

KEYNOTE TRUST

The Ruby, 9th floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028

To,

27th February 2025

BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001 Company Code No.: 512597	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 NSE- KEYFINSERV	KEYNOTE FINANCIAL SERVICES LIMITED. The Ruby, 9 th Floor, Senapati Bapat Marg Road, Dadar West. Mumbai- 400028.
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Dear Sir / Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

This is to inform you that 14,51,702/- Equity Shares of the Keynote Financial Services Limited held by "Keynote Trust" have been extinguished from the record of the Depositories i.e. Central Depository Services (India) Limited (CDSL) vide letter No. CDSL/OPS/IPO-CA/2024-25/CA-634362.004 dated February 18, 2025 and National Securities Depository Limited (NSDL) vide their email dated February 25, 2025, based on the National Company Law Tribunal (NCLT) order dated January 9, 2025.

In view of the above and in terms of Regulation 29(2) of SAST Regulations, please find enclosed herewith the disclosure in relation to the aforesaid disposal of 14,51,702/- Equity Shares amounting to 20.68 % Equity Shares of the pre-reduction total issued and paid-up share capital of the Keynote Financial Services Limited.

Please take the same on your record.

Thanking you,

Yours faithfully,
For Keynote Trust



Anant B. Khamankar
(Trustee)



Encl: As above

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ANNEXURE -1

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KEYNOTE FINANCIAL SERVICES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA (Shares are getting cancelled and extinguished)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • BSE Ltd • National Stock Exchange of India Limited. 		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC(*)
<u>Before the acquisition/disposed off without consideration, holding of:</u>			
a) Shares carrying voting rights	14,51,702	20.68% of total share capital of the Company.	20.68% of total share capital of the Company.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	14,51,702	20.68% of total share capital of the Company.	20.68% of total share capital of the Company.



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<u>Details of acquisition/sale/ disposed off</u>		% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
a) Shares carrying voting rights acquired/sold /disposed off	-14,51,702	20.68% of total share capital of the Company.	20.68% of total share capital of the Company.
	NIL	NIL	NIL
	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
e) Total (a+b+c+d)	-14,51,702	20.68%	20.68%
<u>After the acquisition/sale, -disposed off holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL



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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
6. Mode of disposed off acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc)-holding off	Extinguishment and cancellation of shares under the Scheme approved by the NCLT under Section 66 of the Companies Act, 2013.		
7. Date of disposed off acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Confirmation letters received from Central Depository Services (India) Limited (CDSL) vide letter No. CDSL/OPS/IPO-CA/2024-25/CA-634362.004 dated February 18, 2025 and National Securities Depository Limited (NSDL) vide email dated February 25, 2025.		
8. Equity share capital / total voting capital of the TC before the said disposed off acquisition / sale	Rs. 7,01,83,390/- Equity Share Capital before Capital Reduction		
9. Equity share capital/ total voting capital of the TC after the said disposed off acquisition / sale	Rs.5,56,66,370/- Equity Share Capital after Capital Reduction		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	NA		

(*) Total share capital taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (c) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For Keynote Trust



Anant B. Khamankar
(Trustee)

