

BIKAJI FOODS INTERNATIONAL LIMITED

F 196-199, F 178 & E 188, Bichhwal Industrial Area, Bikaner, Rajasthan, India – 334006 T: +91-151-2250350 | F: +91-151-2251814 | E: <u>cs@bikaji.com</u> | W: www.bikaji.com CIN: L15499RJ1995PLC010856 | GST No.: 08AAICS1030P125

Ref: BFIL/SEC/2024-25/51

To, Dept of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 (Maharashtra) Scrip Code: 543653

Date: July 31, 2024

The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 (Maharashtra) Trading Symbol: BIKAJI

Subject: Filing of Report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("Takeover Regulations") for sale of equity shares of Bikaji Foods International Limited for achieving Minimum Public Shareholding

Dear Sir/ Madam,

This is with reference to our earlier intimation bearing reference number **BFIL/SEC/2024-25/50** dated **July 30, 2024**, we wish to inform you that Mr. Deepak Agarwal, Promoter and Promoter Group of the Company, informed the Company that he has sold 3,00,000 (Three Lakhs) equity shares having face value of ₹ 1 (Rupee One Only) each on Wednesday, July 31, 2024 i.e., 0.12 % of the total paid-up equity share capital of the Company, in accordance with Securities and Exchange Board of India Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 to meet the Minimum Public Shareholding requirements.

With the aforementioned sale of shares, the shareholding of the Promoter and Promoter Group in the Company has reduced from 75.10% of the total paid-up equity share capital of the Company to 74.98% of the total paid-up equity share capital of the Company. Accordingly, the Company has achieved the Minimum Public Shareholding, as mandated under rules 19(2)(b) and 19A of the Securities Contracts (Regulation) Rules 1957, read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject, please find enclosed herewith the disclosure received under Regulation 29(2) of the Takeover Regulations in the prescribed format.

The above disclosure will also be hosted on the website of the Company and the same can be accessed at www.bikaji.com.

You are kindly requested to take the same on record.

Thanking you

Yours faithfully, For Bikaji Foods International Limited

Rahul Joshi Head - Legal and Company Secretary Membership No.: ACS 33135

Enclosure: As above

C-57, Sadul Ganj, Bikaner-334001, Rajasthan, India deepak@bikaji.com

Date- July 31, 2024

To, Dept of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 (Maharashtra) <u>Corp.relations@bseindia.com</u> Scrip Code: 543653

The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 (Maharashtra) <u>Takeover@nse.co.in</u> **Trading Symbol: BIKAJI**

Re: Bikaji Foods International Limited

Subject: Filing of Report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("Takeover Regulations") for sale of equity shares of Bikaji Foods International Limited for achieving Minimum Public Shareholding (MPS)

Dear Sir/Madam,

This is with reference to the intimation dated July 30, 2024 filed with the BSE Limited and National Stock Exchange of India Ltd., I, Deepak Agarwal, Promoter of the Company proposed to sell up to 3,00,000 (Three Lakhs) equity shares of the Company having face value of ₹ 1 (Rupee One Only) each ("Equity Shares"), (representing 0.12% of the total paid up equity share capital of the Company), in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7)(i) of the Securities and Exchange Board of India Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023 ("Circular") in connection with manner of achieving MPS.

In this regard, I wish to inform you that I have sold 3,00,000 (Three Lakhs) Equity Shares on Wednesday, July 31, 2024 i.e., 0.12% of the paid-up equity share capital of the Company.

16 paral

Deepak Agarwal

C-57, Sadul Ganj, Bikaner-334001, Rajasthan, India

deepak@bikaji.com

In compliance with Regulation 29(2) of the Takeover Regulations, please find attached herewith Annexure "A".

You are kindly requested to take the above information on record.

Thanking you,

Yours faithfully,

Deepak Agarwal Promoter and Director

Encl: a/a

Cc to: Head-Legal and Company Secretary, Bikaji Foods International Limited F 196 -199, F 178 & E 188, Bichhwal Industrial Area, Bikaner - 334006, Rajasthan, India

Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nan	ne of the Target Company (TC)	Bikaji Foods International Limited				
	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer		Deepak Agarwal			
Whe	ther the acquirer belongs to Promoter/Promoter Group	Yes	Yes			
Nar Liste	nes(s) of the Stock Exchange(s) where the shares of TC are ed	BSE Limited National Stock Exchange of India Ltd.				
Deta	ils of the acquisition /disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)		
(A) 1	Before the acquisition under consideration, holding of:					
a)	Shares carrying voting rights					
-	Shiv Ratan Agarwal	85743200	34.245%	34.245%		
	Shiv Ratan Agarwal HUF	61202520	24.444%	24.444%		
	Deepak Agarwal	37405880	14.940%	14.940%		
	Deepak Agarwal HUF	17460	0.007%	0.007%		
	Sushila Agarwal	3624300	1.448%	1.448%		
	Nikita Goyal	8000	0.003%	0.003%		
	Pratishtha Agarwal	11520	0.005%	0.005%		
	Sahnvi Agarwal	11520	0.005%	0.005%		
	Kedar Chand Sandeep Kumar Agarwal HUF	10000	0.004%	0.004%		
	Renudevi Gopal Agarwal	2500	0.001%	0.001%		
b)	Shares in the nature of encumbrance (Pledge/lien/non- disposal undertaking/ others)	0	0.000%	0.000%		
c)	Voting Rights (VR) otherwise than by equity shares	0	0.000%	0.000%		
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.000%	0.000%		
e)	Total (a+b+c+d)	188036900	75.100%	75.100%		
(B) I	Details of acquisition /sale (Market Sale)					
a)	Shares carrying voting rights acquired/sold					
1	Shiv Ratan Agarwal	0	0.000%	0.000%		
	Shiv Ratan Agarwal HUF	0	0.000%	0.000%		
	Deepak Agarwal	300000	0.120%	0.120%		
-	Deepak Agarwal HUF	0	0.000%	0.000%		
-	Sushila Agarwal	0	0.000%	0.000%		
-	Nikita Goyal	0	0.000%	0.000%		
-		0				
<u> </u>	Pratishtha Agarwal		0.000%	0.000%		
	Sahnvi Agarwal	0	0.000%	0.000%		

	Kedar Chand Sandeep Kumar Agarwal HUF	0	0.000%	0.000%	
	Renudevi Gopal Agarwal	0	0.000%	0.000%	
b)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0	0.000%	0.000%	
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		0.000%	0.000%	
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.000%	0.000%	
e)	Total (a+b+c+/-d)	300000	0.120%	0.120%	
(C)	After the acquisition/ sale, holding of :			Τ	
a)	Shares carrying voting rights				
<u> </u>	Shiv Ratan Agarwal	85743200	34.245%	34.245%	
	Shiv Ratan Agarwal HUF	61202520	24.444%	24.444%	
	Deepak Agarwal	37105880	14.820%	14.820%	
	Deepak Agarwal HUF	17460	0.007%	0.007%	
	Sushila Agarwal	3624300	1.448%	1.448%	
	Nikita Goyal	8000	0.003%	0.003%	
	Pratishtha Agarwal	11520	0.005%	0.005%	
	Sahnvi Agarwal	11520	0.005%	0.005%	
	Kedar Chand Sandeep Kumar Agarwal HUF	10000	0.004%	0.004%	
	Renudevi Gopal Agarwal	2500	0.001%	0.001%	
b)	Shares encumbered with the acquirer	0	0.000%	0.000%	
c)	VRs otherwise than by shares	0	0.000%	0.000%	
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.		0.000%	0.000%	
e)	Total (a+b+c+d)	187736900	74.980 %	74.980%	
	de of acquisition /sale (e .g. open market / Off market/ public e/ rights issue/ preferential allotment/ interse transfer etc).	Open Market Sale			
	e of acquisition/sale of shares/VR o r date of receipt of mation of allotment of shares, whichever is applicable-	July 31, 2024			
	ity Share Capital/ total voting capital of the TC before the l acquisition /sale(*)	Rs. 25,03,82,180/- divided into 25,03,82,180 equit shares of Rs. 1/- each			
	uity Share Capital/ total voting capital of the TC after the said Rs. 25,03,82,180/- divided into 25,03,82,180 equisition/sale (***) shares of Rs. 1/- each				
	al diluted share/voting capital of the TC after the said uisition/sale (***)	Rs. 25,03,82,180/- divided into 25,03,82,180 equi shares of Rs. 1/- each			

una Deepak Agar

Place: Bikaner

Date: July 31, 2024

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.