
Registered Office: 24, Suvermapuri Society, Chikuwadi, Near Jetapur Road, Alkapuri, Vadodara 390 007, Gujarat, India.;
Tel: +91 265 358 4403;
Facsimile: N.A.;
E-mail: barodagroup99@gmail.com;
Website: www.asianpetro.in;
Contact Person: Anjali Gurnani, Company Secretary and Compliance Officer;
Corporate Identification Number: L23209GJ1991PLC016666

Investors may contact the Registrar to the Issue/ Compliance Officer in case of any Pre-Issue/ Post-Issue related problems such as non-acceptance of Allotment/ adverse demat credit.

For Asian petroproducts and Exports Limited; Sd/-
Anjali Gurnani
Company Secretary & Compliance Officer
Date : November 08, 2024
Place : Gujarat

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchange. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in and the Stock Exchange where the Equity Shares are listed i.e. BSE. www.bseindia.com investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.