



Date: 23rd August, 2024

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur - 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL"/ "Pledgor" / "Borrower"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Pledge Agreement ("Agreement") dated 21st August, 2024 entered between, Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor" / "Borrower") and Bajaj Finance Limited ("Pledgee" / "Lender"), has created a pledge on 73,00,000 (1.40% of the paid-up share capital of the TC as on the date of entering into the Unattested Pledge Agreement) equity shares of the TC held by TEMPL, in favour of Bajaj Finance Limited with effect from 21st August, 2024.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited


Name: Chittaranjan Jena
Designation: Company Secretary
ICSI M. No. A25067



Date: 23rd August, 2024
Place: Mumbai

Thriveni Earthmovers Private Limited

CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
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ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company("TC")	Lloyds Metals and Energy Limited
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")
Date of reporting	23rd August, 2024
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Thrivani Earthmovers Private Limited ("TEMPL")
Details of the creation of encumbrance:	TEMPL, a promoter of the TC, has pursuant to the "Unattested Pledge Agreement" dated 21st August, 2024 entered amongst, Thrivani Earthmovers Private Limited ("TEMPL") ("Pledgor" / "Borrower") and Bajaj Finance Limited ("Pledgee" / "Lender"), has created a pledge on 73,00,000 (1.40% of the paid-up share capital of the TC as on the date of entering into the Unattested Pledge Agreement) equity shares of the TC held by TEMPL, in favour of Bajaj Finance Limited with effect from 21st August, 2024

Details of events pertaining to encumbrance (3)														
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}
	Number	% of total share capital	Number	% of total share capital										
Thrivani Earthmovers Private Limited	10,00,05,501	19.13 %	3,53,93,089	6.77%	Creation	21st August, 2024	Pledge	As a collateral security for Term Loan availed by	73,00,000	1.40%	Bajaj Finance Limited	4,26,93,089	8.17%	



