

November 25, 2024

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

Dear Sir/Madam,

National Stock Exchange of India Ltd.,
(Listing & Corporate
Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Sub: Assignment of CRISIL Ratings

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that CRISIL Ratings Limited has assigned its '**CRISIL AA-/Stable**' rating to the bank loan facilities, and '**CRISIL A1+**' rating to commercial paper programme of Genus Power Infrastructures Ltd (the Company), as follows :

Total Bank Loan Facilities Rated	Rs. 3,861.66 Crore
Long Term Rating	CRISIL AA-/Stable (Assigned)
Rs.100 Crore Commercial Paper	CRISIL A1+ (Assigned)

A copy of the letter received from from CRISIL Ratings Limited dated November 25, 2024 is enclosed herewith.

Kindly take the above on record.

Yours faithfully,

For **Genus Power Infrastructures Limited**

Puran Singh Rathore
Joint Company Secretary & Compliance Officer

Enc. as above

RL/GDS6229/357085/BLR/1124/103097
 November 25, 2024



Mr. Nathu Lal Nama
 Chief Financial Officer
Genus Power Infrastructures Limited
 D-116, Pocket D, Okhla Phase I,
 Okhla Industrial Estate,
 South Delhi - 110020
 9314659609

Dear Mr. Nathu Lal Nama,

Re: Assignment of CRISIL Ratings to the bank facilities of Genus Power Infrastructures Limited

All ratings assigned by CRISIL Ratings are kept under continuous surveillance and review.

Please find in the table below the ratings outstanding for the debt instruments/facilities of the company, and the rating actions by CRISIL Ratings on the ratings as on date.

Total Bank Loan Facilities Rated	Rs.3861.66 Crore
Long Term Rating	CRISIL AA-/Stable (Assigned)

(Bank-wise details as per Annexure 1)

As per our Rating Agreement, CRISIL Ratings would disseminate the ratings, along with the outlook, through its publications and other media, and keep the ratings, along with the outlook, under surveillance over the life of the instrument/facility. CRISIL Ratings reserves the right to withdraw, or revise the ratings, along with the outlook, at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL Ratings believes may have an impact on the ratings. Please visit www.crisilratings.com and search with the name of the rated entity to access the latest rating/s.

In the event of the company not availing the proposed facilities within a period of 180 days from the date of this letter, a fresh letter of revalidation from CRISIL Ratings will be necessary.

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,

Varun Marwaha
 Associate Director - CRISIL Ratings

Nivedita Shibu
 Director - CRISIL Ratings



Disclaimer: A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. CRISIL Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at CRISILratingdesk@crisil.com or at 1800-267-1301

CRISIL Ratings Limited

A subsidiary of CRISIL Limited, an S&P Global Company
 Corporate Identity Number: U67100MH2019PLC326247

Annexure 1 - Bank-wise details of various facility classes (outstanding facilities)

S.No.	Bank Facility	Bank	Amount (Rs. in Crore)	Outstanding Rating
1	External Commercial Borrowings	US International Development Finance Corporation	413	CRISIL AA-/Stable
2	Proposed Working Capital Facility	--	3237	CRISIL AA-/Stable
3	Term Loan	State Bank of India	45	CRISIL AA-/Stable
4	Working Capital Demand Loan	The Federal Bank Limited	166.66	CRISIL AA-/Stable
	Total		3861.66	

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Mr. Nathu Lal Nama
 Chief Financial Officer
Genus Power Infrastructures Limited
 D-116, Pocket D, Okhla Phase I,
 Okhla Industrial Estate,
 South Delhi - 110020
 9314659609

Dear Mr. Nathu Lal Nama,

Re: CRISIL Rating on the Rs.100 Crore Commercial Paper of Genus Power Infrastructures Limited

We refer to your request for a rating for the captioned Debt Programme.

CRISIL Ratings has, after due consideration, assigned a CRISIL A1+ (pronounced as CRISIL A one plus rating) rating to the captioned Debt Programme. Securities with this rating are considered to have very strong degree of safety regarding timely payment of financial obligations. Such securities carry lowest credit risk.

For the purpose of issuance of captioned commercial paper programme, this letter is valid for 60 calendar days from the date of the letter. In the event of your company not placing the above programme within this period, or in the event of any change in the size/structure of your proposed issue, the rating shall have to be reviewed and a letter of revalidation shall have to be issued to you. Once the instrument is issued, the above rating is valid (unless revised) throughout the life of the captioned Commercial Paper Programme with a maximum maturity of one year.

As per our Rating Agreement, CRISIL Ratings would disseminate the rating through its publications and other media, and keep the rating under surveillance for the life of the instrument. CRISIL Ratings reserves the right to withdraw or revise the ratings assigned to the captioned instrument at any time, on the basis of new information, or unavailability of information or other circumstances, which CRISIL Ratings believes, may have an impact on the rating. Please visit www.crisilratings.com and search with the name of the rated entity to access the latest rating/s.

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,

Varun Marwaha
 Associate Director - CRISIL Ratings

Nivedita Shibu
 Director - CRISIL Ratings



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