

January 09, 2025

**To,**  
**The Manager**  
**Dept of Corporate Services**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Mumbai – 400001**

Dear Sir/Madam,

**Subject : Issue of Securities**  
**Reference : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**  
**Scrip : 511509**

With reference to the above cited subject and our letter dated January 04, 2025, we bring to your kind notice that the Board of Directors of the Company at their meeting held today, i.e. Thursday, January 09, 2025, inter-alia, approved Raising of Funds by Preferential Issue of Convertible Equity Warrants to Certain Identified Promoter/Promoter Group and Non-Promoter Group/Entities.

The issuance and allotment of up to 1,00,00,000 (One Crore only) Convertible Equity Warrants ('Warrants'), carrying a right exercisable by Proposed Allottees to subscribe to one Equity Share (having face value of Rs. 10/- (Rupees Ten only)) per Warrant by way of preferential allotment on private placement basis to "Promoter/Promoter Group and Non-Promoter(Public Category)" ("Proposed Allottees"), as detailed below, at an issue price of Rs. 45/- (Rupees Forty-Five only) per Warrant, which is higher than the floor price determined in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") payable in cash for an amount aggregating up to Rs. 45,00,00,000/- (Rupees Forty-Five Crore only) in such manner and on such terms and conditions as may be determined by the Board in accordance with SEBI ICDR Regulations and other applicable laws subject to approval of Members at the ensuing Extraordinary General Meeting and other necessary regulatory, statutory and other approvals, permissions and sanctions, as may be applicable.

**Names of the Proposed Allottees of the Convertible Equity Warrants:**

S.No.	Names of the Proposed Allottees	Category	Maximum no. of Warrants for the respective Allottee
1.	Viswanath Kompella	Promoter	6,00,000
2.	Kompella Lopa Mudra	Promoter Group	6,00,000
3.	Kompella Ramakrishna Paramahamsa	Promoter Group	6,00,000
4.	Kompella Modini	Promoter Group	6,00,000
5.	Dwight Technologies Private Limited	Public	25,00,000
6.	Paraj Infrastructures Private Limited	Public	25,00,000
7.	Antique Infotech Private Limited	Public	26,00,000
		<b>Total</b>	<b>1,00,00,000</b>

Details as required under Regulation 30 of the Listing Regulations read with Master Circular issued by SEBI vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (“Master Circular”), with respect to the preferential issue is enclosed as Annexure-I.

Approved Notice of the Extra-Ordinary General Meeting (EGM No. 01/2024-2025), which is scheduled to be held on Friday, February 07, 2025 at 12:30 P.M. (noon) for obtaining the approval of the Members of the Company for the aforementioned matters, the Board of Directors of the Company has decided to hold an EGM of the Company on Friday, February 07, 2025 through OAVM/VC and has approved the draft notice of the EGM and matters related thereto to be issued to the shareholders for convening the EGM.

The notice of the said EGM will be sent separately to the stock exchange(s) and to the shareholders of the Company and will also be available on the Company's website at [www.vivobio.com](http://www.vivobio.com) and on the website of the stock exchange i.e. BSE Limited in due course.

The Company has fixed Friday, January 31, 2025 as the cut-off date for determining the eligibility of the Members entitled to vote by remote e-voting at the ensuing EGM of the Company schedule to be held on Friday, February 07, 2025 through OAVM/VC. The Company would be availing e-voting services of CDSL. The remote e-voting period begins on Monday, February 03, 2025 (09:00 A.M. IST) and ends on Thursday, February 06, 2025 (05:00 P.M. IST).

This is for your information and records.

Thanking You,

Yours faithfully

**For Vivo Bio Tech Limited**

**A V Kiran**  
**Company Secretary**

**Encl as above**

**Annexure-I**

**Details as required under Regulation 30 of the Listing Regulations read with Master Circular issued by SEBI vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (“Master Circular”), with respect to the preferential issue.**

S.No.	Particulars	Disclosure																																				
1.	Type of securities proposed to be Issued	Fully Convertible Equity Warrants (“Warrants”)																																				
2.	Type of issuance	Preferential Issue																																				
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 1,00,00,000 (One Crore only) Warrants at an issue price of Rs. 45/- (Rupees Forty-Five only) each to persons belonging to “Promoter/Promoter Group and Non-Promoter(Public Category)” for an amount aggregating up to Rs. 45,00,00,000/- (Rupees Forty-Five Crore only)																																				
4.	Name and number of the Investor(s)	<table border="1"> <thead> <tr> <th>S.No.</th> <th>Names of the Proposed Allottees</th> <th>Category</th> <th>Maximum no. of Warrants for the respective Allottee</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Viswanath Kompella</td> <td>Promoter</td> <td>6,00,000</td> </tr> <tr> <td>2.</td> <td>Kompella Lopa Mudra</td> <td>Promoter Group</td> <td>6,00,000</td> </tr> <tr> <td>3.</td> <td>Kompella Ramakrishna Paramahamsa</td> <td>Promoter Group</td> <td>6,00,000</td> </tr> <tr> <td>4.</td> <td>Kompella Modini</td> <td>Promoter Group</td> <td>6,00,000</td> </tr> <tr> <td>5.</td> <td>Dwight Technologies Private Limited</td> <td>Public</td> <td>25,00,000</td> </tr> <tr> <td>6.</td> <td>Paraj Infrastructures Private Limited</td> <td>Public</td> <td>25,00,000</td> </tr> <tr> <td>7.</td> <td>Antique Infotech Private Limited</td> <td>Public</td> <td>26,00,000</td> </tr> <tr> <td></td> <td></td> <td><b>Total</b></td> <td><b>1,00,00,000</b></td> </tr> </tbody> </table>	S.No.	Names of the Proposed Allottees	Category	Maximum no. of Warrants for the respective Allottee	1.	Viswanath Kompella	Promoter	6,00,000	2.	Kompella Lopa Mudra	Promoter Group	6,00,000	3.	Kompella Ramakrishna Paramahamsa	Promoter Group	6,00,000	4.	Kompella Modini	Promoter Group	6,00,000	5.	Dwight Technologies Private Limited	Public	25,00,000	6.	Paraj Infrastructures Private Limited	Public	25,00,000	7.	Antique Infotech Private Limited	Public	26,00,000			<b>Total</b>	<b>1,00,00,000</b>
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5.	Issue price	Rs. 45/- (Rupees Forty-Five only)																																				
6.	Post allotment of																																					

securities - outcome of the subscription.	<b>Category</b>	<b>Pre preferential issue</b>		<b>Post preferential issue*</b>	
		<b>No of Shares</b>	<b>%</b>	<b>No of Shares</b>	<b>%</b>
	Promoters and Promoter Group (A)	62,71,500	38.88	86,71,500	33.19
	Public (B)	98,57,020	61.12	1,74,57,020	66.81
	Non- Promoter- Non Public Shareholding (C)	0	0	0	0
	<b>Total (A) + (B)+(C)</b>	<b>1,61,28,520</b>	<b>100</b>	<b>2,61,28,520</b>	<b>100</b>
* The above post-issue shareholding is prepared to assume full conversion of Warrants into equity shares issued pursuant to this preferential issue					
7.	Intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised in one or more tranches, within 18 (eighteen months) from the date of allotment of such warrants. In the event that a Warrant holder does not exercise the Warrants within a period of 18 (eighteen) months from the date of allotment of such warrants, the unexercised Warrants shall lapse and the amount paid by that Warrant holder on such Warrants shall stand forfeited by the Company.			
8.	Nature of Consideration	Cash			
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable			