

Ref: JIL:SEC:2024

18<sup>th</sup> October 2024

The Manager  
Listing Department

**National Stock Exchange of India Ltd**  
“Exchange Plaza”, C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

**BSE Limited**  
25th Floor, New Trading Ring,  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
Mumbai 400 001

**SCRIP CODE: JPINFRADEC**

**SCRIP CODE: 533207**

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended 30.09.2024**

Dear Sir,

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, kindly find enclosed herewith the Audit Report regarding reconciliation of Share Capital of the Company for the quarter ended 30<sup>th</sup> September 2024 issued by Ms. Neha Jain, Practicing Company Secretaries (C.P. No.14344).

Thanking you,

Yours faithfully,

For **JAYPEE INFRADEC LIMITED**

**(SURENDER KUMAR MATA)**  
**Senior G.M.(Sectl.) &**  
**Company Secretary**  
ACS - 7762

Encl: As above

# CS Neha Jain

Address : 4/255, ChiranjivVihar, Ghaziabad-201002

Ph no-+919971665809 E.mail id – nehajainpcs@gmail.com

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## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

1	For the quarter ended	September 30, 2024
2	ISIN	INE099J01015
3	Scrip code: BSE NSE SYMBOL	533207 JPINFRATEC
4	Face Value	Rs. 10/- per share
5	Name of the Company	<b>JAYPEE INFRATECH LIMITED</b>
6	Registered Office Address	Sector 128, District Gautam Budh Nagar, Noida - 201 304 Uttar Pradesh, India
7	Correspondence Address	Sector 128, District Gautam Budh Nagar, Noida - 201 304 Uttar Pradesh, India
8	Telephone & Fax Nos.	Tel: +91-120-2470800/4609000 Fax: +91-120-4609464/4609496
9	Email Address	jp infratech.investor@jilindia.in
10	Names of the Stock Exchanges where the Company's securities are listed	a. BSE Limited (BSE) b. National Stock Exchange of India Ltd (NSE)

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		Number of Shares	% of Total Issued Capital			
11	Issued Capital	12,50,00,000	100			
12	Listed Capital (Exchange-wise)	The entire issued capital of the Company is not listed in any of the above-mentioned Stock Exchanges.				
		No. of Shares	% Of Total Issued Capital			
13	Held in dematerialised form in CDSL	0	0.00			
14	Held in dematerialised form in NSDL	0	0.00			
15	Physical	12,50,00,000	0.00			
16	Total No. of shares (13+14+15)	12,50,00,000	100			
17	Reasons for difference, if any, between (11&12), (11&16), (12&16)	The company was undergoing CIRP and in terms of the approved resolution plan, the earlier paid up share capital of Rs. 13,88,93,34,970 consisting of 138,89,33,497 equity shares of Rs 10/- shall be deemed to be extinguished and presently company has its issued and paid up share capital of INR 1,25,00,00,000/- which is unlisted.				
18	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
*** Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. apr. pending for SE (Specify Names)
Preferential Issue	12,50,00,000	No	No	No	No	No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
19	Register of Members is updated (Yes/No)	Yes				
	If not, updated upto which date	N. A				

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20	Reference of previous quarter with regard to excess Dematerialized shares, if any.	N.A		
21	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A		
22	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:			
	Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days.	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
23	Name, Telephone & Fax No. of the Compliance Officer of the Company	<b>Shri Surender Kumar Mata</b> Senior General Manager (Sectl.) & Company Secretary ACS 7762  Tel: +91-120-2470800/4609000 Fax: +91-120-4609464/4609496		
24	Name, Address, Tel. & Fax No., C.P. No. of the Practising Company Secretary.	<b>Neha Jain</b> Proprietor ACS 30822; C.P. No. 14344  CS Neha Jain, 4/255 Chiranjiv Vihar, Ghaziabad-201002 Tel: 09971665809		
25	Appointment of common agency for share registry work (if yes, name & address)	<b>KFin Technologies Limited</b> Selenium Building, Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad-500032, Telangana.  Tel: 040 - 67162222 E-mail: einward.ris@kfintech.com		

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Any other details that the Practising Company Secretary may like to provide. (E.g. Insolvent Company, delisting from SE, Company changed its name etc.)

As per the information provided by the Company, the Company Jaypee Infratech Limited was undergoing Corporate Insolvency Resolution Process (CIRP) as per provisions of Insolvency and Bankruptcy Code 2016 (Insolvency Code) vide order dated August 9, 2017 of Hon'ble NCLT, Allahabad Bench (the Bench).

Further the Resolution Plan submitted by M/s. Suraksha Realty Limited along with M/s Lakshdeep Investments and Finance Private Limited ("SRA") in the Corporate Insolvency Resolution Process of the Company, was approved by Committee of Creditors and subsequently by the Hon'ble NCLT, New Delhi Bench vide its order dated March 07, 2023, inter alia, provides for the delisting and extinguishment / cancellation of equity shares of the Company as an integral part of the resolution plan.

In terms of the approved Resolution Plan the successful resolution applicant has infused an amount of INR 125 Crore in the equity share capital of the company.

In terms of the approved Resolution Plan, the re-constituted Board of Directors of the Company, appointed June 21, 2024 as the record date for determining the names of the shareholders to whom the exit price will be paid for the purpose of Delisting and subsequent extinguishment / cancellation of issued Equity Shares of the Company, other than the fresh unlisted 125000000 equity shares of Rs. 10 each amounting to INR 1,25,00,00,000/- allotted to the nominees / SPV of SRA, who are currently holding 100% shareholding of the Company in terms the Resolution Plan.

Therefore, the earlier paid-up capital of Rs. 13,88,93,34,970 consisting of 138,89,33,497 equity shares of Rs 10/- each shall be deemed to be extinguished and presently company has its issued and paid up capital of INR 1,25,00,00,000/- which is unlisted.

This report is being filed for technical compliance purpose only and the amount of earlier paid-up capital of INR 13,88,93,34,970 is not shown in terms of

approved resolution plan the existing equity share capital deemed to be extinguished and company is in process of delisting the equity share capital in terms of approved resolution plan. So the applicability, affirmation and denial in this report to be construed accordingly.

**For Neha Jain  
Company Secretaries**

**Neha Jain**

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**(CS Neha Jain)**

**M N ACS 30822**

**C P No. 14344**

**UDIN - A030822F001613581**

**Peer Review- 4876/2023**

**Place: New Delhi  
Date: 17.10.2024**