

## KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO 9001-2015 Certified Company)

Tel : +91 8414-667600 Fax : +91 8414-667695 email : kernex@kernex.in

Website: www.kernex.in KMIL/SE/Q4/23-24/026



Registered Office:

"TECHNOPOLIS", Plot Nos: 38-41, Hardware Technology Park, TSIIC Layout, Raviryal (V), Hyderabad - 501 510. Telangana, India.

30th May 2024

То
The Listing / Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

BSE Scrip Code: 532686

The Listing / Compliance Department National Stock Exchange of India Ltd Plot No.C/1, G Block,Exchange Plaza Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051

NSE Symbol: KERNEX

Dear Sir/Madam,

Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to SEBI circular- CIR/CFD/CMD1/162/2019 dated 24<sup>th</sup> December, 2019 regarding Format on Statement of Deviation or Variation for proceeds of public issue/rights issue/preferential issue, Qualified Institutions Placement (QIP) etc., in reference to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith submitting the Annexure A as per the SEBI circular.

This is for your information and necessary records.

Thanking you,

Yours faithfully

For Kernex Microsystems (India) Limited

M B Narayana Raju Whole-Time Director DIN: 07993925



CIN: L30007TG1991PLC013211 PAN: AAACK8312Q GSTIN: 36AAACK8312Q1Z5

General information about company						
Scrip Code*	532686					
NSE Symbol	KERNEX					
MSEI Symbol	NOTLSITED					
ISIN	INE202H01019					
Name of the listed entity	Kernex Microsystems (India) Limited					

Statement(1)				
Mode of Fund Raising	Preferential Issues			
Description of mode of fund raising (Applicable in case of others is selected)				
Date of Raising Funds	20-10-2023			
Amount Raised (in Rs. Crores)	52.39			
Report filed for Quarter ended	31-03-2024			
Monitoring Agency	Not applicable			
Monitoring Agency Name, if applicable				
Is there a Deviation / Variation in use of funds raised	No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				
If Yes, Date of shareholder Approval				
Explanation for the Deviation / Variation				
Comments of the Audit Committee after review	NA			
Comments of the auditors, if any	NA			

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	1. Meet funding requirements of various ongoing Projects of the Company /its subsidiaries/JVs (in which the Company is a partner), 2. Meet working capital requirements to strengthen financial position 3. Repay Inter Corporate Deposits/ Unsecured Loans and interest thereon. 4. General corporate purposes.	NA	52.39	0	52.39	0	

Signatory Details					
Name of signatory	M B Narayana Raju				
Designation of person	Director				
Place	Hyderabad				
Date	30-05-2024				