

ASIAN PETROPRODUCTS AND EXPORTS LIMITED

CIN: L23209GJ1991PLC016666

Regd. Office: 24, Suwernapuri Soceity, Chikuwadi, Near Jetalpur Road, Alkapuri, Vadodara 390 007
Website: www.asianpetro.in Email: barodagroup99@gmail.com

No. 337/fy24-25 8th November, 2024

The Corporate Relationship Department BSE Limited 1st Floor, New Trading Ring, Rotunda Bldg., P.J. Towers, Dalal Street, Fort, Mumbai-400 001

SCRIP CODE: 524434 SYMBOL : ASINPET

Reg.: <u>Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Pre-Issue Newspaper Clippings for Rights Issue</u>

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of the Pre-Issue Newspaper Advertisement for Rights Issue. The advertisement discloses the completion date for dispatching the Abridged Letter of Offer and the Common Application Form, along with a concise overview of the subscription procedure for the Issue.

The Pre-Issue Advertisement was published in the following newspapers:

Sr. No.	Newspaper	Language	Editions
1.	Financial Express	English	All Editions
2.	Financial Express	Gujarati	Regional
3.	Janasatta	Hindi	All Editions

In relation to the aforementioned, please find enclosed copy of the Pre-Issue Advertisement dated published on November 08, 2024 in the above-mentioned newspapers.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Asian Petroproducts and Exports Limited

Anjali Gurnani

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PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated OCTOBER 26, 2024(the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



ASIAN PETROPRODUCTS AND EXPORTS LIMITED*

Our Company was incorporated on November 26, 1991 as 'Asian Petroproducts and Exports Limited', as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Gujarat at Dadra & Nagar Haveli. At the time of incorporation, the Registered Office of our Company was situated at Tundav Rania Road, Anjesar, Tal: Savli, Vadodara - 391 775, Gujarat, India. For details in relation to change in Registered Office of our Company, please refer to "General Information" on page 45.

Registered Office: 24, Suwermapuri Soceity, Chikuwadi, Near Jetalpur Road, Alkapuri, Vadodara -390 007, Gujarat, India.; Tel: +91 265 358 4403; Facsimile: N.A.

E-mail: barodagroup99@gmail.com; Website: www.asianpetro.in;

Contact Person: Anjali Gurnani, Company Secretary and Compliance Officer; Corporate Identification Number: L23209GJ1991PLC016666 PROMOTER: JAYKISHOR CHAITANYAKISHOR CHATURVEDI, ANKUR JAYKISHOR CHATURVEDI, SIDDHARTH JAYKISHOR CHATURVEDI AND MANSA MASTA

ISSUE OF UPTO 1,58,90,416* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 PER EQUITY (THE "ISSUE PRICE AGGREGATING UPTO < 1,600 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ELEVEN (11) RIGHTS EQUITY SHARE(S) FOR EVERY SIX (6) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, OCTOBER 30, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 150 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalization of the Basis of Allotment

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, NOVEMBER 11, 2024

LAST DATE FOR ON MARKET RENUNCIATION*

THURSDAY, NOVEMBER 21, 2024

ISSUE CLOSES ON TUESDAY, NOVEMBER 26, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

Application - Make use of it!!!

In accordance with Regulation 76 of the SEB LODR regulations. Master circular dated June 21, 2023 issued by SEB, bearing reference number SEB MODFO LODR CPTO URL 677,02705 died by Apr 27, 2705. SEB circular content bearing selections. SEB MODFO LODR CPTO URL 677,02705 died by Apr 27, 2705. SEB circular bearing reference number SEB MODFO LODR CPTO URL 677,02705 died by Apr 27, 2705. SEB circular bearing reference number SEB MODFO LODR CPTO URL 677,02705 died by Apr 27, 2705. SEB circular bearing reference number SEB MODFO LODR CPTO URL 677,02705 died by Apr 27, 2705. SEB circular bearing reference number SEB MODFO LODR CPTO 17, 2705 died by Apr 27, 2705. SEB circular bearing reference number SEB MODFO LODR CPTO 17, 2705 died by Apr 27, 2705. SEB circular bearing reference number SEB MODFO LODR CPTO 17, 2705 died by Apr 27, 2705. SEB circular SEB LODR CPTO 17, 2705 died CPTO 17, 27

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materialized form and to the same depository account in which the Rights Entitlements are held by such
please of the test and design date. In controllers with the ESE Rights Issue Circuits, the EQUISE EQUISE
availables, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of
in demand account to the Registers or our Congrang y tales the Working Days prior to the sess Closing Date, the
wardsy, November 21, 2004, desirous of subscribing to Rights Equity Shares may also apply in the Issue during the
wardsy Revented Sea Shares and Shares in April 2004. The Shares in
physical form' on page 155 of the Letter
Confidence on President Eligible Equity Sharesholders holding Equity Shares in physical from' on page 155 of the Letter.

OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The dispatch of the ALOF

DISPATION OF THE ARRIDGED LETTER OF OFFERS ("ADIF") AND APPLICATION FORM: The dispatch of the ALCF. Report Entitlement letter and Application from the hase was completed on November 5 2004, by Replants 1 5004, by Replants 5 2004, by Replants 6 2

ity shares held by Eligible Equity shareholders in physical mode on record date, where details of de its are not provided by Eligible Equity Shareholders to our Company or Registrar (it) Equity Shares held its suspense account pursuant to Registration 30 of the SEEI Lister, Regulations or (c) Equity Shares held in to of IEPF authority, or (d) the demait accounts of the Resident Eligible Equity Shareholder which are frozen nich are unavailable with our Company or with the Registrar on the Record Date; or (e) credit of the Rights returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any

proceedings. He Equity Shareholders can obtain the details of their respective Rights Entitlements strar (J.e., www.adroficorporate.com) by entering their DP ID and Client ID or Folio Ni y Shareholders holding Equity Shares in physical form). The link for the same shal

Shareholders holding Equity Shares in physical form. The first for the same shall also be available on the four Company (as www.sassapptano). Net OP AN APPLICATION BY ELIBBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASSAP PROCESS. When the property of th

SO files.

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- acorded with our Company or the Depository); tegistered Folio Number and DP and Client ID No. tumber of Equity Shares held as on Record Date;

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- accounts institutionines. Creapt for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts. PMI of the Eligible Equity Startholder and for each Eligible Equity Startholder in case of pini rameses, insepsective of the folial value of the PMIS Equity Startholder applied for pressural to the Issues. Documentally evidence for exemption to be provided by the application; Applications to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the Application of the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the Application of the Designation Startholder SCSB to block an amount equivalent to the Application Money in the Application of the Designation Startholder SCSB to block an amount equivalent to the Application Money in the Application of the Designation Startholder SCSB to SCBB to the Application of the Designation SCBB to SCBB to

Authorisation to the Casignated Branch of the SCSB to book an amount equivalent to the Application Morey in the ASBA Account.

Signature of the Eligible Equity Strainholder (in case of join hobbers, to appear in the same sequence and order as they appear in the critico of the SCSB).

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Additionally, all such Applicants are deemed to have a comprade the Schrift Strains have been, and will be, registered with the United States Scantilles Scanti

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Exception of the format, their affiliates and others will rely upon the truth and accuracy of the foregoing entotions and agreements. "

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to the Letter of Offer for the full text of the "Disclaimer Clause of 8SE" on page 145 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) or

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measurement with the restrictions described in "Other Regulatory and Stationy Disclaures Selling Restrictions" coping 146 of the Letter of Otter.

The Application Form along with the Abridged Letter of Otter and the Rights Entitlement Letter has been sent through entail to email address if they have provided an Indian address to our Company or who are besteld injurisdictions when the other and saje of the Rights Equily Shrares is permitted under laws of such jurisdictions.

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 198 Frequently asked questions are available on the website of the Registrar (https:

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 199 Registrate post/Courier at Andrei Componate Service Pvt. Ltd., 17-20, Jafferboly Industrial Estates, Makwa

 199 Roud Marris Andreif (D, Marris —00059, Malanastra, India.)

 190 Legistrary of Industrial Estates, Marketine Andrei Componate Service Serv

vivivi adroitoorporate.com/RandTServices.aspx. sion of self-attested PAN, dient master sheet and demat account details by non- resident Eligible Equity olders at https://www.adroitcoproptic.com/RandTServices.aspx. vise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in

REGISTRAR TO THE ISSUE ADROIT CORPORATE SERVICE PRIVATE LIMITED

17-20, Jafferbhoy Ind. Estate, 1st Floor, Makwana Road, Marol Naka, Andheri (E), Mumbai -400 059, Maharashtra, India. Telephone: +91 224 227 0400

Facsimile: NA E-mail: info@adroitcorporate.com Website: www.adroitcorporate.com Investor grievance: info@adroitcorporate.com Contact person: Sandeep Shinde SEBI Registration No: INR000002277

Validity of Registration: Permanent COMPANY



Place : Guiarat

ASIAN PETROPRODUCTS AND EXPORTS LIMITED Registered Office: 24, Suwernapuri Soceity, Chikuwadi, Near Jetalpur Road

Alkapuri, Vadodara 390 007, Guiarat India: Tel: +91 265 358 4403:

Facsimile: N.A. E-mail: barodagroup99@gmail.com:

Website: www.asiannetro.in

Contact Person: Anjali Gurnani, Company Secretary and Compliance Office Corporate Identification Number: L23209GJ1991PLC016666

vestors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problem of as non-receipt of Allotment articles/demost-cradit on

For Asian petroproducts and Exports Limited:

Ahmedabad

Anjali Gurnani Company Secretary & Compliance Officer

the Application Form and other applicated issue materials by way of physical delivery as per the applicable laws to time at English Baws to time at English Equity Shares shade and was not never an experiment to the control and an e

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Registered Office: 24, Suwermapuri Soceity, Chikuwadi, Near Jetalpur Road, Alkapuri, Vadodara -390 007, Gujarat, India.; Tel: +91 265 358 4403; Facsimile: N.A.

E-mail: barodagroup99@gmail.com; Website: www.asianpetro.in;

Contact Person: Anjali Gurnani, Company Secretary and Compliance Officer;

Corporate Identification Number: L23209GJ1991PLC016666

PROMOTER: JAYKISHOR CHAITANYAKISHOR CHATURVEDI, ANKUR JAYKISHOR CHATURVEDI, SIDDHARTH JAYKISHOR CHATURVEDI AND MANSA MASTA

ISSUE OF UPTO 1,58,90,416* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 PER EQUITY (THE "ISSUE PRICE"). AGGREGATING UPTO 🕫 1,600 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ELEVEN (11) RIGHTS EQUITY SHARE(S) FOR EVERY SIX (6) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, OCTOBER 30, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 150 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalization of the Basis of Allotment

ISSUE PROGRAMME

ISSUE OPENS ON

LAST DATE FOR ON MARKET RENUNCIATION*

ISSUE CLOSES ON**

MONDAY, NOVEMBER 11, 2024

THURSDAY, NOVEMBER 21, 2024

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Application in the Issue now with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue circular and ASBA circulars are holders desiring to make an Application in this issue are mandationly required to use the ASBA process areholders should carefully read the provisions applicable to such Applications before making their through ASBA. Fordetalls, see "Procedure for Application through the ASBA Process" on page 152 of the

e for Application through ASBA Process

either of Office.

The recedure for Application through ASBA Process
In Investor, working to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank concurrent with SSBs, and to making the Application in the Issue through the ASBA facility, is required to have an ASBA enabled bank concurrent with SSBs, and to making the Application in the Issue through SSBA process, may submit the Application form in physical mode to the Designated Snarches of the SSBO on offined interfection Application from a through the website of the SSBs of male shalled by such SSBS for adherization and the Asplication form and the Passa of the Asplication form and the SSBs with the Application form, as the case may be, at the time of submitsels of the Application. Form and the Application form as the case may be, at the time of submitsels of the Application. Form and the Application form as the case may be, at the time of submitsels of the Application. For the Iss of Issaes within the period to the SSBs of the Asplication form as the case may be, at the time of submitsels of the Application. For the Issae of Issaes with the experiments of the SSBs or three May be requirement and the Passa of the Application. For the Issae of Issaes with the experiments of the SSBs or three May be submitted at the Designated Benaches of the SSBs or three in the resident the Application for the MSSBs. Another in the SSBs or three the SSBs or three the MSSBs or three the MSSBs or three the Application to the work and the submit of the SSBs or three the Application for the MSSBs or three the Application for the Appli

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EMALETALIZET FORM ONLY: "glipble Equity Sharels in the Issue can be allotted only in immediatelized form and to the same depository account in which the Right Entitlements are held by such policiant on the Issue closing date. In accordance with the SER Right Issue Size Closing that, in a harmholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details or internate cancer to the Register or our Corrogary at least two Working Days prior to the Seas Closing Data is a harmfalp, Nevember 21, 2024, desirous of subscribing to Rights Equity Shares may also apply in the Issue during the sure Pendis Charle Eligible Equity Shareholders building Equity Shares in physical form" on page 155 of the Letter (Inspiration of the Pasident Eligible Equity Shareholders holding Equity Shares in physical form" on page 155 of the Letter

Offer.

SPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The dispatch of the ALOF inhibits Entitlement letter and Application Form for the Issue was completed on November 5, 2024, by Registrar to the ITCH OF THE ABROCED LETTER OF OFFER ("ALDF") AND APPLICATION FORM: The dispatch of the ALDF. Entitlement letter and Application from the 19th size was competed on November 5, 2024, by Registers of the Le. Activot Corporate Services Private Limited to at the Estjübs Equity Shareholders of the Company, whose appared in the Register of Members/Sepredical Owners of the Company as on the Record date, Les, essays, October 30, 2024 in electronic form through e-mail on November 5, 2024 to the equity shareholders who oppleted red mail dis and hypicality privaries preserved in the Abridged Letter of Offer and the Application From the Chemistry of the Company of the Abridged Letter of Offer and the Application From the Chemistry of the Chemistry of the Chemistry of the Abridged Letter of Offer and the Application From the State of the Chemistry of

VAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible quity Shareholders as per their Riights Entitlements on the Record Date for the Issue, in the went that a -mail didresses of the Eligible Equity Shareholders were not available with our Company/Depositories or the Eligible ne Eduly Strateholousts were the available with the company beginning to provided valid e-mail addresses to our Company/ Depositories, our Company hand other applicable issue materials by way of physical delivery as per the appliance of the company hand of the company by the company of the

REDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

in the SEBI Rights Issue Circulars, the credit of the SEBI CDR Regulations read with the SEBI Rights Issue Circulars, the credit of this Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the issue ening Date, our Company shall credit the Rights Entitlements to (i) the demate accounts of the Eligible Equity are holding the Equity Shares in dematerialised form; and (ii) a demat suspense exercise account one and the control of the Eligible Equity. iny, for the Resident Eligible Equity Shareholders which would comprise Rights Entil

reusine of our company (i.e., www.asianpetro.in). Iaking of an application by Eligible Equity Shareholders on Plain Paper under ASBA PROCESS: iguite Equity onsertioned with risa intellete received us Explanation from the first an apparent of the studies attained from either from our Compiany, Registrar to the Issue, Manager to the Issuer or from the websit trar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible holders shall submit the plain apper application to the Designated Branch of the SSBA process.

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rof Office:

avoiding should be super scribed "Asian Petroproducts and Exports Limited — Rights Issue" and should be
immediate should be super scribed "Asian Petroproducts and Exports Limited — Rights Issue" and should be
immediated infinide. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint
issue in the same order and as per the specimen recorded with our Company Oppositionis, must reach the office of
interest in the Eligible Equity Shareholders and Exports Limited;
interest of our issuer, deen years and Petroproducts and Exports Limited;
interest and additions of the Eligible Equity Shareholder including point holders (in the same order and as per specimen
corded with our Company or the Depository).

- issered unit winnies and be an order in Date; there of Equity Shares held as on Record Date; then to option preferred only dematerialized form ther of Rights Equity Shares entitled to; theer of Rights Equity Shares applied for; there of Additional Rights Equity Shares applied for
- otal number of Rights Equity Shares applied for within the Rig otal amount paid at the rate of <10/- per Rights Equity Share;
- Petals of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; because of the REIghble Equity Shareholders making an application with an indian address, details NRE/FCNN/NRO Account such as the account number, name, address and branch of the SCSB with which is the account number, name, address and branch of the SCSB with which is the account number of the account number of the SCSB with which is the account number of the account num
- pp to ryppinations on treatment and re-defined in sale countriment, the replications of siting and ominate spit the counts, PAM of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case ies, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documence for exemption to be provided by the applicants;
- ion to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in th
- Utility institute to the consignation of the SSSA Account.
 Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sectively appear in the records of the SCSS);

 they appear in the records of the SCSS);

Signature of the Eighbe Equility Shareholder fin case of joint holders, to appear in una manufacture of the SCSSI.

Additionally, all such Applicants are deemed to have accorplict the following:

We understand that interior the finishes in the companies of the finishes explicit Stare have been, and will be, repistered with the United States Scautifies Applicants and the second control the s not be formated to or transmitted in or to the United States at any time. If we confirm that if we are not not in tables and understand that melheter us, nor the Registran care on price person acting on behalf of its will acco. proceed that the confirmation of the states and the states and the states that the states that the states and the states and the states that the states and the states that the states and the states careful as the states and the states and

he of another, and the person, if any first whose account five aminer acquiring such Hights Entitlement and/or the uppl Stemen, later contributed the Winde States or a challeful entitlement layer gas defined in the US Securities exit, of all sizes acquiring the Hights Entitlement and/or the Equity States in an offiction transaction meeting the states of the Committee of the Com

BE RELECTED. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Clos Date i.e., Tuesday, November 26, 2024. Our Board or any committee thereof may extend the said date for such per as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Is eding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the App e amount payable is either (i) not blocked with an SCSB, or (ii) not received by the Bankers to the on or before the close of banking hours on the Issue Closing Date or such date as may be exter

defined and our Board or any committee thereof shall be at their ty to explose to the severy some of the size. Pasks of Allomenter on age 196 of the Letter Office.

APPLICARTS MAY PLASE HOTE THAT THE RIGHTS COUNT'S MARKS CAN BE TRADED ON THE STOCK EXCHANGE.

APPLICARTS MAY PLASE HOTE THAT THE RIGHTS COUNT'S MARKS CAN BE TRADED ON THE STOCK EXCHANGE.

LISTING: The existing Equity Sixers are listed on SSE Limited ("SeE") (the "Stock Exchange"). Our Company has created in specific approach from SSE of the stock and solding assumant to this issue vide exceeded in specifical approach from SSE of the stock and solding assumant to this issue vide conversed in the specific approach from SSE is to be distinctly understood that the permission given by SSE Limited should not any way be deemed or constructed that the Letter of Offers has no cleaned or approved by SSE Limited, not does it certify the correctness or completeness of any of the contents of the Letter of Offers. The investors are advised to refer

to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 145 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a)

Company at www.aslanpetro.in; b) the Registrar to the Issue at www.adroitcorporate.com; c) SEBI and the Stu

Company at www.stangerion in. b) the Register to the issue at www.admicroprorate.com; c) SEBI and the Sine Exchange at www.stangerion in. b) the Register to the issue in any interdection of the Sine Exchange at www.stangerion.com; and include the Sine Exchangerion of the Sine Indiana. The Sine Exchangerion of the Sine Indiana. Sine Indiana issue in any jurisdiction where action would be registered for the Sine Indiana. Sine Indiana issue in any jurisdiction where action would be registered for the Sine Indiana. Sine Indiana issue is the Sine Indiana issue in Indiana issue in Indiana issue in Indiana. Sine Indiana issue is the Sine Indiana issue is the Sine Indiana issue is the Sine Indiana issue issue is the Sine Indiana issue is the Sine Indiana issue is the Sine Indiana issue iss

The Rights Entitlements of the Securities Act 1, or the securities laws of any state of the Rights of 1933, as membed the "Securities Act", or the securities laws of any state of the United State of Nervice, its Britishest of America, its Britishest of the Securities Act and papilical setting countries laws. The Rights Equity Stams are being offered and sold only (a) to persons in the United States who are reason called institutional buyers as deficient in the 144A under the Securities Act ("Regulation S1), an addition, until the early 4 of 4 operated the Rights of America and Papilica States in relatince on Regulation S1, and addition, until the early 4 of 4 operated by after the commencement of or sale of Rights Entitlements of Rights

only in accordance with the restrictions described in "Umber regulatory and solutionary surveys."

The Applications form along 4 of the Letter of letter and the Rights Entitlement Letter has been sent through entail to be entail address? If they have provided an Indian address to our Company or who are located in jurisdictions where the other and sale of the Rights equity Shares is permitted under laws of such jurisdictions. MoNITORING ABENCY NOT Applications.

MONITORING ABENCY NOT Application.

FOR RISK RECTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF

- RIMPORTANT LINKS AND HELPLINE:
 Frequently asked questions are available on the website of the Registrar (https:
 Frequently asked questions are available on the website of the Registrar (https:
 www.andiotoporuchicom/Rant/Services.aspa) or call helpline numbers (+91 224 227 0400) and online
 electronic dedicated investor helpdask for guidance on the Application process and resolution of difficulti-
- https://www.adoitoopporate.com/BandTServices.aspx.
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REGISTRAR TO THE ISSUE



REGISTRAR TO THE ISSUE
ADDIT CORPORTS ESTUCE PHYME LIMITED
17-20, Jafferbhy Ind. Estate. 1st Floor, Makwana Road, Marol Naka, Andheri (B), Munha —400 D59, Maharashtra, India.
Telephone: +91 224 227 0400
Telephone: +91 224 227

dity of Registration: Perr COMPANY



ASIAN PETROPRODUCTS AND EXPORTS LIMITED

red Office: 24. Suwernapuri Soceity. Ch ıwadi. Near Jetalpur Roa Alkapuri, Vadodara 390 007, Gujarat India Tel: +91 265 358 4403;

imile: N.A.

Pracsimite: N.A.
E-mail: barodagroup99@gmail.com;
Website: www.asianpetro.in;
Contact Person: Anjali Gurnani, Company Secretary and Comp
Corporate Identification Number: L232096J1991PLC016666

nvestors may contact the Registrar to issue / Compliance Officer in case of any Pre Issue/ Post Issue related probl uich as non-receipt of Allotment advice/dematic redit etc.

For Asian petroproducts and Exports Limited

Aniali Gurnani

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and oth considerations, to issue Equity States on a nights basis and has filled a Letter of Offer with the Stock Exchange. To Letter of Offer shift has enabled nor the webblook of SERI at www.step (convisant the Stock Exchange where the Exchange Letter of Offer shift has enabled nor the webblook of SERI at www.step (convisant the Stock Exchange where the Exchange has steed in Explaint the SERI at which is the state of the SERI at which is should not be that misstantin in equity states involves a high daypee of risk and are requested to effect the Letter Offer (including the section." SERI SERIOR "segringing on part 22 of the Letter of Offer. This amountement that seem proposed for publication in India and may not be released in Limited SERIA. This amountement does not constitute and their offers of serior in the Limit facility of the SERIOR serior of the SERIOR serior serior in the Limit facility of the SERIOR serior serior serior serior serior of the Control of the SERIOR serior serior in the Limit SERIOR ill be no public offering of Equity Shares in the United St

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PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated OCTOBER 26, 2024(the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



ASIAN PETROPRODUCTS AND EXPORTS LIMITED#

Our Company was incorporated on November 26, 1991 as 'Asian Petroproducts and Exports Limited', as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Gujarat at Dadra & Nagar Haveli. At the time of incorporation, the Registered Office of our Company was situated at Tundav Rania Road, Anjesar, Tal: Savli, Vadodara - 391 775, Gujarat, India. For details in relation to change in Registered Office of our Company, please refer to "General Information" on page 45.

Registered Office: 24, Suwermapuri Soceity, Chikuwadi, Near Jetalpur Road, Alkapuri, Vadodara -390 007, Gujarat, India.; Tel: +91 265 358 4403; Facsimile: N.A.

E-mail: barodagroup99@gmail.com; Website: www.asianpetro.in;

Contact Person: Anjali Gurnani, Company Secretary and Compliance Officer;
Corporate Identification Number: L23209GJ1991PLC016666

PROMOTER: JAYKISHOR CHAITANYAKISHOR CHATURVEDI, ANKUR JAYKISHOR CHATURVEDI, SIDDHARTH JAYKISHOR CHATURVEDI AND MANSA MASTA

ISSUE OF UPTO 1,58,90,416* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 PER EQUITY (THE "ISSUE PRICE") AGGREGATING UPTO 🕫 1,600 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ELEVEN (11) RIGHTS EQUITY SHARE(S) FOR EVERY SIX (6) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, OCTOBER 30, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 150 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalization of the Basis of Allotment.

ISSUE PROGRAMME

ISSUE OPENS ON

LAST DATE FOR ON MARKET RENUNCIATION*

ISSUE CLOSES ON**

MONDAY, NOVEMBER 11, 2024

THURSDAY, NOVEMBER 21, 2024

TUESDAY, NOVEMBER 26, 2024

Form one details, see "Other Regulatory and Statistory Disclosures - Selling Restrictions" on page 146 of the Lette of Office,

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities A. of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America are many not be offered or sold in the United States of America, are territories and possessions, any State of the United States, and the Discritic of California, "United States of America are many or the other of the United States of America and Extensive California or a Passaction or subject to, or exempt from, the States, and the Discritic of California or California

TORING AGENCY: Not Applicable IISK factors and other details, kindly refer to the letter of offer and abridged letter of

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control in reason enjoyees or juriance on the Application process and resolution of difficulte faced by the investor of email address; mobile number in the records maintained by the Registrar or our Company they Investor of Indian address; can be sent to Registrar at male it info@advolcoporate.com in the Registrar or the Registrar or our Company they are not address; can be sent to Registrar at male it info@advolcoporate.com or by way or Updation of Indian address can be sent to Registrar at male it info@advolcoporate.com or by way or Bood Manarillakan, Andrei (f.) Murmal—60.0058 Mahrasethra in 17-00. Intellecting Ministrati Estate, Microaris Bood Manarillakan, Andrei (f.) Murmal—60.0058 Mahrasethra, in 17-00. Intellecting Ministration of demail account details by Eligible Equity. Sharsholders Inheling shares in physical from highly/www.advolcoporate.com/RamiSPervices.aspr.
Submission of self-attested PAN, Clent master sheet and demail account details by non-resident Eligible Equity. Sharsholders in the Registration of the Registr

REGISTRAR TO THE ISSUE

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below arms. For further details read section on ASSA below

to the Letter of Offer or the Laft text of the "Dischaimer Chause of BSS" on page 145 of the Letter of Offec,

ANALABILITY OF THE LETTER OF OFFER. A copy of the Letter of Offer can be downloaded from the website of a) our

Company at www.satinapethor.b. b) the Registers to the Issue at www.adolocoprate.com; o) SESI and the Stock

Company at www.satinapethor.b. b) the Registers to the Issue at www.adolocoprate.com; o) SESI and the Stock

Company at www.satinapethor.b. b) the Registers to the Issue as www.adolocoprate.com; o) SESI and the Stock

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for Application in the Issue draine with Regulation 76 of the SEBI CORT Regulations, the SEBI Riights issue circular and ASBA circulars, Shareholders desiring to make an Application in this issue are mandatorly required to use the ASBA process, Shareholders should carefully read the provisions applicable to souch Applications before making their ion through ASBA, For details, see "Procedure for Application through the ASBA Process" on page 152 of the ""

Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 152 of the Letter of Office.

Procedure for Application through ASBA Process
AsBA Process of Procedure for Application through ASBA Process.
An Investor visiting to participate me the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prot on making the Asplication, investors desiring to make an Application in the Basse through accounted with SCSBs, prot of the ASBA Process (asplication Formation through the velocities of the SCSBs (if make available by such SCSB) for authorizing such SCSB to block Application formation through the velocities of the SCSBs (if make available by such SCSB) for authorizing such SCSBs to block Application formation through such the SCSBs (if make available by such SCSB) for authorizing such SCSBs to block Application formation through such through such the ASBA Accounts.
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For the last of banks which have been motified by SES to sat as SCSBs to the ASBA Process, please refer to available of the ASBA Accounts of the ASBA Accounts are application formation. The accounts of the Company as a SCSBs to the ASBA Process, please refer to available such associated through the ASBA Accounts and the ASBA Accounts are application formation. The ASBA Accounts are application formation and the ASBA Accounts are application formation. The ASBA Accounts are application formation and the ASBA Accounts are application formation. The ASBA Accounts are application formation and the ASBA Accounts are application formation and the AS

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155 of the Letter of Office.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAI ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PROPR TO THE SELECT LOSING DATE. SHALL HOT DE ELIGIBLE TO MAKE AN APPLICATION FOR MEMBER SEQUITY SHARES AGAINST THERE RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES RELD IN PHYSICAL FORM FOR ALLOTMENT IN DEMANDERS AND STATEMENT OF THE SECOND SHARES AND STATEMENT OF THE SECOND SHARES ARE SHARES THE SECOND SHARES AND STATEMENT OF THE

DEMATERALIZED FORM ONLY.

Eligible Equity Shareholders may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialized form and to the same depository account in which the Rights Entitlements are held by scale Applicant on the issue design date. In accordance with the SER Rights Issue such size date, in accordance with the SER Rights Issue SER RIGHT ISSUE RIGHT

Application by Recident Eligible Capity Shareholders holding Equity Shareholders holding Equity Shareholders holding Equity Shareholders holding Equity Shareholders from the Polication For Children Capity Shareholders from the Thick holding the Capity Shareholders from the Thick holding the Capity Shareholders of the Company to the Beau Lea. Alenth Composite Services Provide Limited to all the Eligible Equity Shareholders of the Company to the Beau Lea. Alenth Composite Services Provide Limited to all the Eligible Equity Shareholders of the Company to the Beau Lea. Alenth Composite Services Providers Limited to all the Eligible Equity Shareholders of the Company who have registered on the Register of Members-Researchical Owners of the Company as on the Record data, i.e., who have registered mail less and physically through speed registered post on November 5, 2020 to the equity shareholders who have registered on the Register of the Services Services the Letter of Offer the Androged Letter of Offer and the Application From goverhead the Equity Shareholders are not because the Letter of Offer the Androged Letter of Offer and the Application From goverhead the Equity Shareholders are not obtain the details of their respective Rights Entitlements from the website of the Registera the Messaches and wave-additionations. Camp Hold Letter Offer the Application From the Equity Shareholders are not obtain the details of their respective Rights Entitlements from the website of the Registera to the Service and Poly. And Letter 100 for the Service Services and Polys Shareholders are not obtain the details of their respective Rights Entitlements from the Website of the Registera to the Service Application From the Equity Shareholders have not provided valid e-mail addresses to our Company Oppositories, our Company has dispatched to the Service Application From and other application from and other application from the Polys Shareholders who have provided their finds and detess;

EXCHANGE BY (WWW. OSEINOIS, COTH). Credit of rights entitlements in the demat accounts of Eligible Equity Shareholders: accordance with Regulation 774 of the SERICOR Regulations read with the SERI Rejots Essue Circulars the credit of the Entillement and Alloment of Equity Shares shall be made in demandratized from red, Prior to the lesure lening Date, our Company shall credit the Rights Entilpments to (i) the demant accounts of the Engith Equity alreholders holding the Equity Shares in demantaridated from, and (ii) a demant asspense escores account opered by a charge of the Company, for the Resident Engible Equity Shareholders which would comprise Rights Entillements relating to

(a) Equity shares held by Eligible Equity shareholders in physical mode on record date, where datals of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar (b) Equity Shares held in a demat suspense account parsuant to Replant 30 of the SEII stailing Regulations or (c) Equity Shares held in the account of EPF authority, or (d) the demat accounts of the Resident Equity Equity Shareholder which are increase of extended and which are increase or details of which are unealized with our Company or with the Registrar on the Record Date; or (e) credit of the SEII Equity Shares currently under dispute, including any

Continuous transaction of the Continuous and the details of their respective Rights Entitlements from the website of the Singlish Equily Shareholders can obtain the details of their respective Rights Entitlements from the website of the Singlish Right Shares in physical form). The link for the same shall also be available on the Continuous Continu

website of our Company (i.e., www.asianpetro.in).
MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS:

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- EFCRARNIO Account such as the account number, name, address and branch of the SCSB with which me cept for Agolizations on behalf of the Central or State Government, the residents of Sikkim and officials appointed the the courts, PAN of the Eligible Equily Shareholder and for each Eligible Equily Shareholder in case of pinches mes, irrespective of the total value of the Rights Equily Shares applied for pursuant to the Issue. Documentary directors be reception to be provided by the adoptionats:

 Thorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

names, irrespective of the total value of the Rights Equity Shares applies on pursuann value servicence for exemption to be provided by the applicants.

Authorisation to the Designated Branch of the SCSB to block an anount equivalent to the Application Money in the ASBA Account.

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We (i) amine, and the person, if any, for whose account line amine acquairing such Rights Entitlement, and/or pully Shares, is there outside the United States or a Qualified Institutional Buyer (as defined in the US Securities And of (ii) islate acquaining the Rights Entitlement and or the Equity Shares in an distance transaction meeting aquirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of Securities (Ac.)

nes Act. owledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing attions and agreements: " here multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

representations and agreements: "
In cases where multiple Application roms are submitted for Applications pertaining to Plights Entitlements credited to
the same derinal account or in derinal suspense serson account, including cases where an Investor submits
Application forms along with a plain paper Application, such a placetions shall be table to be rejected,
illimestors are requested to strictly adhere to these instructions. Failure to do so could result in an Application bernal
rejected, with our Company and the Registra rich varies up illiago to the Investor to Table paper Application format
will be available on the website of the Registra rat wave-adonocorporate.com. Our Company and the Registra rich varies
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Date : November 08, 2024

Registered Office: 24, Suwernapuri Soceity, Chikuwadi, Near Jetalpur Road Alkapuri, Vadodara 390 007, Gujarat India; Tel: +91 265 358 4403;

Facsimile: N.A. E-mail: barodagroup99@gmail.com:

Validity of Registration: Permanent

COMPANY ASIAN PETROPRODUCTS AND EXPORTS LIMITED

Website: www.salangetroin;
 Contact Person: Anjali Gurnani, Company Secretary and Compliance Officer,
 Corporate Identification Number: L232096J1991PLC016666

ors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/Post Issue related pro s non-receipt of Allotment advice/demat credit etc.

Anjali Gurnani Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Stares on a rights basis and has filed a later of Offer with the Stock Exchange. The later of Offer who are available on the velocities of SERF all verwes being in such and Schole Exchange where has later of Chirc shall be a excluded in the velocities of SERF all verwes being in such as the SERF and the stage of the starting where the charge of the stage o



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