

Date: June 04,2024

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 532771

The Manager,
Listing Department,
National Stock Exchange of India
Limited
Exchange Plaza Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol: JHS

Subject : Outcome of Meeting of Board of Directors of JHS Svendgaard Laboratories Limited in accordance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“**SEBI Listing Regulations, 2015**”), we wish to inform that the Board of Directors of JHS Svendgaard Laboratories Limited (“**the Company**”) at their meeting held today i.e., **Tuesday, June 04, 2024**, has, inter alia, considered and approved the following:

1. Issue and allot Equity Shares of Face Value of Rs.10/- (Rupees Ten Only) each, on preferential basis, to person(s) belonging to the Non-Promoter Category, aggregating **up to Rs.20,00,00,000** (Rupees Twenty Crore Only), at such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013 and rules made thereunder for cash. The names of the proposed allottees are mentioned below:

S. No.	Name of the Proposed Allottee	Category	Amount in Rupees (upto)
1.	M/s Puran Associates Private Limited	Non-Promoter	5,00,00,000/-
2.	M/s Milky Investment and Trading Company	Non-Promoter	5,00,00,000/-
3.	M/s M.B. Finmart Private Limited	Non-Promoter	5,00,00,000/-
4.	M/s VIC Enterprises Private Limited	Non-Promoter	5,00,00,000/-

2. Issue and allotment of Fully Convertible Warrants (“Warrants”), to person(s) belonging to the Promoter & Promoter Group Category and Non-Promoter Category, on a preferential basis, aggregating **upto Rs. 10,00,00,000** (Rupees Ten Crores Only), at such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013 and rules made thereunder for cash, carrying a right exercisable by the warrant holder to subscribe to one Equity share per warrant, to be converted at the option of the warrant holder in one or more tranches within 18 months from the date of allotment into the equivalent number of fully paid-up equity shares of the face value of Rs. 10/- (Rupees Ten Only) each, subject to the approval of shareholders. The names of the proposed allottees are mentioned below:

S. No.	Name of the Proposed Allottee	Category	Amount in Rupees (upto)
1.	Nikhil Nanda	Promoter	5,00,00,000/-
2.	Coeus Global Opportunities Fund	Non-Promoter	5,00,00,000/-

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to this Preferential Issue is enclosed as Annexure A.



CIN : L74110HP2004LC027558

3. The Board, in the aforesaid connection, approved the issue of Notice for convening an Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company to be held on July 04,2024 to seek necessary approval of the Shareholders for the proposed Preferential Issue.

Any further information in this connection will be submitted with the exchange in due course.

The meeting of Board of Directors commenced at 1:00 PM and concluded at 4.10 PM.

The above information is also available on the website of company at www.svendgaard.com.

You are requested to kindly take the same on your record.
Thanking You,

Yours Faithfully,
For JHS Svendgaard Laboratories Limited

Komal Jha
Company Secretary and Compliance Officer

Annexure-A

Details on Preferential allotment in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023:

Sr. No.	Particulars of Securities	Details of Securities																	
		1	Type of Securities proposed to be issued	Equity Shares	Fully Convertible Warrants ("Warrants")														
2	Type of Issuance	Preferential Issue	Preferential Issue																
3	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Issue of Equity Shares for an aggregate amount of Rs. 20,00,00,000/-	Issue of Warrants for an aggregate amount of upto Rs. 10,00,00,000/-																
4	Names of the Investor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Investor</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>M/S Puran Associates Private Limited</td> </tr> <tr> <td>2</td> <td>M/S Milky Investment and Trading Company</td> </tr> <tr> <td>3</td> <td>M/S M.B. Finmart Pvt. Ltd.</td> </tr> <tr> <td>4</td> <td>M/S VIC Enterprises Pvt. Ltd.</td> </tr> </tbody> </table>	Sr. No.	Name of Investor	1	M/S Puran Associates Private Limited	2	M/S Milky Investment and Trading Company	3	M/S M.B. Finmart Pvt. Ltd.	4	M/S VIC Enterprises Pvt. Ltd.	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Investor</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Mr. Nikhil Nanda</td> </tr> <tr> <td>2</td> <td>Coeus Global Opportunities Fund</td> </tr> </tbody> </table>	Sr. No.	Name of Investor	1	Mr. Nikhil Nanda	2	Coeus Global Opportunities Fund
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Sr. No.	Name of Investor																		
1	Mr. Nikhil Nanda																		
2	Coeus Global Opportunities Fund																		
5	Issue Price	At such issue price as may be determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as an when complete price data is available post-closing of trading on stock exchange on Relevant Date (i.e. June 04, 2024)																	
6	In case of convertibles,	Not Applicable	Each Warrant is convertible into 1 Equity																



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	Intimation on conversion of securities or on lapse of the tenure of the instrument.		Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash	Cash

For JHS Svendgaard Laboratories Limited

**Komal Jha
Company Secretary and Compliance Officer**