

Date: 02.01.2025

**BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 00 1.**

Dear Sir/Madam,

Sub.: Notice under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "Takeover Regulations")

Ref: Kiran Vyapar Limited, BSE Scrip Code: 537750

Pursuant to the Scheme of Amalgamation of Amalgamated Development Limited, Amritpay Greenfield Private Limited, Anantay Greenview Private Limited, Basbey Greenview Private Limited, Calcutta Co Limited., Divyay Greeneries Private Limited, Golden Greeneries Private Limited, Janardan Wind Energy Private Limited, Jubilee Hills Residency Limited, LNB Real Estates Private Limited, LNB Solar Energy Private Limited, LNB Wind Energy Private Limited, Mahate Greenview Private Limited, Manifold Agricrops Private Limited, M B Commercial Co. Limited, MSUM Texfab Limited, Palimarwar Solar House Private Limited, Palimarwar Solar Project Private Limited, Parmarth Wind Energy Private Limited, PK T Plantations Limited, Purnay Greenfield Private Limited, Sante Greenhub Private Limited, Sarvadeva Greenpark Private Limited, Sarvay Greenhub Private Limited, Shivphal Vinimay Private Limited, Sidhidata Solar Urja Limited, Sishiray Greenview Private Limited, Subhprada Greeneries Private Limited, The Kishore Trading Company Limited, The Swadeshi Commercial Company Limited, Uttaray Greenpark Private Limited, Virochanaye Greenfield Private Limited and Yasheshvi Greenhub Private Limited (collectively referred to as "33 Transferor Companies") with Maharaja Shree Umaid Mills Limited ("MSUM"/"Transferee Company"/"Acquirer") and their respective Shareholders and Creditors, which was sanctioned and approved by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its order dated October 23, 2024 u/s 230 to 232 of the Companies Act, 2013, We, Maharaja Shree Umaid Mills Limited, the Acquirer, have acquired 56,92,400 Equity Shares of Kiran Vyapar Limited ("KVL"/ "Target Company") representing 20.8633% of the paid-up equity share capital of the Target Company.

Further, the aforesaid acquisition, being pursuant to transfer of shares amongst the existing Promoter Group, will not result in any change in the aggregate shareholding of the Promoter and Promoter Group of Kiran Vyapar Limited.

In this background, we are exempt from the obligation to make an open offer under Regulation 3(1) of the Takeover Regulations, 2011 in terms of the general exception available under Regulation 10(1)(d)(iii) of the Takeover Regulations, 2011. In this regard, we hereby enclose the

Head Office & Works :

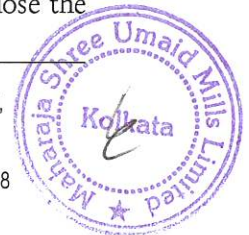
Jodhpur Road,
Pali - 306401 (Rajasthan) INDIA
Phones : +91-2932-220286/288
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Email : mumbai.msum@Lnbgroup.com

Registered Office :

7, Munshi Premchand Sarani,
Hastings,
Kolkata-700022
Phones : +91-33-22230016/18
Fax : +91-33-22231569
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kolkata.msum@Lnbgroup.com





Maharaja Shree
UMAID MILLS LIMITED
Pali-306401 (Rajasthan) INDIA

CIN U17124WB1939PLC128650
GSTIN: 08AABCM1849B1ZS

necessary disclosure under Regulation 10(6) of the Takeover Regulations, 2011- "Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on your records and acknowledge receipt of the same.

Thanking You,

Yours Faithfully,

For and on behalf of Maharaja Shree Umaid Mills Limited, the Acquirer

Lakshmi Niwas Bangur

Chairman & Managing Director

DIN: 00012617



Enclosure: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

CC: For Information Purposes:

Target Company,

Kiran Vyapar Limited

7, Munshi Premchand Sarani

Hastings, Kolkata- 700022

Head Office & Works :

Jodhpur Road,
Pali – 306401 (Rajasthan) INDIA
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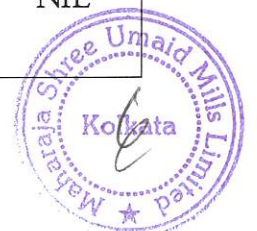
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Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Kiran Vyapar Limited (“Company”)			
2.	Name of the acquirer(s)	Maharaja Shree Umaid Mills Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Refer Note 1			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of SEBI (SAST) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Not Applicable	Not Applicable		
	b. Date of acquisition	Not Applicable	Not Applicable		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable		
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable		
8.	Shareholding details	Pre-Transaction (Kindly Refer Note 1 for details)		Post-Transaction (Kindly Refer Note 1 for details)	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee (*)	NIL	NIL	56,92,400	20.8633%
	b Each Seller / Transferor				
	1. MB Commercial Co. Limited	28,20,000	10.3356	NIL	NIL
	2. Amalgamated Development Limited	16,52,000	6.0548		
	3. The Kishore Trading Company Limited	12,20,400	4.4729		



Note:

- a. (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- b. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Note: 1

Pursuant to the Scheme of Amalgamation of Amalgamated Development Limited, Amritpay Greenfield Private Limited, Anantay Greenview Private Limited, Basbey Greenview Private Limited, Calcutta Co Ltd., Divyay Greeneries Private Limited, Golden Greeneries Private Limited, Janardan Wind Energy Private Limited, Jubilee Hills Residency Limited, LNB Real Estates Private Limited, LNB Solar Energy Private Limited, LNB Wind Energy Private Limited, Mahate Greenview Private Limited, Manifold Agricrops Private Limited, M B Commercial Co. Limited, MSUM Texfab Limited, Palimarwar Solar House Private Limited, Palimarwar Solar Project Private Limited, Parmarth Wind Energy Private Limited, PKT Plantations Limited, Purnay Greenfield Private Limited, Sante Greenhub Private Limited, Sarvadeva Greenpark Private Limited, Sarvay Greenhub Private Limited, Shivphal Vinimay Private Limited, Sidhidata Solar Urja Limited, Sishiray Greenview Private Limited, Subhprada Greeneries Private Limited, The Kishore Trading Company Limited, The Swadeshi Commercial Company Limited, Uttaray Greenpark Private Limited, Virochanaye Greenfield Private Limited and Yasheshvi Greenhub Private Limited (collectively referred to as "33 transferor companies") with Maharaja Shree Umaid Mills Limited ("MSUM", "Transferee Company" / "Acquirer") and their respective Shareholders and Creditors which was sanctioned and approved by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its order dated October 23, 2024 u/s 230 to 232 of the Companies Act, 2013, the Acquirer, Maharaja Shree Umaid Mills Limited have acquired 56,92,400 Equity Shares of Kiran Vyapar Limited ("KVL" / "Target Company") representing 20.8633% of the paid-up equity share capital of the Target Company on 31.12.2024.

Further, the aforesaid acquisition, being pursuant to transfer of shares amongst the existing promoter group, will not result in any change in the aggregate shareholding of the promoter and promoter group of Kiran Vyapar Limited

Thanking You,

Yours Faithfully,

For and on behalf of Maharaja Shree Umaid Mills Limited



Lakshmi Niwas Bangur
Chairman & Managing Director
DIN: 00012617

