



SEC/101/2024-2025

January 31, 2025

1.	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza Plot No. C/1, G Block Bandra -Kurla Complex Bandra (E), Mumbai 400 051 <b>Symbol: KALYANKJIL</b>	2.	<b>BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400001 Maharashtra, India <b>Scrip Code: 543278</b>
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Dear Sir/Madam,

**Sub: Unaudited Standalone and Consolidated Financial Results for the Quarter ended on December 31, 2024 published in newspapers.**

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the Unaudited Standalone and Consolidated Financial Results for the quarter ended on December 31, 2024, published in 'The Economic Times' (English) & 'Deepika' (Malayalam) on January 31, 2025. The Unaudited Standalone and Consolidated Financial Results for the quarter ended on December 31, 2024 is available in the company's website, <http://www.kalyanjewellers.net/>

Thanking You  
For Kalyan Jewellers India Limited

Jishnu RG  
Company Secretary & Compliance Officer

**Kalyan Jewellers India Limited**  
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## Companies

# Adani Enterprises Q3 Net Plunges 97%

Co attributes fall to a mark-to-market cost on Australian mining due to depreciation of the country's currency

Our Bureau

**Mumbai:** Adani Enterprises, the flagship company of the Adani Group, on Thursday reported a 97% fall in net profit for the third quarter to ₹58 crore from ₹1,888 crore a year earlier, hurt majorly by a mark-to-market cost on Australian mining due to the depreciation of the Australian dollar.

The Adani Group incubator company cut its capital expenditure plan for this fiscal year to around ₹30,000 crore, from the guidance of ₹80,000 crore given at the beginning of the fiscal year and the revised target of ₹67,000 crore announced last quarter. Group chief financial officer Jugeshinder Singh said this was because some of the expenditure expected to happen this fiscal year will now be recorded in FY26.

Revenue for the three months ended December 31 fell 9% to ₹22,848 crore from ₹25,050 crore.

Earnings before interest, tax, depreciation and amortisation were ₹3,723 crore, compared with ₹3,716 crore a year earlier. Total income dropped to ₹23,500 crore from ₹25,540 crore.

Last quarter, the company had cut its capex guidance to ₹67,000 crore citing project delays due to an extended monsoon. The ₹80,000 crore capex target anno-

unced at the beginning of the fiscal year itself was lower than an earlier guidance of about ₹92,000 crore for FY25 given in January last year.

During a post-earnings call, when CFO Singh was asked about the capex guidance, he said it has been reduced to ₹30,000 crore. "From an accounting perspective, since the Navi Mumbai airport will be completing its phase 1 in April 2025, we will consider the ₹11,000 crore capex in the coming fiscal. Similarly, for ANIL (Adani New Industries Ltd), another ₹28,000 crore will be considered next fiscal."

PVC project capex, too, will spill over to early next fiscal year, but the capex will happen, he said.

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The company's debt increased by 43.1% during the first nine months of this fiscal year to ₹54,436 crore.

Explaining the impact of the strong dollar, Singh said: "Within the holding structure of the mining business under AEL, we use a specific instrument for investments. When AEL invests in its mining subsidiary, it does so through a shareholder loan, typically issued in US dollars, primarily for its mining business in Australia. As a result, we have a non-cash, non-payable mark-to-market impact. This can fluctuate, but for this quarter, it was over ₹1,000 crore. Consequently, due to reporting requirements, there is a proportionate increase in the interest cost, bringing the total finance cost to ₹2,141 crore."

# Adani Ports Net Up 14%; CEO Cites Momentum Across Biz

Our Bureau

**Mumbai:** Adani Ports and Special Economic Zone (APSEZ) reported a 14% increase in net profit for the October-December quarter, to ₹2,518.4 crore, compared with ₹2,208.2 crore in the same period the previous year.

The company has upgraded its FY25 Ebitda guidance from ₹17,000-18,000 crore to ₹18,800-18,900 crore in the back of the momentum across businesses, said Ashwani Gupta, CEO, APSEZ.

APSEZ revenue from operations rose 15.07% to ₹7,963.5 crore for the December quarter from ₹6,920.1 crore in the corresponding period previous year.

The company's earnings before interest, tax, depreciation, and amortisation (Ebitda) stood at ₹4,802 crore for the quarter, reflecting a 15% year-on-year increase.

For the full fiscal year, Adani Ports anticipates capital expenditure (capex) to be in the range of ₹10,500-11,500 crore, with a net debt-to-Ebitda ratio expected to stay between 2.2x and 2.5x.

APSEZ shares dropped 1.86% to close at ₹1,076.8 on Thursday.

The company has seen a fantastic momentum "driven by exceptional execution across three key areas

of our business — market share gains coupled with volume-price mix increase, traction in logistics vertical, and operational efficiencies along with technology-led gains," said Gupta.

He added that the company has launched a trucking solutions marketplace, aiming to integrate it across the logistics value chain as an 'Integrated Transport Utility'.

Adani Ports handled 113 million metric tonnes (MMT) of cargo in Q3FY25, reflecting a 4% increase.

The company has maintained its full-year cargo volume guidance at 460-480 MMT, while revenue projections remain unchanged at ₹29,000-31,000 crore.

The company said that its domestic ports performed very well. Mundra's revenue rose 15.74% to ₹2,184 crore, Hazira grew 28.17% to ₹505 crore, and Krishnapattanam surged 93.09% to ₹43 crore. Kattupalli increased by 11.36% to ₹98 crore, while Dhamra dipped 1.60% to ₹53 crore. Karaikal and Dhej declined by 21.65% and 8.28%, respectively, and Gangavaram fell 28.32% to ₹286 crore.

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## Performance Highlights Q3 FY25

### Consolidated Results

(₹ In Crore)

Particulars	Q3 FY25	Q3 FY24	9M FY25	9M FY24	FY24
Total income	158	133	599	492	1,713
Share of profits of associates	1,662	1,578	4,524	4,402	5,955
Profit before tax	1,781	1,665	4,958	4,761	7,493
Profit after tax	1,748	1,644	4,795	4,551	7,267

### Standalone Results

(₹ In Crore)

Particulars	Q3 FY25	Q3 FY24	9M FY25	9M FY24	FY24
Total income	151	125	1,433	1,917	3,176
Profit before tax	114	86	1,294	1,802	3,021
Profit after tax	84	66	1,201	1,692	2,896
Investments (at cost)	13,008	11,295	13,008	11,295	12,559
Investments (at market value)	2,05,541	1,90,273	2,05,541	1,90,273	2,10,707

**BAJAJ HOLDINGS & INVESTMENT LIMITED** | CIN: L65100PN1945PLC004656 | Website: www.bhil.in

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Corporate Office: 6th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014

This is an abridged representation of the unaudited financial results of Q3 FY25 and is not for the purpose of legal compliance. As required by regulations, the results have been prepared as per Indian Accounting Standards (Ind AS).



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## KALYAN JEWELLERS INDIA LIMITED

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### EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024

₹ in Millions

Particulars	Standalone						Consolidated					
	For the quarter ended		For the nine months ended		For the year ended	For the quarter ended		For the nine months ended		For the year ended		
	31 December 2024	30 September 2024	31 December 2023	31 December 2024	31 December 2023	31 March 2024	31 December 2024	30 September 2024	31 December 2023	31 December 2024	31 December 2023	31 March 2024
1 Total income from operations (including other income)	64,274.31	52,544.76	45,342.79	1,63,943.89	1,19,576.30	1,58,590.40	73,181.96	60,914.76	52,432.08	1,89,673.09	1,40,582.64	1,86,219.93
2 Net profit/(loss) for the period before tax before exceptional items	2,919.02	1,670.64	2,259.33	6,828.50	5,678.21	7,441.21	2,935.59	1,779.46	2,385.52	7,089.96	6,051.57	7,888.25
3 Net profit/(loss) for the period before tax after exceptional items	2,919.02	1,670.64	2,259.33	6,828.50	5,678.21	7,441.21	2,935.59	1,779.46	2,385.52	7,089.96	6,051.57	7,888.25
4 Net profit/(loss) for the period after tax after exceptional items	2,179.62	1,202.56	1,682.88	5,033.12	4,227.23	5,540.58	2,186.81	1,303.29	1,803.70	5,265.68	4,587.92	5,962.85
5 Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	2,011.77	1,226.70	1,837.79	4,870.00	4,163.17	5,408.17	2,199.75	1,361.90	1,952.85	5,318.67	4,603.27	5,937.70
6 Equity share capital (Face value of ₹10 each)	10,314.35	10,312.32	10,300.53	10,314.35	10,300.53	10,300.53	10,314.35	10,312.32	10,300.53	10,314.35	10,300.53	10,300.53
7 Reserves (excluding revaluation reserve) as shown in the audited balance sheet of the year	-	-	-	-	-	31,368.97	-	-	-	-	-	31,590.04
8 Earnings per share (Face value of ₹10 each) (in ₹) - Basic (not annualised for the quarter / nine months ended)	2.11	1.17	1.63	4.88	4.10	5.38	2.12	1.27	1.75	5.11	4.46	5.80
9 Earnings per share (Face value of ₹10 each) (in ₹) - Diluted (not annualised for the quarter / nine months ended)	2.11	1.17	1.63	4.88	4.10	5.38	2.12	1.27	1.75	5.11	4.46	5.80

Note:

1 The above is an extract of the detailed format of the financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the BSE Limited website URL: [www.bseindia.com/corporates](http://www.bseindia.com/corporates), the National Stock Exchange of India Limited website (URL: [www.nseindia.com/corporates](http://www.nseindia.com/corporates)) and on the Company's website.



Place: Thrissur  
Date: 30 January 2025

For and on behalf of the Board of Directors  
sd/-  
T.S. Kalyanaraman  
Managing Director  
DIN: 01021928



