



June 19, 2024

Listing Manager, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India Symbol: YATRA ISIN No.: INE0JR601024	Manager - CRD BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001, India Scrip Code: 543992 ISIN No.: INE0JR601024
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended from time to time (“Listing Regulations”)

Pursuant to Regulation 30 read with Schedule III of the Listing Regulations, we would like to inform you that Yatra Online Limited (“**the Company**”) had a joint venture called Adventure and Nature Network Private Limited (“**ANN**”) as a Joint Venture Company operating in the field of adventure tourism.

The Company has acquired the 49% stake/securities (the Transaction) held by the other joint venture partner in ANN and vide the Share Purchase Agreement (“SPA”) executed on June 19, 2024

Consequent to completion of the Transaction on the closing date as mentioned in the SPA, the Company’s shareholding in ANN will increase from 50% (pre-acquisition) to 99% (post-acquisition) and ANN will become a Subsidiary of the Company effective the closing date as captured in the SPA.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as **Annexure-A**.

This is for your information and records.

Thanking You,

Yours sincerely,

For Yatra Online Limited

Darpan Batra
Company Secretary and Compliance Officer
M. No. A15719

Encl.: as above

Yatra Online Limited
 (Formerly known as
 Yatra Online Private Limited)

www.yatra.com

Registered Office:

Unit No. B-2/101, 1st Floor, Marathon Innova Building,
 Marathon Nextgen Complex, B-Wing, G. Kadam Marg, Opp.
 Peninsula Corporate Park, Lower Parel (West),
 Mumbai-400013, Maharashtra.
 T: +91 22 44357700

Corporate Office:

Gulf Adiba 4th Floor Plot No. 272, Udyog Vihar,
 Phase - II, Sector 20, Gurugram, Haryana -122008
 T: +91 0124 4591700
 E: legal@yatra.com



Annexure A

Sl. No.	Particulars	Details												
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p>Adventure and Nature Network Private Limited is a private limited company incorporated in India with registration number 047095 and having its registered office at Gulf Adiba 4th Floor, Plot No. 272, Udyog Vihar, Phase – II, Sector 20, Gurugram, Haryana, India – 122 008 (“Target Company”).</p> <p>Target Company, is currently engaged in the business of providing services relating to transport, travel, tours, tourism, and organising activities such as trekking, cycling, camping, sports activities, etc.</p> <p>Turnover of the Target Company as per latest audited 3 years financials:</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Financial Year</th> <th>Amount (In INR Thousands)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>2022-23</td> <td>6,051</td> </tr> <tr> <td>2</td> <td>2021-22</td> <td>2,357</td> </tr> <tr> <td>3</td> <td>2020-21</td> <td>2,164</td> </tr> </tbody> </table>	Sr. No.	Financial Year	Amount (In INR Thousands)	1	2022-23	6,051	2	2021-22	2,357	3	2020-21	2,164
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2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	Not a related party transaction												
3.	Industry to which the entity being acquired belongs;	Travel, tours and tourism												
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company intends to increase its presence in the space of adventure tourism by focusing on certain areas and expects that acquisition of the stake from the joint venture partner will help focus on its activities by bringing in certain synergies by converting the JV entity into its subsidiary.												
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	None												
6.	Indicative time period for completion of the acquisition;	Not Applicable												
7.	Nature of consideration - whether cash consideration or share swap or any other form and details of the same;	Cash												

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8.	Cost of acquisition and/or the price at which the shares are acquired;	INR 9,804,704/- (Indian Rupees Ninety Eight Lakhs four thousand seven hundred and four only)												
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Company has acquired 33,12,400 Equity Shares of Rs. 10 each i.e., 49% of the issued and paid-up equity share capital (on fully diluted basis) of the Target Company from the joint venture partner, pursuant to which the Target Company will become the subsidiary of the Company.												
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Adventure and Nature Network Private Limited, is currently engaged in the business of providing services relating to transport, travel, tours, tourism, and organising activities such as trekking, cycling, camping, sports activities, etc.</p> <p>Adventure and Nature Network Private Limited is a private limited company with a paid-up equity share capital of INR 6,76,00,000 (Indian Rupees Six Crores Seventy Six Lakhs Only) comprising of 67,60,000 (Sixty Seven Lakhs Sixty Thousand) equity shares of INR 10/- (India Rupees Ten) each.</p> <p>Date of Incorporation: September 12, 2012</p> <p>The Target Company is not having presence in any country other than India.</p> <p>Turnover of the Target Company as per latest audited 3 years financials:</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Financial Year</th> <th>Amount (In INR Thousands)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>2022-23</td> <td>6,051</td> </tr> <tr> <td>2</td> <td>2021-22</td> <td>2,357</td> </tr> <tr> <td>3</td> <td>2020-21</td> <td>2,164</td> </tr> </tbody> </table>	Sr. No.	Financial Year	Amount (In INR Thousands)	1	2022-23	6,051	2	2021-22	2,357	3	2020-21	2,164
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