

August 24, 2017

Bombay Stock Exchange Limited,
Corporate Announcement,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra

Kind Attn: Mr. Rakesh Parekh, Special Assistant, Listing Compliance

Dear Sir,

Sub: Disclosure of shareholding under Regulation 29(2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011.

We refer to our earlier letter dated August 2, 2017 (copy enclosed) vide which we had intimated that the present shareholding of ICICI Bank in SVOGL is 19,061,975 equity shares due to default in credit of shares by SVOGL Oil Gas and Energy Limited (SVOGL).

We refer to your further emails and telephonic engagements which we had with you post the above letter vide which you had advised us to furnish the disclosure in the format prescribed under Regulation 29(2) of SEBI (SAST) Regulations.

We accordingly submit the revised disclosure in the format prescribed under Regulation 29(2) along with other supporting documents. Request you to please take note of the same in your records.

Yours faithfully,



Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SVOG Oil Gas and Energy Ltd (SVOGL)		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights before reversal of transaction as reported in earlier disclosure dated 25/1/2016 -Please Refer Note 1	60,231,795 Please refer note 1	15.54%	15.54%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)- before reversal of transaction as reported in earlier disclosure dated 25/1/2016- Please refer Note 1	60,231,795	15.54%	15.54%

Details of buy/sell			
a) Shares carrying voting rights acquired / sold (which relate to reversal of conversion to equity due to default in the credit of shares)-Please refer Note 1	41,170,000	Please refer Note 1	Please refer Note 1
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)- Please refer Note 1	41,170,000	Please refer Note 1	Please refer Note 1
After the buy/sell, holding of:			
a) Shares carrying voting rights after reversal of conversion to equity due to default in the credit of shares)-Please refer Note 1	19,061,795	14.85%	14.85%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	19,061,795	14.85%	14.85%
6. Mode of buy/sale (e.g. open market / off-market)	Reversal of transaction (Non-credit of shares allotted)		
7. Date of buy/sell of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	The Bank vide its letter dated July 31, 2017, communicated to SVOGL about the reversal of conversion of loan into equity and restoration of the converted amount of ₹ 411.7 million as FITL and the same being in line with the decision of the Joint Lenders Forum.		

8. Instrument that entitles the acquirer to receive shares in the TC.	Equity
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	128,375,159
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	128,375,159
11. Total diluted share/voting capital of the TC after the said acquisition / sale	128,375,159

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

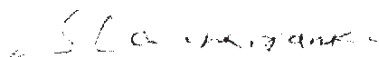
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note 1-

Under the heading "Before the acquisition under consideration, holding of", the number of shares and percentage i.e. 60,231,795 equity shares (15.54% considering total number of shares as 387,665,159) represents the closing balance of total number of shares and percentage as reported in our earlier disclosure dated January 25, 2016. However, SVOGL had defaulted in the credit of 41,170,000 shares which were allotted to ICICI Bank under SDR package.

Consequent to the decision of Joint Lenders Forum (JLF) to effect reversal of the shares not credited by SVOGL and reversal of conversion to equity on the defaulted credit of shares, the Bank, vide its letter dated July 31, 2017, communicated to SVOGL about the reversal of conversion of loan into equity. The copy of the letter is attached herewith for your reference. Owing to non-credit of 41,170,000 shares by SVOGL, the total shareholding of ICICI Bank presently stands reduced to 19,061,795 equity shares (14.85%).

We also enclose letter dated August 9, 2017 issued by SVOGL confirming the above shareholding and percentage.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: August 24, 2017

Date 09-08-2017

To,

ICICI Bank Limited
ICICI Bank Tower,
NBCC Plaza, Pragati Vihar,
Bhishma pitamah Marg,
New Delhi-110003

Subject : Details of Shareholding of ICICI Bank Ltd in SVOGL Oil Gas and Energy Ltd as on 31st July, 2017

Dear Sir,

This is to certify that shareholding of ICICI Bank Limited in **SVOGL Oil Gas and Energy Limited as on 31 July 2017 is 19061795 Equity Shares** details of which is mentioned below

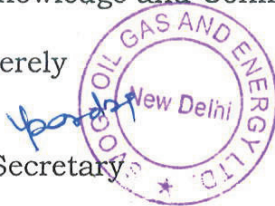
S.No	Name of Allottee	Date of Allotment	No of Shares of allotted	Percentage
1	ICICI Bank Limited	30-04-2015	5083046	-
2	ICICI Bank Limited	22-12-2015	13978749	-
Total			19061795	14.85 %

Total share capital (units) of SVOGL as on 31 July 2017 are 128375159 Equity shares.

Kindly acknowledge and confirm the receipt of this letter

Yours Sincerely

Company Secretary



SVOGL OIL GAS AND ENERGY LIMITED

(Formerly: Shiv-Vani Oil & Gas Exploration Services Ltd)

ICBK/TCSG: 2017-18/1601

August 02, 2017

Bombay Stock Exchange Limited,
Corporate Announcement,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra

Dear Sir/Madam,

Sub: SVOGL Oil Gas and Energy Limited - Disclosure of shareholding by ICICI Bank Limited

We write to you with reference to the earlier disclosure made by the Bank under SEBI (SAST), Regulation 2011 informing about the allotment of equity shares of SVOGL Oil Gas and Energy Limited (SVOGL) to ICICI Bank Limited. We enclose herewith a copy of disclosure made to the stock exchange for your ready reference. However SVOGL defaulted in credit of equity shares even after issuing an allotment letter to the Bank.

We wish to inform you that out of 60,231,795 equity shares which would have reflected 15.54% of the total number of shares of SVOGL, 4,11,70,000 shares alone were allotted to ICICI Bank under SDR package. However, consequent to the decision of Joint Lenders Forum (JLF) to effect reversal of the shares not credited by SVOGL and reversal of conversion to equity on the defaulted credit of shares, the Bank, vide its letter dated July 31, 2017, communicated to SVOGL about the reversal of conversion of loan into equity. The copy of the letter is attached herewith for your reference.

Hence the shareholding of ICICI Bank in SVOGL would be 19,061,795 equity shares aggregating to 4.92% of the total number of shares as of that day of SVOGL due to default in credit of shares by SVOGL. We request you to please take the above on record.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,


Authorized Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

Without Prejudice

SSG/DL/2016-17/551

July 31, 2017

SVOGL Oil Gas and Energy Limited ("**SVOGL**")
Tower-1, 5th Floor, NBCC Place
Sector-V, Pushp Vihar
New Delhi - 110017

Subject: Reversal of conversion of Funded interest term loan ("FITL") of ₹ 411.7 million into equity due to revocation of Strategic Debt Restructuring ("SDR") package and restoration of the amount of FITL

Dear Sir,

We write in reference to SVOGL letter dated January 15, 2016, wherein SVOGL allotted 41,170,000 equity shares of ₹ 10/- each to ICICI Bank under SDR approved by Joint Lenders Forum (JLF).

We further refer to the JLF decision for revocation of the SDR package and reversal of the conversion of FITL into equity and restoration of the amount of FITL that existed prior to the SDR conversion.

Accordingly, in line with JLF decision, ICICI Bank have reversed the FITL conversion and restored the converted amount of ₹ 411.7 million as FITL. Accordingly current outstanding in FITL account aggregates to ₹ 502.5 million, including principal amount of ₹ 411.7 million and interest of ₹ 90.8 million charged from January 15, 2016 till July 31, 2017.

This communication is being issued without prejudice to any of the rights or remedies of ICICI Bank, all of which are hereby expressly reserved.

Kindly acknowledge and confirm the receipt of this letter.

Yours Sincerely,



Authorized Signatory
ICICI Bank Ltd



ICICI Bank Limited

ICICI Bank Tower
NBCC Place, Pragati Vihar,
Bhishma Pitamah Marg
New Delhi - 110003.

Tel.: +91-11-24390000
Fax: +91-11-24390070
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : "Landmark", Race Course Circle,
Vadodara 390007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India