

5<sup>th</sup> February, 2025

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Email: corp.relations@bseindia.com Scrip Code: 532538

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla-Complex, Bandra (East) Mumbai – 400 051 Email: takeover@nse.co.in Scrip Code: ULTRACEMCO

## Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ["SEBI (SAST) Regulations"]

Dear Sirs,

Pursuant to the completion of the open offer triggered by UltraTech Cement Limited ("**Acquirer**") in accordance with the SEBI (SAST) Regulations, the Acquirer has acquired 8,05,73,273 equity shares of The India Cements Limited ("**ICEM**") representing 26.00% of the equity share capital of ICEM on a fully diluted basis on 4<sup>th</sup> February, 2025.

In view of the above, please find enclosed a disclosure under Regulation 29(2) of the SEBI (SAST) Regulations.

The above is for your information and record please.

Thanking You,

Yours faithfully For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee Company Secretary and Compliance Officer

CC: The Company Secretary The India Cements Limited Dhun Building, 827, Anna Salai, Chennai – 600002





## Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer belongs to Promoter/Promoter group   Acquirer: UltraTech Cement Limited     Name(s) of the Stock Exchange(s) where the shares of TC are Listed   BSE Limited and National Stock Exchange of India Limited     Details of the acquisition /dispecal as follows   Number   % w.r.t. total wherever applicable (*)   % w.r.t. total share / voting capital voting capital share / voting capital   % w.r.t. total share / voting capital   % w.r.t. total shares / voting capital   % voting capital   % voting capital   % voting capital   % voting capital   % voting capital   % voting capital <th>Na</th> <th>me of the Target Company (TC)</th> <th>The India Cem</th> <th>ents Limited</th> <th></th>	Na	me of the Target Company (TC)	The India Cem	ents Limited	
Concert (PAC) with the acquirer     Ves       Whether     the acquirer     belongs     to       Name(s)     of the Stock Exchange(s)     where the shares of TC are Listed     BSE Limited and National Stock Exchange of India Limited       Details of the acquisition /-dispecal as follows     Number     % w.r.t. total share / voting capital wherever     % w.r.t. total applicable (r)     % w.r.t. total diluted share       a)     Shares carrying voting rights     7     C**     TC (**)       Before     the acquisition /- sale under consideration, holding of:     1     1     TC (**)       a)     Shares carrying yoting rights     1     1     TC (**)       b)     Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)     NA     NA     NA       c)     Voting rights (VR) otherwise than by shares     NA     NA     NA       d)     Warrants / convertible securities / any other instrument that entilies the acquirer to receive shares carrying voting rights acquired / self     1     1       a)     Shares carrying voting rights acquired / self     1     1     1     1       a)     Shares carrying voting rights acquired / self <td< td=""><td colspan="2"></td><td colspan="3"></td></td<>					
Whether     the acquirer     belongs     to     Yes       Promoter/Promoter group     Name(s)     of the Stock Exchange(s) where the shares of TC are Listed     BSE Limited and National Stock Exchange of India Limited       Details of the acquisition / dispesal as follows     Number     % w.r.t. total share / voting capital diluted share / voting capital dot the acpuicable (*)       a) Shares carrying voting rights     i.     IT.19,55,887     55.49%       b) Shares carrying voting rights     i.     i.     Voting rights (VR) otherwise than by shares     NA       c) Voting rights (VR) otherwise than by shares     NA     NA     NA     NA       d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights and the tot (specify holding in each category)     NA     NA     NA       e) Total (a+b+c+d)     17,19,55,887     55.49%     55.49%     55.49%       b) Shares carrying voting rights acquired / sold     8,05,73,273     26.00%     26.00%       b) VRs acquired / sold otherwise than by shares     NA     NA     NA     NA       g) Shares carrying voting rights in the TC (specify hold			Acquirer. On a rech Gement Linned		
Promoter/Promoter group   Name(s) of the Stock Exchange(s) where the barres of TC are Listed   BSE Limited and National Stock Exchange of India Limited     Details of the acquisition /-disposal as follows   Number   % w.r.t. total diluted share / voting capital wherever applicable (*)   % w.r.t. total diluted share / voting capital wherever applicable (*)     Before the acquisition /-disposal as follows   Number   % w.r.t. total diluted share / voting capital wherever applicable (*)   % w.r.t. total diluted share / voting capital of the TC (**)     Before the acquisition /-disposal undertaking / others)   Intervention   NA   NA   NA     i. UltraTech Cement Limited   17,19,55,887   55.49%   55.49%   55.49%     b) Shares carrying voting rights in the TC (specify holding in each category)   NA   NA   NA     c) Voting rights in the TC (specify holding in each category)   17,19,55,887   55.49%   55.49%     c) Warrants / convertible securities / any other instrument that entilles the acquirer to receive shares carrying voting rights acquired / seld   2   2     i. UltraTech Cement Limited   8,05,73,273   26.00%   26.00%     b) VRs acquired / sold otherwise than by shares   NA   NA   NA     c) Warrants / convertible securities / any other instrument that entitiles the acquirer to receive shares carrying voting r			Yes		
Name(s)     of the Stock Exchange(s) where the shares of TC are Listed     BSE Limited and National Stock Exchange of India Limited       Details of the acquisition /-dispesal as follows     Number     % w.r.t. total share / voting capital     % w.r.t. total wherever applicable (*)     % w.r.t. total diluted share / voting capital of the TC (**)       Before the acquisition /-dispesal undertaking / applicable (*)     -			100		
shares of TC are Listed India Limited   Details of the acquisition /-disposal as follows Number % w.r.t. total share / voting capital wherever applicable (*) % w.r.t. total wherever applicable (*) % w.r.t. total wherever applicable (*) % w.r.t. total diluted share / voting capital of the TC (*)   Before the acquisition /-sale under consideration, holding of: 17,19,55,887 55.49% 55.49%   a) Shares carrying voting rights 17,19,55,887 55.49% 55.49%   b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others) NA NA NA   c) Voting rights (VR) otherwise than by shares NA NA NA NA   d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights acquired / sold 17,19,55,887 55.49% 55.49%   e) Total (a+b+c+d) 17,19,55,887 55.49% 55.49%   Details of acquisition /-sale 1 1 1   a) Shares carrying voting rights acquired / sold 8,05,73,273 26.00% 26.00%   b) VRs acquired / sold otherwise than by shares NA NA NA   c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) NA NA NA   d) Shares encumbered / invoked / released b			BSE Limited a	nd National Sto	ck Exchange of
Details of the acquisition /-disposal as follows   Number   % w.r.t. total share / voting capital voting capital wherever applicable (*)   % w.r.t. total diluted share voting capital of the applicable (*)     Before the acquisition /-asle under consideration, holding of:        a) Shares carrying voting rights         i. UltraTech Cement Limited   17,19,55,887   55.49%   55.49%     b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)   NA   NA   NA     d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights (rK) to there to receive shares carrying voting rights acquired / sold therwise than by shares   NA   NA   NA     a) Shares carrying voting rights acquired /-sold   8,05,73,273   26.00%   26.00%     b) VRs acquired / sold otherwise than by shares   NA   NA   NA     a) Shares carrying voting rights acquired / sold   NA   NA   NA     b) VRs acquired / sold otherwise than by shares   NA   NA   NA     a) Shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA   NA     c) Waranats / convertible securities / any other instrument that entitle					
Before the acquisition / sale under consideration, holding of:   i. UltraTech Cement Limited   17,19,55,887   55,49%   55,49%     a) Shares carrying voting rights   17,19,55,887   55,49%   55,49%   NA     b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)   NA   NA   NA     c) Voting rights (VR) otherwise than by shares   NA   NA   NA     d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   17,19,55,887   55.49%   55.49%     e) Total (a+b+c+d)   17,19,55,887   55.49%   55.49%   55.49%     b) VRs acquired / sold otherwise than by shares   NA   NA   NA     a) Shares carrying voting rights acquired / sold   8,05,73,273   26.00%   26.00%     b) VRs acquired / sold otherwise than by shares   NA   NA   NA     c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA     c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights   a   a     d) Shares encumbered / inv				% w.r.t. total	% w.r.t. total
wherever applicable (*)     capital of the TC (**)       Before the acquisition /-sale under consideration, holding of:				share /	diluted share
applicable (*)     TC (**)       Before the acquisition /—sale under consideration, holding of:     a)     Shares carrying voting rights     b)       a)     Shares carrying voting rights     17,19,55,887     55.49%     55.49%       b)     Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)     NA     NA     NA       c)     Voting rights (VR) otherwise than by shares     NA     NA     NA       d)     Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)     17,19,55,887     55.49%     55.49%       Details of acquisition /-sale     17,19,55,887     55.49%     26.00%     1       a)     Shares carrying voting rights acquired /-seld     8,05,73,273     26.00%     26.00%       i.     UltraTech Cement Limited     8,05,73,273     26.00%     26.00%       b)     VRs acquired / sold otherwise than by shares     NA     NA     NA       c)     Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold     NA     NA     NA <td></td> <td></td> <td></td> <td>voting capital</td> <td>/ voting</td>				voting capital	/ voting
applicable (*)     TC (**)       Before the acquisition /-sale under consideration, holding of:     a)     Shares carrying voting rights     b)       a)     Shares carrying voting rights     17,19,55,887     55.49%     55.49%       b)     Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)     NA     NA     NA       c)     Voting rights (VR) otherwise than by shares     NA     NA     NA       d)     Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)     17,19,55,887     55.49%     55.49%       Details of acquisition /-sale     17,19,55,887     55.49%     26.00%     26.00%       b)     VRs acquired / sold otherwise than by shares     NA     NA     NA       a)     Shares carrying voting rights acquire / sold     8,05,73,273     26.00%     26.00%       b)     VRs acquired / sold otherwise than by shares     NA     NA     NA       c)     Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold     NA     NA <td< td=""><td></td><td></td><td></td><td>wherever</td><td>capital of the</td></td<>				wherever	capital of the
consideration, holding of:   i. UltraTech Cement Limited   17,19,55,887   55.49%     i. UltraTech Cement Limited   17,19,55,887   55.49%   55.49%     b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)   NA   NA   NA     c) Voting rights (VR) otherwise than by shares   NA   NA   NA   NA     d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   NA   NA   NA     e) Total (a+b+c+d)   17,19,55,887   55.49%   55.49%     Details of acquisition /-sale   17,19,55,887   55.49%   55.49%     a) Shares carrying voting rights acquired /-sold   8,05,73,273   26.00%   26.00%     b) VRs acquired / sold otherwise than by shares   NA   NA   NA     c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA   NA     c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights   1   1   1     b) Shares encumbered / invoked / released by the acquirer   NA   NA<				applicable (*)	
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i. UltraTech Cement Limited   17,19,55,887   55.49%   55.49%     b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)   NA   NA   NA     c) Voting rights (VR) otherwise than by shares   NA   NA   NA   NA     d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   NA   NA   NA     e) Total (a+b+c+d)   17,19,55,887   55.49%   55.49%     Details of acquisition /-sale   17,19,55,887   55.49%     a) Shares carrying voting rights acquired /-sold   17,19,55,887   55.49%     b) VRs acquired / sold otherwise than by shares   NA   NA   NA     c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA   NA     d) Shares encumbered / invoked / released by the acquirer   NA   NA   NA   NA     e) Total (a+b+c+d)   8,05,73,273   26.00%   26.00%   26.00%     After the acquirer   NA   NA   NA   NA     e) Total (a+b+c+d-d)   8,05,73,273   26.00%	cor				
b)   Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)   NA   NA   NA   NA     c)   Voting rights (VR) otherwise than by shares   NA   NA   NA   NA     d)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   NA   NA   NA     e)   Total (a+b+c+d)   17,19,55,887   55.49%   55.49%     Details of acquisition / sale   1   1   1     a)   Shares carrying voting rights acquired / sold   8,05,73,273   26.00%   26.00%     b)   VRs acquired / sold otherwise than by shares   NA   NA   NA     c)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA   NA     d)   Shares encumbered / invoked / released by i. UltraTech Cement Limited   8,05,73,273   26.00%   26.00%     After the acquisition / sale, holding of: i. UltraTech Cement Limited   25,25,29,160   81.49%   81.49%     b)   Shares carrying voting rights i. UltraTech Cement Limited   25,25,29,160   81.49	a)	Shares carrying voting rights			
lien / non-disposal undertaking / others)   Na   NA     c)   Voting rights (VR) otherwise than by shares   NA   NA   NA     d)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   NA   NA   NA     e)   Total (a+b+c+d)   17,19,55,887   55.49%   55.49%     Details of acquisition / sale   1   1   1   1     a)   Shares carrying voting rights acquired / sold   8,05,73,273   26.00%   26.00%     b)   VRs acquired / sold otherwise than by shares   NA   NA   NA   NA     c)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA   NA   NA     d)   Shares encumbered / invoked / released by the acquirer   8,05,73,273   26.00%   26.00%     e)   Total (a+b+c+/-d)   8,05,73,273   26.00%   26.00%     d)   Shares encumbered / invoked / released by the acquirer   NA   NA   NA     e)   Total (a+b+c+/-d)   8,05,73,273 <td< td=""><td></td><td></td><td>17,19,55,887</td><td>55.49%</td><td>55.49%</td></td<>			17,19,55,887	55.49%	55.49%
c)   Voting rights (VR) otherwise than by shares   NA   NA   NA   NA     d)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   NA   NA   NA   NA     e)   Total (a+b+c+d)   17,19,55,887   55.49%   55.49%     Details of acquisition /sale   1   1   1   1     a)   Shares carrying voting rights acquired /sold   26.00%   26.00%     b)   VRs acquired / sold otherwise than by shares   NA   NA   NA     c)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA   NA     d)   Shares encumbered / invoked / released by the acquirer   NA   NA   NA   NA     e)   Total (a+b+c+t-d)   8,05,73,273   26.00%   26.00%   26.00%     d)   Shares carrying voting rights   Image: tage of tage o	b)		NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   NA   NA   NA     e) Total (a+b+c+d)   17,19,55,887   55.49%   55.49%     Details of acquisition / sale   1   1     a) Shares carrying voting rights acquired / sold   8,05,73,273   26.00%   26.00%     b) VRs acquired / sold otherwise than by shares   NA   NA   NA     c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA     d) Shares encumbered / invoked / released by the acquirer   NA   NA   NA   NA     e) Total (a+b+c+/-d)   8,05,73,273   26.00%   26.00%     After the acquisition / sale, holding of: a) Shares encumbered / invoked / released by the acquirer   NA   NA   NA     e) Total (a+b+c+/-d)   8,05,73,273   26.00%   26.00%     After the acquisition / sale, holding of: a) Shares encumbered with the acquirer   NA   NA   NA     i. UltraTech Cement Limited   25,25,29,160   81.49%   81.49%   NA     b) Shares encumbered with the acquirer   NA<					
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a)   Shares carrying voting rights acquired / sold   8,05,73,273   26.00%   26.00%     b)   VRs acquired / sold otherwise than by shares   NA   NA   NA     c)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   NA   NA   NA     d)   Shares encumbered / invoked / released by the acquirer   NA   NA   NA     e)   Total (a+b+c+/-d)   8,05,73,273   26.00%   26.00%     After the acquisition /-sale, holding of:   a)   Shares carrying voting rights   a)   Shares encumbered / invoked / released by the acquirer   NA   NA   NA     e)   Total (a+b+c+/-d)   8,05,73,273   26.00%   26.00%     After the acquisition /-sale, holding of:   a)   shares carrying voting rights   a)     i.   UltraTech Cement Limited   25,25,29,160   81.49%   81.49%     b)   Shares encumbered with the acquirer   NA   NA   NA   NA     c)   VRs otherwise than by shares   NA   NA   NA   NA   NA     d)   Warrants / convertible s			17,19,55,887	55.49%	55.49%
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d)Shares encumbered / invoked / released by the acquirerNANANAe)Total (a+b+c+/-d)8,05,73,27326.00%26.00%After the acquisition /-sale, holding of: a)Shares carrying voting rights					
the acquirer8,05,73,27326.00%26.00%After the acquisition /-sale, holding of:8,05,73,27326.00%26.00%a) Shares carrying voting rights					
e)Total (a+b+c+/-d)8,05,73,27326.00%26.00%After the acquisition /-sale, holding of: </td <td>d)</td> <td>•</td> <td>NA</td> <td>NA</td> <td>NA</td>	d)	•	NA	NA	NA
After the acquisition / sale, holding of:   Image: Constraint of the acquisition / sale, holding of:   Image: Constraint of the acquisition / sale, holding of:     a) Shares carrying voting rights   i. UltraTech Cement Limited   25,25,29,160   81.49%   81.49%     b) Shares encumbered with the acquirer   NA   NA   NA   NA     c) VRs otherwise than by shares   NA   NA   NA     d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   NA   NA   NA     e) Total (a+b+c+d)   25,25,29,160   81.49%   81.49%     Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.		•			
a) Shares carrying voting rights			8,05,73,273	26.00%	26.00%
i. UltraTech Cement Limited25,25,29,16081.49%81.49%b) Shares encumbered with the acquirerNANANAc) VRs otherwise than by sharesNANANAd) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisitionNANAe) Total (a+b+c+d)25,25,29,16081.49%81.49%Mode of acquisition /-sale market / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.81.49%					
b)   Shares encumbered with the acquirer   NA   NA   NA     c)   VRs otherwise than by shares   NA   NA   NA     d)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   NA   NA     e)   Total (a+b+c+d)   25,25,29,160   81.49%   81.49%     Mode of acquisition /-sale (e.g. open market / offmarket / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.   Image: content is the set i	a)				
c)   VRs otherwise than by shares   NA   NA   NA   NA     d)   Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   NA   NA   NA     e)   Total (a+b+c+d)   25,25,29,160   81.49%   81.49%     Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.   Regulations.					
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   NA   NA   NA     e) Total (a+b+c+d)   25,25,29,160   81.49%   81.49%     Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.					
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   81.49%     e) Total (a+b+c+d)   25,25,29,160   81.49%     Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.					
shares carrying voting rights in the TC (specify holding in each category) after acquisition   25,25,29,160   81.49%     e) Total (a+b+c+d)   25,25,29,160   81.49%   81.49%     Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.   81.49%	d)		NA	NA	NA
holding in each category) after acquisition25,25,29,16081.49%e) Total (a+b+c+d)25,25,29,16081.49%81.49%Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.					
e) Total (a+b+c+d)25,25,29,16081.49%Mode of acquisition / sale(e.g. open market / off- market / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.					
Mode of acquisition / sale (e.g. open market / off- Acquisition pursuant to the open offer in market / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.					
market / public issue / rights issue / preferential accordance with the SEBI (SAST) Regulations.					
allotment / Inter-se transfer etc).			accordance wit	h the SEBI (SAS	51) Regulations.
	allo	itment / inter-se transfer etc).			



UltraTech Cement Limited



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		
Equity share capital / total voting capital of the TC	No. of equity shares: 30.98.97.201	
before the said acquisition / sale	Equity shares of Rs. 10 each fully paid up	
Equity share capital / total voting capital of the TC	Amount: Rs. 3,09,89,72,010	
after the said acquisition / sale	Equity shares of Rs. 10 each fully paid up	
	Amount: Rs. 3,09,89,72,010	
Total diluted share / voting capital of the TC after the	No. of equity shares: 30,98,97,201	
said acquisition	Equity shares of Rs. 10 each fully paid up	
	Amount: Rs. 3,09,89,72,010	

\*Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Clause 35 of the listing Agreement.

\*\*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee Company Secretary and Compliance Officer

Place: Mumbai Date: 5<sup>th</sup> February, 2025

