



Motisons Jewellers Limited

270, 71, 72, 76, Johari Bazar, Jaipur-302003 | Tel.: +91-0141-4150000
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.: +91-0141-4160000
F-33, Gautam Marg, Vaishali Nagar, Jaipur-302021 | Tel.: +91-0141-3510000
Email: motisons@gmail.com • Website: www.motisonsjewellers.com

CIN-L36911RJ2011PLC035122

Date: 07.02.2025

To,

BSE Limited

Dept of Corporate Services
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001 (Maharashtra)
Scrip Code :544053

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (East),
Mumbai- 400 051(Maharashtra)
Symbol :MOTISONS

Sub: Integrated Filing (Financial) for the Quarter ended 31st December, 2024.

Dear Sir/Ma'am,

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, read with BSE Circular no. 20250102-4 dated January 2, 2025, and NSE Circular no. NSE/CML/2025/02 dated January 2, 2025, please find attached herewith the Integrated Filing (Financial) for the Quarter ended December 31, 2024.

You are requested to kindly take the same on record.

Thanking you,

Yours Faithfully,
For Motisons Jewellers Limited

Bhavesh Surolia
Company Secretary & Compliance Officer
Membership No.: A64329

Encl: as above



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QUARTERLY INTEGRATED FILING (FINANCIAL)

A. FINANCIAL RESULTS

Standalone Un-Audited Financial Results for the quarter and nine months ended 31st December, 2024 along with Limited Review Report of the Statutory Auditors is enclosed herewith.



Independent Auditor's Limited Review Report on the Quarter and Nine Months Unaudited Financial Results of the Motisons Jewellers Limited, for the quarter and Nine Months ended 31st December, 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,

**The Board of Directors of,
Motisons Jewellers Limited**

We have reviewed the accompanying the statement of unaudited financial results of **Motisons Jewellers Limited** for the Quarter and Nine Months ended **31st December, 2024** attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

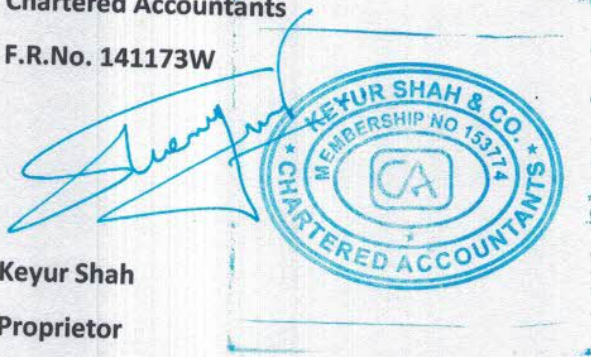


Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Keyur Shah & Co.

Chartered Accountants

F.R.No. 141173W



Keyur Shah

Proprietor

M. No. 153774

UDIN: 25153774BMIOIG2016

Date: - 7th February, 2025

Place: - Ahmedabad

MOTISONS JEWELLERS LIMITED

CIN : L36911RJ2011PLC035122

270, 271, 272 & 276 Johri Bazar, Jaipur, Rajasthan, India, 302003

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Unaudited Financial Results For The Quarter/Nine Months Ended on 31st December, 2024

Figures in Lakhs (unless otherwise stated)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended	
		31st Dec, 2024	30th Sept, 2024	31st Dec, 2023	31st Dec, 2024	31st Dec, 2023	31st March, 2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income From Operations						
	a) Revenue from Operations	14,530.43	10,934.44	12,321.32	34,336.07	30,008.60	41,676.33
	b) Other Income	17.24	18.56	5.20	72.18	9.28	41.32
	Total Income	14,547.67	10,953.00	12,326.52	34,408.25	30,017.88	41,717.65
II	Expenses						
	a) Cost of Materials Consumed	2,327.83	2,945.69	1,474.48	5,890.70	2,197.52	2,966.10
	b) Purchase of Stock-In-Trade	11,099.90	8,196.91	12,889.85	25,807.28	28,495.20	39,101.85
	c) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(1,758.88)	(2,521.33)	(4,580.60)	(4,015.50)	(6,505.71)	(8,435.43)
	d) Employee Benefit Expense	330.22	249.05	287.52	800.81	731.63	972.88
	e) Finance Costs	192.14	191.41	505.99	592.43	1,479.88	1,715.25
	f) Depreciation and Amortisation Expense	51.22	50.01	41.13	150.33	124.36	176.29
	g) Other Expenses	242.97	320.17	251.16	749.97	521.12	736.87
	Total Expenses	12,485.40	9,431.91	10,869.53	29,976.02	27,044.00	37,233.81
III	Profit Before Tax And Exceptional Items(I-II)	2,062.27	1,521.09	1,456.99	4,432.23	2,973.88	4,483.84
IV	Exceptional Items	-	-	-	-	(87.52)	(28.88)
V	Profit/ (Loss) Before Tax (III+IV)	2,062.27	1,521.09	1,456.99	4,432.23	2,886.36	4,454.96
VI	Tax Expense						
	a) Current Tax	523.20	415.94	381.05	1,153.03	745.99	1,141.86
	b) Deferred Tax (Asset)/Liabilities	8.62	(0.32)	(2.32)	10.07	(3.94)	0.69
	c) Excess/ Shortage of Tax Previous Year	-	65.92	-	65.92	-	89.30
	Total Tax Expense	531.82	481.54	378.73	1,229.02	742.05	1,231.85
VII	Net Profit/ (Loss) After Tax for the Period (V-VI)	1,530.45	1,039.55	1,078.26	3,203.21	2,144.31	3,223.11
VIII	Other Comprehensive Income/ (Loss)						
	Items that will not be reclassified to profit & loss (net of tax)	2.42	0.72	(0.86)	(4.92)	(0.86)	(2.78)
	Items that will be reclassified to profit & loss (net of tax)	-	-	-	-	-	-
	Total Other Comprehensive Income/ (Loss)	2.42	0.72	(0.86)	(4.92)	(0.86)	(2.78)
IX	Total Comprehensive Income/ (Loss) for the period (VII+VIII)	1,532.87	1,040.27	1,077.40	3,198.29	2,143.45	3,220.33
X	Paidup Equity Share Capital (Facevalue Rs 10/- each)	-	9,844.60	9,844.60	-	9,844.60	9,844.60
	Paidup Equity Share Capital (Facevalue Rs 1/- each)	9,844.60	-	-	9,844.60	-	-
XI	Other Equity						22,969.83
XII	Earnings Per Share						
	Earnings Per Share (not annualised for quarter/ year / period ended)						
	Basic EPS	0.25	1.06	1.51	1.19	3.19	4.30
	Diluted EPS (After Adjustment of Share Warrants)	0.23	1.06	1.51	1.11	3.19	4.30
	Adjusted Basic EPS (After Effect of Stock Split)	0.25	0.11	0.15	1.19	0.32	0.43
	Adjusted Diluted EPS (After Effect of Stock Split & Share Warrants)	0.23	0.11	0.15	1.11	0.32	0.43



Chhabra



MOTISONS JEWELLERS LIMITED

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Notes to Accounts -Financial Statement

[1] The above financial results for the quarter and Nine Months ended 31st December,2024 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 7th February, 2025. A limited review of the above results has been carried out by the statutory auditors of the company

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified wherever considered necessary

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as amended] prescribed under section 133 of the companies act,2013

[4] The Company is engaged in the business of selling jewellery made of gold, diamonds, and Kundan, as well as other jewellery products such as pearl, silver, platinum, and other metals. The company offers a wide range of products, including traditional, contemporary, and combination designs across various jewellery lines.

[5] The Proceeds From IPO Net Off Issue Expense Is Rs. 13,198.89 Lakhs And Utilisation of the same is as follows :

Sr No.	Particulars	Planned as per Prospectus	Revised in- planned Objects*	Utilization upto 31st December, 2024	Balance as at 31st December, 2024
1	Repayment of Existing borrowing availed by company from scheduled commercial banks	5,800.00	5,572.27	5,572.27	-
2	Funding the working capital requirement of Company	7,100.00	7,100.00	7,100.00	-
3	General corporate purposes	298.89	526.62	526.62	-
	Total	13,198.89	13,198.89	13,198.89	-

*Company Revise planned Objects In Accordance with provision mentioned in object of the issue in section III - Introduction of prospectus dated 20th December, 2023 at page no. 127 wide Board Resolution dated 02nd Sept, 2024, Extract from the page are "..... If the actual utilization towards any of the objects is lower than the proposed deployment, such balance will be used for future growth opportunities including funding existing objects, if required, and general corporate purposes, to the extent that the total amount to be utilized towards the general corporate purposes will not exceed 25% of the Gross Proceeds in compliance with the SEBI ICDR Regulations".

[6] Pursuant to the approval of shareholders obtained via postal ballot on September 13, 2024, and the in-principle approval from BSE and NSE on September 20, 2024, the Fund Raising Committee of the Board of Directors has approved the allotment of 1,00,00,000 fully convertible warrants to non-promoter, public category investors on a preferential basis at an issue price of Rs.170 per warrant. An aggregate subscription amount of Rs. 42.50 crore (25% of the issue price) has been received, with the balance payable at the time of conversion within 18 months from the allotment date. These warrants, subject to lock-in as per SEBI ICDR Regulations, 2018, are convertible into equity shares of face value Rs.10 each.

However, pursuant to the approval of NSE and BSE related to sub division/split of equity shares from a face value of Rs 10/- per share to Rs. 1/- per share. The conversion ratio of warrants has been adjusted and shall now be convertible into one Equity shares of Rs. 1/- each instead of Rs. 10/- each.

Details of Allottees and Warrants Allotted:

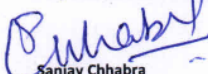
Sr No	Name Of warrant Holders	No. of Warrants Allotted
1	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	3,500,000.00
2	Eminence Global Fund PCC-Eubilia Capital Partners Fund	3,500,000.00
3	Nexpact Limited	3,000,000.00
	Total	10,000,000.00

[7] Pursuant to the approval granted by the Board of Directors on September 19, 2024, and subsequent confirmation from NSE and BSE, the face value of equity shares of Motisons Jewellers Limited shall be sub-divided from Rs.10 per share to Rs.1 per share, effective from the Ex-date i.e. November 08, 2024, with the record date fixed as November 09, 2024

[8] The Status of investor's complaints during the quarter ended on 31st December, 2024 as under:

Complaints pending at the beginning of the period	0
Complaints received during the period	2
Complaints disposed during the period	2
Complaints resolved at the end of the period	0

For, Motisons Jewellers Limited


Sanjay Chhabra
Managing Director
(DIN: 00120792)

Date :- 7th February, 2025

Place :- Jaipur





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B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIALISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. – Yet to be received.

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

S. No.	Particulars	in INR crore
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A	Total amount outstanding as on date	0
B	Of the total amount outstanding, amount of default as on date	0
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A	Total amount outstanding as on date	0
B	Of the total amount outstanding, amount of default as on date	0
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	0

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) - Not Applicable.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) – Not Applicable.