

Date: 8th August, 2024

BSE Ltd. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Fort, Mumbai – 400001 (BSE Scrip Code – 502937)	National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no. C/1, G. Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400051 (NSE Symbol – KESORAMIND)	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700001 (CSE Scrip code-10000020)
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Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We write to inform, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that as directed by the Hon'ble National Company Law Tribunal, Kolkata Bench, vide Order dated 7th August, 2024, a Meeting of the Equity Shareholders of the Company will be convened on Friday, 20th September, 2024 at 10.30 a.m. (IST) through electronic mode for the purpose of considering, and if thought fit, approving the proposed Scheme of Arrangement between Kesoram Industries Limited, being the Demerged Company ("Demerged Company") and UltraTech Cement Limited, being the Resulting Company ("Resulting Company") and their respective shareholders and creditors.

Please take a note of the above

Yours faithfully,

For Kesoram Industries Limited

Raghuram Nath
Company Secretary & Compliance Officer