

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	Balaji Telefilms Limited		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Gothic Corporation The Duke Endowment Gothic HSP Corporation Employees' Retirement Plan of Duke University		
<b>Whether the acquirer belongs to Promoter / Promoter group</b>	No		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited and National Stock Exchange of India Limited		
<b>Details of the acquisition/disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights:			Not Applicable
• Gothic Corporation	48,28,550	4.75%	
• The Duke Endowment	17,86,420	1.76%	
• Gothic HSP Corporation	22,08,291	2.17%	
• Employees' Retirement Plan of Duke University	10,05,442	0.99%	
<b>TOTAL</b>	<b>98,28,703</b>	<b>09.66%</b>	
b) Shares in the nature of encumbrance (pledge/ lien/ non - disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) <b>Total (a + b + c + d)</b>	<b>98,28,703</b>	<b>09.66%</b>	<b>N.A.</b>

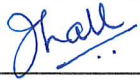
<b>Details of acquisition/sale</b>			
<b>a) Shares carrying voting rights acquired/sold</b>			
<ul style="list-style-type: none"> <li>• Gothic Corporation</li> <li>• The Duke Endowment</li> <li>• Gothic HSP Corporation</li> <li>• Employees' Retirement Plan of Duke University</li> </ul>	<p>31,63,919</p> <p>11,29,971</p> <p>677,983</p> <p>677,983</p>	<p>2.65%</p> <p>0.94%</p> <p>0.57%</p> <p>0.57%</p>	Not applicable
<b>TOTAL</b>	<b>56,49,856</b>	<b>#04.72%</b>	
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked / released by the acquirer	NIL	NIL	NIL
<b>e) Total (a + b + c + d)</b>	<b>56,49,856</b>	<b>#04.72%</b>	
<b>After the acquisition/sale, holding of:</b>			
<b>a) Shares carrying voting rights</b>			
<ul style="list-style-type: none"> <li>• Gothic Corporation</li> <li>• The Duke Endowment</li> <li>• Gothic HSP Corporation</li> <li>• Employees' Retirement Plan of Duke University</li> </ul>	<p>79,92,469</p> <p>29,16,391</p> <p>28,86,264</p> <p>16,83,425</p>	<p>6.68%</p> <p>2.44%</p> <p>2.41%</p> <p>1.41%</p>	Nat Applicable
<b>TOTAL</b>	<b>154,78,559</b>	<b>#12.94%</b>	
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<b>e) Total (a + b + c + d)</b>	<b>154,78,559</b>	<b>#12.94%</b>	<b>N.A.</b>

Mode of acquisition/sale (e.g. <del>open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.</del> )	Preferential Allotment
<del>Date of acquisition/sale of shares/VR/</del> date of receipt of intimation of allotment of shares whichever is applicable	07 <sup>th</sup> February 2025
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 20,34,57,936/- (10,17,28,968 equity shares of Rs. 2/- each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 23,91,77,488/- (11,95,88,744 equity shares of Rs. 2/- each)
Total diluted share/voting capital of the TC after the said acquisition	N.A.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#)The total share capital has been calculated after the allotment of the shares issued through the preferential share allotment.

By:   
Name: Jannine M. Lall  
Title: Head of Finance & Controller  
DUMAC, Inc., Authorized Agent

Place: 280 South Mangum Street Suite 210 Durham, North Carolina, USA

Date: 07<sup>th</sup> February 2025

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