

From,

Sohan Lal Garg

Divay Kunj, 181/III,
Shakti Colony, Mall Road,
Karnal, Haryana- 132001

Kriti Jain

24 CCI Chambers, Dinshaw
Vachha Road, Opp CCI Club,
Churchgate, Mumbai- 400020

Date: October 19, 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref: Fundviser Capital (India) Limited (“the Company”)-BSE Scrip Code: 530197

Sub: Disclosure u/r 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure “A” for the Acquisition of 19,60,154 (Nineteen Lakh Sixty Thousand One Hundred and Fifty Four) Equity Shares of face value of Rs. 10/- each of the Company by us pursuant to Act of Share Purchase Agreement dated August 25, 2023.

Please take it on your record.

Thanking you,

Yours faithfully,

For and on behalf of all Acquirers



Kriti Jain
(Acquirer)

Encl: a/a

CC:

To,

Fundviser Capital (India) Limited

602, Floor 6th, Plot 952/954,
Orbit Plaza CHS, New Prabhadevi Road,
Nagusayajiwadi, Prabhadevi, Mumbai– 400025

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

1	Name of the Target Company (TC)	Fundviser Capital (India) Limited		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Sohan Lal Garg (Acquirer)		
		Kriti Jain (Acquirer)		
3	Whether the acquirer belongs to Promoter / Promoter Group	(Note-1)		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5	Details of the acquisition of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable*	% w.r.t. total diluted share/ voting capital of the TC**
Before the acquisition under consideration, holding of:				
a)	Shares carrying voting rights			
	Sohan Lal Garg	0	0.00%	0.00%
	Kriti Jain	0	0.00%	0.00%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)		0	0.00%	0.00%
Details of acquisition				
a)	Shares carrying voting rights acquired			
	Sohan Lal Garg	185154	5.02%	5.02%
	Kriti Jain	1775000	48.10%	48.10%
b)	Voting Rights (VR) acquired otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00%	0.00%
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0.00%	0.00%
Total (a+b+c+d)		1960154	53.12%	53.12%
After the acquisition, holding of				
a)	Shares carrying voting rights			
	Sohan Lal Garg	185154	5.02%	5.02%
	Kriti Jain	1775000	48.10%	48.10%
b)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.00%	0.00%
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0.00%	0.00%
Total (a+b+c+d)		1960154	53.12%	53.12%

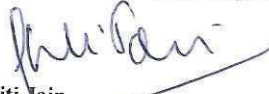
6	Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc).	Off Market Acquisition - On Act of Share Purchase Agreement dated August 25, 2023 between existing Promoters of Fundviser Capital (India) Limited and Mr. Sohan Lal Garg & Mrs. Kriti Jain in compliance with Regulation 22(2) of SEBI (SAST) Regulations, 2011
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares	Not Applicable
8	Date of acquisition or date of receipt of intimation of allotment of shares/ voting rights/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	18 October 2023
9	Equity Share Capital/ total voting capital of the target company before the said acquisition.	Rs. 3,69,00,000 divided into 36,90,000 Equity Shares of Rs. 10/-
10	Equity Share Capital/ total voting capital of the target company after the said acquisition	Rs. 3,69,00,000 divided into 36,90,000 Equity Shares of Rs. 10/-
11	Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,69,00,000 divided into 36,90,000 Equity Shares of Rs. 10/-

Note: 1 Before Acquisition the Acquirers are not Promoter/Promoter Group of the Target Company. However, Pursuant to consummation of the transactions contemplated in the Share Purchase Agreement August 25, 2023 and the open offer to the shareholders of the Target Company by the Acquirers, the Acquirers shall become the promoters of the Target Company in compliance with Regulation 31A of SEBI (LODR) Regulations, 2015.

Note:

- * Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.
- ** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all Acquirers


Kriti Jain
Acquirer

Place: Mumbai

Date: 19 October 2023