

October 30, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 543954	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 NSE Symbol: ATL
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Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our disclosure dated October 01, 2024 and in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**Listing Regulations**"), this is to inform you, that the Company has executed Share Purchase Agreement with Allcargo Logistics Limited, Promoter Group Company, for the acquisition of 9,12,00,000 Equity Shares (7.60%) of Haryana Orbital Rail Corporation Limited.

Details as required under Regulation 30 of the Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are **Annexed**.

The aforesaid information shall be made available on the Company's website at www.allcargoterminals.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For **Allcargo Terminals Limited**

Malav Talati
Company Secretary & Compliance Officer
Membership No: A59947

Encl: a/a

Details as required under Regulation 30 of the Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Annexure

Sr No	Particulars	Details
1	Details of counterparty (including name and relationship with the listed entity)	Allcargo Logistics Limited (“ACL”) ACL and the Company are entities controlled by a common promoter thereby making ACL a promoter group entity
2	Purpose of entering into the agreement	To acquire 9,12,00,000 Equity shares aggregating to 7.60% stake in Haryana Orbital Rail Corporation Limited (“HORCL”) held by Allcargo Logistics Limited, Promoter Group of the Company for furtherance of its business interest in HORCL
3	Shareholding, if any, in the entity with whom agreement is being executed	Nil
4	Significant terms of the agreement (in brief)	Subject to the provisions of the agreement, the Company shall purchase / acquire shares from ACL on the Closing Date as specified in the agreement, together with all rights, titles and interests arising therefrom or related thereto, free and clear of any encumbrance upon payment of the purchase consideration as given below: Tranche 1: ₹11.40/- (Rupees Eleven and Forty Paise Only) per share amounting to ₹104 Crores (Rupees One Hundred and Four Crores Only) Tranche 2: ₹1.21/- (Rupees One and Twenty Paise Only) per share amounting to ₹11 Crores (Rupees Eleven Crores Only)
5	Extent and nature of impact on management or control of the listed entity	9,12,00,000 Equity Shares of HORCL aggregating to 7.60% shall be acquired by the Company making HORCL an associate of the Company.
6	Details and quantification of the restriction or liability imposed upon the listed entity	Nil
7	Whether the said parties are related to promoter/promoter group/group Companies in any manner. If yes, nature of relationship	ACL belongs to Promoter Group of the Company under the provisions of 2(pp) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
8	Whether the transaction would fall within related party transactions? If yes, whether same is done at “arm’s length”	Yes, the said transaction falls within the ambit of Related Party Transactions since ACL belongs to the promoter Group. Further, the transaction is done at arm’s length. Additionally, the shareholders have approved the transaction vide Ordinary Resolution dated October 28, 2024

ALLCARGO TERMINALS LIMITED

2nd Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz (E), Vidyanageri, Mumbai - 400 098, Maharashtra, India.

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9	Incase of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
10	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Nil
11	<p>in case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof (including impact on management or control and on the restriction or liability quantified earlier) v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier). 	Nil