

## **ANUPAMA GOYAL FAMILY TRUST**

**Office: C-3101, 31<sup>st</sup> Floor, Beau Monde, Appasaheb Marathe Marg Prabhadevi, Mumbai-400025**

**From,  
Anupama Goyal Family Trust**

**Date: January 2, 2025**

The National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot C/1, G-Block,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

Corporate Relationship Department  
The BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Re: AGS Transact Technologies Limited - NSE Scrip Name: AGSTRA  
BSE Scrip Code: 543451**

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/ Ma'am,

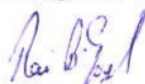
Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure "A"** for the Acquisition by us through allotment by AGS Transact Technologies Limited (**the 'Company'**) on preferential basis for 10,00,000 Equity Shares of face value of Rs. 10/- each on Conversion of 10,00,000 Warrants of the Company.

Please take it on your record.

Thanking you,

Yours faithfully,

**For Anupama Goyal Family Trust**



**Ravi B. Goyal  
Trustee**



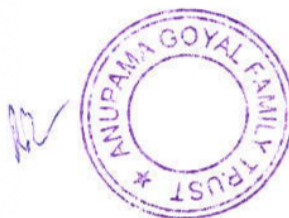
**Encl: a/a**

**CC:**  
Company Secretary and Compliance Officer,  
**AGS Transact Technologies Limited**  
601-602, B Wing, Trade World, Senapati  
Bapat road, Kamla Mills Compound,  
Lower Parel, Mumbai, Maharashtra - 400013

## Annexure "A"

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	AGS Transact Technologies Limited		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Anupama Goyal Family Trust (Represented by its Trustees Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)		
3	Whether the acquirer belongs to Promoter/Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
		National Stock Exchange of India Limited		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>(A) Before the acquisition under consideration, holding of:</b>				
<b>1</b>	<b>Anupama Goyal Family Trust (Represented by its Trustees Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)</b>			
a1)	Shares carrying voting rights	100	0.00%	4.83%
b1)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0		
c1)	Voting Rights (VR) otherwise than by equity shares	0		
d1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	6900000		
e1)	<b>Total (a1+b1+c1+d1)</b>	<b>6,900,100</b>	<b>0.00%</b>	<b>4.83%</b>
<b>2</b>	<b>Other Promoter/Promoter Group</b>			
a2)	Shares carrying voting rights	74,855,406	58.74%	53.96%
b2)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0		
c2)	Voting Rights (VR) otherwise than by equity shares	0		
d2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2250000		
e2)	<b>Total (a2+b2+c2+d2)</b>	<b>77,105,406</b>	<b>58.74%</b>	<b>53.96%</b>
	<b>Total (e1+e2)</b>	<b>84,005,506</b>	<b>58.74%</b>	<b>58.79%</b>
<b>(B) Details of acquisition/sale</b>				
			(***)	(****)
<b>1</b>	<b>Anupama Goyal Family Trust (Represented by its Trustees Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)</b>			
a1)	Shares carrying voting rights acquired/sold		0.78%	0.00%
	On 31 December 2024	600000		
	On 01 January 2025	400000		
b1)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0		
c1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	On 31 December 2024	-600,000		
	On 01 January 2025	-400,000		
d1)	Shares encumbered/ invoked/ released by the acquirer	0		
e1)	<b>Total (a1+b1+c1+/-d1)</b>	<b>0</b>	<b>0.78%</b>	<b>0.00%</b>
<b>2</b>	<b>Other Promoter/Promoter Group</b>			
a2)	Shares carrying voting rights acquired/sold	0	-0.46%	0.00%
b2)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0		
c2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0		
d2)	Shares encumbered/ invoked/ released by the acquirer	0		
e2)	<b>Total (a2+b2+c2+/-d2)</b>	<b>0</b>	<b>-0.46%</b>	<b>0.00%</b>
	<b>Total (e1+e2)</b>	<b>0</b>	<b>0.32%</b>	<b>0.00%</b>



<b>(C) After the acquisition/sale, holding of :</b>			
<b>1</b>	<b>Anupama Goyal Family Trust (Represented by its Trustees Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)</b>		
a1)	Shares carrying voting rights	1,000,100	
b1)	Shares encumbered with the acquirer	0	
c1)	VRs otherwise than by shares	0	
d1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	5,900,000	0.78%
e1)	<b>Total (a1+b1+c1+d1)</b>	<b>6,900,100</b>	<b>0.78%</b>
<b>2</b>	<b>Other Promoter/Promoter Group</b>		
a2)	Shares carrying voting rights	74,855,406	
b2)	Shares encumbered with the acquirer	0	
c2)	VRs otherwise than by shares	0	
d2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	2,250,000	58.28%
e2)	<b>Total (a2+b2+c2+d2)</b>	<b>77,105,406</b>	<b>58.28%</b>
	<b>Total (e1+e2)</b>	<b>84,005,506</b>	<b>59.06%</b>
			<b>4.83%</b>
			<b>53.96%</b>
			<b>58.79%</b>
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/-preferential allotment/-interse transfer etc).	Allotment of Equity Shares on Conversion of Warrants	
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable-	31 December 2024 and 01 January 2025	
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs. 127,43,30,760 divided into 12,74,33,076 Equity Shares of Rs. 10/- each	
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs. 128,43,30,760 divided into 12,84,33,076 Equity Shares of Rs. 10/- each	
10	Total diluted share/ voting capital of the TC after the said acquisition/ sale- (**)	Rs. 142,89,21,760 divided into 14,28,92,176 Equity Shares of Rs. 10/- each	

**Note:**

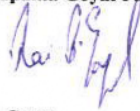
(\*) Total share capital/ voting capital of the TC (i.e 12,74,33,076 Equity Shares)

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (i.e 14,28,92,176 Equity Shares)

(\*\*\*) The percentage is the differential voting rights based on Post Acquisition Preferential Equity Capital (i.e 12,84,33,076 Equity Shares) and Pre Acquisition Preferential Equity Capital (i.e 12,74,33,076 Equity Shares).

(\*\*\*\*) The percentage is the differential voting rights based on Post Acquisition Diluted Preferential Equity Capital (i.e 14,28,92,176 Equity Shares) and Pre Acquisition Diluted Preferential Equity Capital (i.e 14,28,92,176 Equity Shares).

**For Anupama Goyal Family Trust**



**Ravi B. Goyal  
Trustee**



**Place:** Mumbai

**Date:** Thursday, 2 January, 2025