

RPP Infra Projects Ltd

Date: 12.09.2024

To.

Department of Corporate Services

Bombay Stock Exchange Limited Phiroze Jee Jee Bhoy Towers Dalal Street Mumbai - 400 001.

Scrip Code: 533284

National Stock Exchange of India Ltd.

Exchange Plaza, 5"Floor, Plot No. - C/1, G Block, Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051

Symbol: RPPINFRA

Dear Sir / Madam

<u>Subject:Intimation of credit rating under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (the "Regulations"), please find below the ratings assigned by CRISIL Ratings Limited vide their letter dated 11th Sept 2024 received hard copy today for the company as follows

S.No	Instrument/Facility	Amount (Rs. Crore)	Current Rating		
1	Long Term Bank Facility	73.09	CRISIL BBB/Stable		
2	Short Term Bank Facilities	311.91	CRISIL A3+		
	Total	385.00	Rupees Three Hundred Eighty Five Crore		

The rating letter received from CRISIL Ratings Limited is enclosed.

The above is for your information and records.

Thanking you,

Yours Faithfully,

For R.P.P INFRA PROJECTS LIMITED

ARULSUNDARAM NITHYA
WHOLE TIME DIRECTOR & CFO

DIN: 00125357

Regd Office:

S.F. No. 454, Raghupathynaiken Palayam, Railway Colony (Post), Poondurai Road, Erode - 638 002. Tamilnadu. India. : +91 424 2284077

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CIN: L45201TZ1995PLC006113

PAN: AAACR9307E

CONFIDENTIAL



RL/RPPCPL/352492/BLR/0924/98054 September 11, 2024

Ms. A. Nithya
Whole Time Director
RPP Infra Projects Limited
140, Perundurai Road,
P & C Tower, 3rd Floor
Erode - 638002
9842882877

Dear Ms. A. Nithya,

Re: Review of CRISIL Ratings on the bank facilities of RPP Infra Projects Limited

All ratings assigned by CRISIL Ratings are kept under continuous surveillance and review.

Please find in the table below the ratings outstanding for the debt instruments/facilities of the company, and the rating actions by CRISIL Ratings on the ratings as on date.

Total Bank Loan Facilities Rated	Rs.385 Crore (Enhanced from Rs.200 Crore)	
Long Term Rating	CRISIL BBB/Stable (Reaffirmed)	
Short Term Rating	CRISIL A3+ (Reaffirmed)	

(Bank-wise details as per Annexure 1)

As per our Rating Agreement, CRISIL Ratings would disseminate the ratings, along with the outlook, through its publications and other media, and keep the ratings, along with the outlook, under surveillance over the life of the instrument/facility. CRISIL Ratings reserves the right to withdraw, or revise the ratings, along with the outlook, at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL Ratings believes may have an impact on the ratings. Please visit www.crisilratings.com and search with the name of the rated entity to access the latest rating/s.

In the event of the company not availing the proposed facilities within a period of 180 days from the date of this letter, a fresh letter of revalidation from CRISIL Ratings will be necessary.

This letter will remain valid till September 11, 2025. After this date, please insist for a new rating letter (dated later than September 11, 2025).

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Vagant Nadd

Yours sincerely,

Jayashree Nandakumar Director - CRISIL Ratings Nivedita Shibu Director - CRISIL Ratings



Disclaimer: A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. CRISIL Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at CRISIL Ratings or at 1800-267-1301



Annexure 1 - Bank-wise details of various facility classes (outstanding facilities)

S.No.	Bank Facility	Bank	Amount (Rs. in Crore)	Outstanding Rating
1	Bank Guarantee	Bank of India	10	CRISIL A3+
2	Bank Guarantee	Indian Overseas Bank	170	CRISIL A3+
3	Bank Guarantee	Canara Bank	26.92	CRISIL A3+
4	Bank Guarantee	HDFC Bank Limited	25	CRISIL A3+
5	Bank Guarantee	The Karur Vysya Bank Limited	44.97	CRISIL A3+
6	Cash Credit	Indian Overseas Bank	35	CRISIL BBB/Stable
7	Cash Credit	The Karur Vysya Bank Limited	7	CRISIL BBB/Stable
8	Cash Credit	Bank of India	8	CRISIL BBB/Stable
9	Cash Credit	HDFC Bank Limited	10	CRISIL BBB/Stable
10	Long Term Loan	Bank of India	1.8	CRISIL BBB/Stable
11	Long Term Loan	Indian Overseas Bank	6.29	CRISIL BBB/Stable
12	Proposed Bank Guarantee		35.02	CRISIL A3+
13	Proposed Cash Credit Limit		5	CRISIL BBB/Stable
	Total		385	

Disclaimer: A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. CRISIL Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at CRISIL ratings.com or at 1800-267-1301

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