## NCL INDUSTRIES LIMITED



NCL/SEC/BSE & NSE/REG-29(2)/2024

19<sup>th</sup> November, 2024

To, Bombay Stock Exchange Ltd 25<sup>th</sup> Floor, Phiroze Jeejeeboy Towers, Dalal Street,Mumbai - 400 001

National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051

Dear Sir/Madam,

Reg: Disclosure on Sale of shares

Please find enclosed the copy of letter received from Promoter Group relating to Sale of shares through off market. This disclosure is being made in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you

Yours faithfully For NCL INDUSTRIES LIMITED

T. ARUN KUMAR Vice President & Company Secretary



Regd & Corporate Office: 10-03-162, NCL Pearl, 7<sup>th</sup> Floor, Near Rail Nilayam, Opp.Hyderabad Bhawan, S.D.Road, Secunderabad – 500 026, Telangana State, India.<u>Tel:91-040-30120000</u>

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NCL Industries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NCL HOLDINGS (A&S) LTD Promoter Group			
Whether the acquirer belongs to Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights	1537657	3.40	-	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) otherwise than by equity shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
e) Total (a+b+c+d)	1537657	3.40	-	
Details of sale           a) Shares carrying voting rights sold	21702	0.05	1	
<ul> <li>o) VRs acquired/sold otherwise than by equity shares</li> </ul>	21793	0.05	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-	
d) Shares encumbered/invoked/released by the acquirer	-	-	-	
e) Total (a+b+c/-d)	21793	0.05	-	
After the sale holding of :	1515864	3.35	-	
a) Shares carrying voting rights	-	-	-	
b) Shares encumbered with the acquirer	-	-	-	
c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
e) Total (a+b+c+d)	1515864	3.35	-	
Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	inter-se transfer			
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-11-2024			
Equity share capital / total voting capital of the TC before the said acquisition	Rs.45,23,27,900/- comprising 4,52,32,790 equity shares of Rs.10/- each.			
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.45,23,27,900/- comprising 4,52,32,790 equity shares of Rs.10/- each.			
Total diluted share/voting capital of the TC after the said acquisition				

## For NCL HOLDINGS (A&S) LTD.

Bh Nier Authorised Signatory

Date: 19/11/2024 Place: Secunderabad