

YBL/CS/2024-25/48

June 20, 2024

**National Stock Exchange of India Limited**

Exchange Plaza, Plot no. C/1, G Block,

Bandra - Kurla Complex, Bandra (E)

Mumbai - 400 051

Tel.: 2659 8235/36 8458

**NSE Symbol: YESBANK**

**BSE Limited**

Corporate Relations Department

P.J. Towers, Dalal Street

Mumbai - 400 001

Tel.: 2272 8013/15/58/8307

**BSE Scrip Code: 532648**

Dear Sirs/Madam,

**Sub: Intimation of the date of the Board Meeting under Reg. 29, 50 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Notice is hereby given that a meeting of the Board of Directors of YES BANK Limited (the "Bank") will be held on **Tuesday, June 25, 2024**, at Mumbai, inter alia, to consider and approve Notice of next Annual General Meeting including the below as an enabling Resolution:

- a) borrowing/raising funds in Indian/foreign currency by issue of debt securities including but not limited to non-convertible debentures, bonds, Medium Term Note (MTN) etc. in terms of Section 42, 71 and other applicable provisions of the Companies Act, 2013 read with Rules thereunder, SEBI (Issue and Listing of Debt Securities) Regulations, 2008, the SEBI Listing Regulations and other applicable laws, if any, subject to necessary approvals from shareholders/ regulators, as applicable.

In this regard, the Bank may evaluate the potential fund raising, as necessary in future, and in order to have the enabling special resolution in place in terms of applicable provisions of the Companies Act, 2013 and the rules made thereunder, it is proposed to include a special resolution for borrowing/raising funds in Notice of forthcoming AGM.

We request you to kindly take the above on your record and disseminate to all concerned.

The above information is also being hosted on the Bank's website [www.yesbank.in](http://www.yesbank.in).

Thanking you,

Yours faithfully,

**For YES BANK LIMITED**

**Shivanand R. Shettigar**

**Company Secretary**