



NEOMILE
CORPORATE ADVISORY LIMITED

Date: 9th July, 2024

To,

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex,
Mumbai - 400051
NSE Scrip Code: SRM

To,

BSE Limited.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
BSE Scrip Code: 544158

To,

SRM Contractors Limited
Sector 3, Near BJP Head Office,
Trikuta Nagar, Jammu -180012, J&K, India.

Dear Sir/Madam,

Sub: Compliance in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to note that the said acquisition

Kindly acknowledge receipt of the same.

Thanking you.

For Neomile Corporate Advisory Limited

Kirfan Rupareliya
(Director)



Encl: a/a

(Formerly Known As Neomile Corporate Advisory Private Limited)
C-1215, One BKC, Bandra Kurla Complex, Mumbai 400051.

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www.neomilecapital.com



**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SRM Contractors Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neomile Corporate Advisory Limited & Neomile Growth Fund – Series I		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE), Bombay Stock Exchanged Ltd (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	11,04,452	4.81	4.81
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	11,04,452	4.81	4.81
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	6,48,956	2.83	2.83
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbrance/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	6,48,956	2.83	2.83
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,53,408	7.64	7.64
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	17,53,408	7.64	7.64



Mode of acquisition/sale (e.g. open market /Public issue/ rights issue / preferential allotment / inter-se transfer/encumbrances, etc).	Open Market
Date of acquisition / sale of Shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 08 th July 2024 to 09 th July 2024,
Equity share capital / total voting capital of the TC before the said acquisition /sale	2,29,44,200
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,29,44,200
Total diluted share/voting capital of the TC after the said acquisition	2,29,44,200

Part-B***

Name of the Target Company: SRM Contractors Ltd

For Neomile Corporate Advisory Limited

Kirtan Rupareliya
(Director)



Place: Mumbai
Date: July 09, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.