

Date: 10th September, 2024

To
Corporate Finance Department
Department of Corporate Services
BSE Limited
P J Tower
Dalal Street
Mumbai-400001

Scrip Code: 531281

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby inform that the Board of Directors of the Company at its meeting held today i.e Tuesday, 10th September, 2024 has, inter alia, considered and approved the following items:

1. Allotment of Equity Shares

Pursuant to receipt of approval of shareholders of the Company in Extra Ordinary General Meeting held on 14th August, 2024 and after receipt of in-principle approval from BSE Limited ("BSE") vide letter no. LOD/PREF/AM/FIP/829/2024-25 dated 29th August, 2024 the Board of Directors of the Company in their meeting held today has made following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules.

Allotment of 1,05,00,000 (One Crore Five Lakhs Only) equity shares of face value Rs. 5/- (Rupees Five only) each, at a price of Rs. 17/- (Rupees Seventeen Only) each, including a premium of Rs. 12/- (Rupees Twelve Only) each from each allottee and the details of which are given as under:

S. No.	Name of Allottees	No. of Equity shares allotted	Category
1	Reven Distributors (P) Limited	2500000	PROMOTER GROUP
2	SND Constructions (P) Limited	1000000	PROMOTER GROUP
3	N Constructions (P) Limited	1000000	PROMOTER GROUP
4	VPS Constructions (P) Limited	2300000	NON-PROMOTER GROUP
5	PSH Constructions (P) Limited	2400000	NON-PROMOTER GROUP
6	Mr. Brajinder Singh Batra	650000	NON-PROMOTER GROUP
7	Mr. Mukul Bagla	650000	NON-PROMOTER GROUP
	TOTAL	10500000	

For Marble City India Limited

2. Allotment of Convertible Warrants

Pursuant to receipt of approval of shareholders of the company in Extra Ordinary General Meeting held on 14th August, 2024 and after receipt of in-principle approval from BSE Limited ("BSE") vide letter no. LOD/PREF/AM/FIP/829/2024-25 dated 29th August, 2024, the Board of Directors of the Company in their meeting held today has made following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules.

Allotment of 19,00,000 (Nineteen Lakhs Only) convertible warrants at a price of Rs. 17/- (Rupees Seventeen Only) per warrant, including a premium of Rs. 12/- (Rupees Twelve Only) per warrant, convertible into equivalent number of equity shares of face value Rs. 10/- (Rupees Ten) each ranking pari-passu with existing equity shares of the Company, in respect of which 25% of the total consideration payable against each warrant(s) has been received from the respective allottees and the details of the same are as under:

Sr. No.	Name of Allottee	Number of Convertible Warrants allotted	Category
1	Saket Dalmia	950000	Promoter
2	Amit Dalmia	950000	Promoter
	Total	19,00,000	

The above Warrants entitle the allottee to exercise an option to convert and get allotted one Equity Share of face value of Rs. 5/- (Rupees Five Only) each fully paid up against each Warrant within 18 months from the date of allotment on payment of the remaining 75% of the issue price.

We would further like to state that fully paid-up equity shares of face value of Rs. 5/- each of the Company against each warrants shall be allotted on receipt of balance 75% of the issue price for each Warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of warrants.

Pursuant to above allotment of Equity Shares, the Paid-up share capital of the company has been increased to Rs. 112236540/- divided in to 22447308 equity shares of Rs 5/- each .

These are also being uploaded on the Company's website at www.pgil.com.

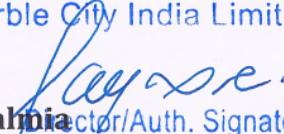
Meeting of the Board of Directors commenced at 01:30 P.M and concluded at 02:30 P.M.

You are requested to kindly take the above information on records.

Thanking you,

Yours Faithfully,

For **Marble City India Limited**
For Marble City India Limited


Saket Dalmia Director/Auth. Signatory
Managing Director