

SHYAM GROUP OF INDUSTRIES

Corporate Office: Viswakarma, 86C Topsia Road, 1st Floor Kolkata 700 046
Phone: +91-33-4011 3000, Fax: +91-33-2285 2212, Email: cs@shyamgroup.com
Registered Office: 5 C R Avenue, 2nd Floor, Kolkata 700072
Ph: +91-33-4011 1000

To

Date: 30/12/2024

BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir(s),

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of change in shareholding of the PAC (Persons Acting in Concert) in HIMADRI SPECIALITY CHEMICAL LIMITED.

Thanking you,

Yours truly,

For Self and on behalf of Acquirer and PACs

Mahabir
Prasad
Agarwal

Digitally signed by
Mahabir Prasad
Agarwal
Date: 2024.12.30
17:34:51 +05'30'

.....
Mahabir Prasad Agarwal
Signature of the acquirer

Encl: As above

CC to:

HIMADRI SPECIALITY CHEMICAL LIMITED
23A, Netaji Subhas Road 8th Floor, Suite No. 15,
Kolkata 700001

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)	HIMADRI SPECIALITY CHEMICAL LIMITED CIN : L27106WB1987PLC042756 23A, N.S. ROAD, 8 TH FLOOR, SUITE NO. 15, KOLKATA, WEST BENGAL – 700 001		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. MAHABIR PRASAD AGARWAL 2. SUMITRA DEVI AGARWAL 3. BRIJ BHSUHAN AGARWAL 4. MITTU AGARWAL 5. SHEETIJ AGARWAL 6. SUBHAM AGARWAL 7. TANISHI AGARWAL 8. BRIJ BHUSHAN AGARWAL & SONS (HUF) 9. MAHABIR PRASAD AGARWAL FAMILY TRUST 10. MAHABIR PRASAD AGARWAL & SONS (HUF) 11. SUMITRA DEVI AGARWAL FAMILY TRUST 12. DORITE TRACON PRIVATE LIMITED 13. TOPLIGHT MERCANTILE PRIVATE LIMITED 14. NARANTAK DEALCOM PRIVATE LIMITED 15. SUBHAM BUILDWEL PRIVATE LIMITED 16. SUHAG OVERSEAS TRADING PVT. LTD. 17. SUBHAM CAPITAL PRIVATE LIMITED 18. DASBHUJA WHOLESSELLERS PRIVATE LIMITED 		
Whether the acquirer belongs to Promoter/ Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	45,622,537	9.24	9.04
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		
e) Total (a+b+c+d)	45,622,537	9.24	9.04
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	3,309,957 (7,521,149)	0.67 (1.52)	0.66 (1.49)
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Shares encumbered/ invoked/ released by the acquirer	-		
e) Total (a+b+c+/-d)	(4,211,192)	(0.85)	(0.83)

Mahabir Prasad Agarwal
 Digitally signed by Mahabir Prasad Agarwal
 Date: 2024.12.30 17:35:46 +05'30'

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired	41,411,345	8.39	8.21
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-		
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in theTC(specify holding in each category) after acquisition	-		
e) Total(a+b+c+d)	41,411,345	8.39	8.21
Mode of acquisition/ sale(e.g. open market/ off-market/ public issue/rights issue/ preferential allotment/inter-se transfer, etc).	OPEN MARKET AND INTER SE TRANSFER		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable	From 30/11/2023 to 27/12/2024		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	493,681,224 Equity Shares of Re 1 Each		
Equity share capital/ total voting capital Of the TC after the said acquisition/sale	493,681,224 Equity Shares of Re 1 Each		
Total diluted share/ voting capital of the TC after the said acquisition	504,439,224 Equity Shares of Re 1 Each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**)Dilutedshare/votingcapitalmeansthetotalnumberofsharesintheTCassumingfull conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Paid up Share Capital of the Company has increased to Rs. 493,681,224 resulting into change in the holding before the acquisition/disposal of shares as stated above.

The shareholding percentage has been calculated on the basis of present share capital of the Company.

For self and on behalf of the Acquirer and PACs

Mahabir Digitally signed
by Mahabir
Prasad Prasad Agarwal
Agarwal Date: 2024.12.30
17:36:05 +05'30'

Mahabir Prasad Agarwal

Date: 30.12.2024
Place: Kolkata

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ANNEXURE I						
Holder Name	Existing no. of shares	As % of total paid up capital of the Company	PURCHASE/ (SALE)	As % of total paid up capital of the Company	Balance Total	As % of total paid up capital of the Company
Sumitra Devi Agarwal	3,63,563	0.07	(9,000)	(0.00)	3,54,563	0.07
Brij Bhushan Agarwal	3,85,677	0.08	1,00,000	0.02	4,85,677	0.10
Mittu Agarwal	-	-	-	-	-	-
Sheetij Agarwal	19,05,000	0.39	(14,55,622)	(0.29)	4,49,378	0.09
Shubham Agarwal	20,28,733	0.41	(85,733)	(0.02)	19,43,000	0.39
Tanishi Agarwal	15,00,000	0.30	(2,50,000)	(0.05)	12,50,000	0.25
Brij Bhushan Agarwal & Sons (HUF)	23,27,058	0.47	(1,50,000)	(0.03)	21,77,058	0.44
Mahabir Prasad Agarwal Family Trust	-	-	-	-	-	-
Sumitra Devi Agarwal Family Trust	-	-	-	-	-	-
Mahabir Prasad Agarwal & Sons (HUF)	13,15,240	0.27	-	-	13,15,240	0.27
Mahabir Prasad Agarwal	-	-	-	-	-	-
Dorite Tracon Pvt. Ltd.	32,34,022	0.66	(4,00,000)	(0.08)	28,34,022	0.57
Toplight Mercantile Pvt. Ltd.	19,50,000	0.39	-	-	19,50,000	0.39
Narantak Dealcomm Ltd.	1,58,24,155	3.21	(12,00,000)	(0.24)	1,46,24,155	2.96
Subham Buildwell Pvt. Ltd.	78,05,661	1.58	(14,00,000)	(0.28)	64,05,661	1.30
Suhag Overseas Trading Pvt. Ltd.	33,17,717	0.67	(1,25,000)	(0.03)	31,92,717	0.65
Subham Capital Pvt. Ltd.	36,65,711	0.74	(10,60,294)	(0.21)	26,05,417	0.53
Dasbhuj Wholesellers Pvt Ltd*	-	-	18,24,457	0.37	18,24,457	0.37
TOTAL	4,56,22,537	9.24	(42,11,192)	(0.85)	4,14,11,345	8.39

* Dasbhuj Wholesellers Pvt Ltd has become part of PAC with effect from 20/08/2024 and it holds entire shares of 18,24,457 as on date itself.

For self and on behalf of the Acquirer and PACs

Mahabir Prasad Agarwal
Digitally signed by Mahabir Prasad Agarwal
Date: 2024.12.30 17:36:59 +05'30'

Mahabir Prasad Agarwal

Date: 30.12.2024
Place: Kolkata