

Ref: 481/STCL/ ST/2024-25

Date: 19.08.2024

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Ref: MBL Infrastructure Limited
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



SBICAP Trustee Company Ltd.

Branch Office : 610, 6th Floor, Ansal Bhawan, Kasturba Gandhi Marg, New Delhi - 110 001.

+91 11 4307 2287 / +91 11 4156 4086 ✉ helpdesk@sbicaptrustee.com

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

+91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

 www.sbicaptrustee.com

A Group Company of SBI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition/Release

Name of the Target Company (TC)	MBL Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition/release as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition/release under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>b) NIL</p> <p>e) NIL</p>		
<p>Details of acquisition/release</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired/sold)</p>			



d) Shares encumbered by the acquirer	d) 1,81,35,434	16.52%	16.52%
e) Total (a+b+c+/-d)	e) 1,81,35,434	16.52%	16.52%
After the acquisition/release, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	b) 1,81,35,434	16.52%	16.52%
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	e) 1,81,35,434	16.52%	16.52%
Mode of acquisition/ release (e.g. open market / public issue / rights issue / preferential allotment / inter-sc transfer, etc.)	Pledge of Equity Shares (Creation of Pledge)		
Date of acquisition/ release	16.08.2024 (Creation of Pledge)		
Equity share capital / total voting capital of the TC before the said acquisition/ release	NIL		
Equity share capital/ total voting capital of the TC after the said acquisition/ release	1,81,35,434 equity shares of Rs. 10/- each aggregating Rs. 18,13,54,340 /-		
Total diluted share/voting capital of the TC after the said acquisition/ release	1,81,35,434 equity shares of Rs. 10/- each aggregating Rs. 18,13,54,340 /-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi
Date: 19.08.2024

For SBICAP Trustee Company Limited

(Authorized Signatory)



Rananda

Signature of the acquirer/ Authorised Signatory

For SBICAP Trustee Company Limited



Pranika

Authorised Signatory

Place: New Delhi

Date: 19.08.2024