

Date: 05.09.2024

To,

M/s. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Security Code: 524654

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on September 05, 2024

A. We hereby inform that the Board of the Directors of the company at their meeting held on Thursday, September 05, 2024, Pursuant to Regulation 30 of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015 have

Approved the allotment of **9,12,917** fully paid -up equity shares of face value Rs.10/- (Rupees Ten only each) at an Issue price of **Rs.320 /- (Rupees Three hundred twenty only)** each including premium of Rs.310/- each (Rupees Three hundred ten only) aggregating to **Rs.29,21,33,440/- (Rupees Twenty Nine crores Twenty One Lakhs Thirty Three Thousand Four hundred Forty only)** to Non-Promoters on Preferential basis through resolution passed in the Extra-Ordinary general meeting held on 23rd August 2024 and for which In Principle approval has been received from BSE vide Letter No: LOD/PREF/DA/FIP/782/2024-25 dated 22nd August, 2024.

These shares shall rank Pari-passu, in all respects with the existing equity shares of the company. The Application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as Annexure - 1 to this letter.

The Board Meeting commenced at 09.00 AM and concluded at 09.20 AM.

Kindly take the aforesaid information on record in compliance of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

For Natural Capsules Limited

Shilpa Burman
Company Secretary & Compliance Officer

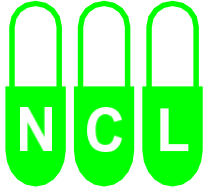


Annexure -1

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

S.No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued and amount for which the securities will be issued	Up to 9,12,917 (Nine Lakhs Twelve Thousand Nine Hundred and Seventeen Only) equity shares having face value of INR 10/- each, for issue price of Rs. 320/- (Indian Rupees Three Hundred Twenty Only) per equity share face value of Rs. 10/- for a total consideration of up to Rs. 29,21,33,440/-(Indian Rupees Twenty Nine Crore Twenty One Lakh Thirty Three Thousand and Four Hundred Forty Only).
4	Additional details applicable for Preferential issue:	
	i) Names of the Allottees	<ol style="list-style-type: none"> 1. Pratibha Endeavor Private Limited 2. Tarinika Management LLP 3. PCG Finvest Private Limited 4. Himanshu Vikash Mittal 5. Chhatisgarh Investments Limited 6. Narendra Dhramsinh Sampat (HUF) 7. Acme Pumps and Power Projects Limited 8. Rajesh Jawahar Lahoti 9. Shiw Bhagwan Assawa
	ii) Post allotment of securities	
	a) outcome of the subscription	Annexure -A
	b) Issue Price	Rs. 320/- (Including Face value of Rs. 10/- each and Premium of Rs. 310/- each)
	c) Number of the investors	9
	d) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
	e) List of Proposed Investors to whom shares shall be allotted for Cash	Annexure-B
	f) List of Proposed Investors to whom shares shall be allotted for consideration other than Cash	Not Applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable





**NATURAL
CAPSULES
LIMITED**



CORP & REGD OFFICE : "TRIDENT TOWERS" No. 23, 4th Floor, 100 feet Road, Jayanagar 2nd Block, Bangalore-560011
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Annexure -A
Post allotment of securities- outcome of the subscription

S.No	Name of the Investor	Pre-Preferential Issue		Post-Preferential Issue	
		No. of Shares	% of holdings	No. of shares	% of holdings
1	Pratibha Endeavor Private Limited	0	0	1,00,000	0.98
2	Tarinika Management LLP	0	0	3,33,333	3.25
3	PCG Finvest Private Limited	0	0	1,66,667	1.63
4	Himanshu Vikash Mittal	0	0	16,667	0.16
5	Chhatisgarh Investments Limited	0	0	1,00,000	0.98
6	Narendra Dhramsinh Sampat (HUF)	0	0	1,50,000	1.46
7	Acme Pumps and Power Projects Limited	21000	0.22	52,250	0.51
8	Rajesh Jawahar Lahoti	0	0	10,000	0.10
9	Shiw Bhagwan Assawa	0	0	5,000	0.05
Total		21,000	0.22	9,33,917	9.11

Annexure-B

S. No	Name of the Allottees	Number of shares Allotted
1	Pratibha Endeavor Private Limited	1,00,000
2	Tarinika Management LLP	3,33,333
3	PCG Finvest Private Limited	1,66,667
4	Himanshu Vikash Mittal	16,667
5	Chhatisgarh Investments Limited	1,00,000
6	Narendra Dhramsinh Sampat (HUF)	1,50,000
7	Acme Pumps and Power Projects Limited	31,250
8	Rajesh Jawahar Lahoti	10,000
9	Shiw Bhagwan Assawa	5,000
Total		9,12,917

