



February 14, 2025

BSE Limited
Corporate Relationship Department,
P J Towers, Dalal Street
Mumbai – 400 001
Scrip Code- 523558

Sub: Statement on Deviation or Variation of funds raised through Rights Issue

Dear Sir/Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Statement of Deviation or variation in utilization of funds raised through Rights Issue by the Company, for the quarter ended December 31, 2024, as reviewed by the Audit Committee at its meeting held on February 14, 2025.

In this connection, we submit that there is no deviation or variation from the objects of the Rights Issue, in the utilization of proceeds, as stated in the Letter of Offer, during the quarter ended December 31, 2024

Kindly take the above on record.

Thanking You,

For **SWISS MILITARY CONSUMER GOODS LIMITED**

VIKAS JAIN
COMPANY SECRETARY

SWISS MILITARY CONSUMER GOODS LIMITED

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

+91 11 41067060, info@swissmilitaryshop.com

www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	Swiss Military Consumer Goods Limited				
Mode of Fund Raising	Rights Issue				
Date of Raising Funds	18/09/2024				
Amount Raised	Rs. 4879.85 Lakhs (net of issue expenses)				
Report filed for Quarter ended	December 31, 2024				
Monitoring Agency	Not Applicable				
Monitoring Agency Name, if applicable	Not Applicable				
Is there a Deviation / Variation in use of funds raised	No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable				
If Yes, Date of shareholder Approval	Not Applicable				
Explanation for the Deviation / Variation	Not Applicable				
Comments of the Audit Committee after review	No comments				
Comments of the auditors, if any	No comments				
Objects for which funds have been raised and where there has been a deviation, in the following table	Net Proceeds from Rights Issue are proposed to be utilised as given below:				
	Amount (in Rs. Lakhs)				
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation
Adjustment of unsecured loans against the entitlement of promoter;	N.A.	700.00	N.A.	700.00	NIL
To meet the incremental working capital requirement of the Company	N.A.	1697.10	N.A.	NIL	NIL
To invest/infuse funds in our newly incorporated wholly owned subsidiary namely SM Travel Gear Private Limited, for acquisition of plant & machinery for a new manufacturing facility and also to meet the working capital requirements of the new plant	N.A.	2450.58	N.A.	2450.00	NIL
General Corporate Purposes	N.A.	32.17	N.A.	NIL	NIL
Net Proceeds from the Issue		4879.85		3150.00	

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fund-raising document i.e. letter of offer, etc.

For **SWISS MILITARY CONSUMER GOODS LIMITED**

VIKAS JAIN
COMPANY SECRETARY

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