

LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED

CIN: L65910DL1983PLC016712

Registered Office: 8th Floor, Flat No. 810, Kailash Building Plot No. 26, Curzon Road,
Kasturba Gandhi Marg Area, New Delhi, Connaught Place,
Central Delhi, New Delhi, Delhi, India, 110001
Contact No. +91 6356364364

Email Id: leadingleasing@gmail.com,

Website: www.llfltd.in

Date: - **13/09/2024**

To,
Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
SCRIP CODE: 540360

To,
Metropolitan Stock Exchange of India Limited
Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S. Road, Kurla West, Mumbai-400 070
SYMBOL: LLFICL

Subject: - Outcome cum intimation of the meeting of the Board of Directors of Leading Leasing Finance and Investment Company Limited (“the Company”) regarding Conversion of warrants in to Equal Number of Equity Shares

Dear Sir / Madam,

With the Regulation 30 of SEBI (LODR) Regulation, 2015, we hereby submitting the Outcome of Board Meeting of the Company held on Friday, 13th September, 2024. The following Business were transacted during the Meeting:

1. Conversion of 7,31,15,500 Convertible warrant to the Equal number of Equity Shares and allotted to the Warrant holders in the equal number of warrants held by them

List of Allottees of the Equity Shares upon the Conversion of warrant are attached as “**Annexure-A**”.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 (“SEBI Circular”), are provided in “**Annexure-B**”.

The meeting started at 12:00 PM and concluded at 12:45 PM.

Kindly take the same on your records and acknowledge the receipt.

By the order of the Board of Directors

For, Leading Leasing Finance and Investment Company Limited

Kurjibhai Rupareliya
Managing Director
DIN: 05109049

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This is in furtherance to the intimation given by the Company on 3rd July, 2024 w.r.t. allotment of 7,31,15,500 (Seven Crores Thirty-One Lakhs Fifteen Thousand Five Hundred) Convertible Warrants, each convertible into equity shares of face value of Rs. 1/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 2.40/- each (which includes Rs. 1/- face Value and Rs.1.40/- premium), after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said intimation of outcome.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that members of the Board of Directors of the Company in the Board Meeting held on 13th September, 2024, considered and approved the conversion of 7,31,15,500 (Seven Crores Thirty-One Lakhs Fifteen Thousand Five Hundred) Convertible warrants into 7,31,15,500 (Seven Crores Thirty-One Lakhs Fifteen Thousand Five Hundred) equity shares of face value of Rs. 1/- each, upon receipt of an amount aggregating to Rs. 13,16,07,900/- (Rupees Thirteen Crores Sixteen Lakhs Seven Thousand Nine Hundred Only) at the rate of Rs. 1.80/- (Rupees One and Eighty Paise Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as "**Annexure-A**".

Consequent to today's conversion of warrants/allotment of Equity Shares, no any warrants remain pending for conversion as all the warrant holders have exercised the option of conversion of warrants into equity shares of the Company.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 43,95,65,500/-consisting of 43,95,65,500 fully paid-up Equity Shares of Rs. 1/-each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

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Sr. No.	Name of Allottees	No. of warrants held (prior to conversion)	No. of Warrants applied for Conversion	No. of Equity Share Allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Public Category (Non-Promoter)						
1.	Birford Enterprises Private Limited	1,21,90,000	1,21,90,000	1,21,90,000	2,19,42,000	NIL
2.	Fettech Commercial Private Limited	1,21,85,100	1,21,85,100	1,21,85,100	2,19,33,180	NIL
3.	Pionex Agricom Private Limited	1,21,85,100	1,21,85,100	1,21,85,100	2,19,33,180	NIL
4.	Farmistrex Ventures Private Limited	1,21,85,100	1,21,85,100	1,21,85,100	2,19,33,180	NIL
5.	Abode Foods and Beverages Private Limited	1,21,85,100	1,21,85,100	1,21,85,100	2,19,33,180	NIL
6.	Euronex Trade Private Limited	1,21,85,100	1,21,85,100	1,21,85,100	2,19,33,180	NIL
TOTAL		7,31,15,500	7,31,15,500	7,31,15,500	13,16,07,900	NIL

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Email Id: leadingleasing@gmail.com,Website: www.lfltd.in**“Annexure-B”**

The details as required to be disclosed under Regulation 30 of the LODR Regulations read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares pursuant to conversion of warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 7,31,15,500 Equity Shares of face value of Rs. 1/- each upon conversion of equal number of Warrants at an issue price of Rs. 2.40/- each (Rupees Two and Forty Paise Only) (which includes Rs. 1/- face value and Rs. 1.40/- premium) upon receipt of balance amount at the rate of Rs. 1.80/- (Rupees One and Eighty Paise Only) per warrant (being 75% of the issue price per warrant) aggregating to Rs. 13,16,07,900/- (Rupees Thirteen Crores Sixteen Lakhs Seven Thousand Nine Hundred Only)
4.	Additional information in case of presential issue:	
a)	Name of the Allottees	As mentioned in “ Annexure – A ”
b)	Post allotment of securities-outcome of the subscription	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 43,95,65,500/- consisting of 43,95,65,500 equity shares of Rs. 1/- each.
c)	Issue price/allotted price in case of conversion	Warrants had been allotted on 3 rd July, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 0.60/- per warrant (being 25% of the issue price per warrant). Now, 7,31,15,500 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 1.80/- per warrant (being 75% of the issue price per warrant) from the all-warrant holders.
d)	Number of Allottees	6 (Six)
e)	In case of convertible- intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the all allottees to whom the warrants

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		have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, no any warrants remain pending for conversion.
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