

Date: September 13, 2024

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Company Symbol: SHAH
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Sub.: INTIMATION OF LISTING APPROVAL RECEIVED FROM NSE LIMITED FOR 7,54,75,727 EQUITY SHARES OF RS. 1/- EACH ISSUED AT PREMIUM OF RS. 3.02/-.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Listing approval letter bearing No. NSE/LIST/43260 on dated 11.09.2024 from National Stock Exchange but Company is awaiting the approval from BSE Limited. We are Enclosing herewith the Listing Approval Letter from NSE Limited for your kind perusal and record.

Kindly take the same on records.

Thanking You,

**For Shah Metacorp Limited,
(Formerly known as Gyscoal Alloys Limited)**

**Hiral Patel
Company Secretary**

Encl: a/a

National Stock Exchange Of India Limited

Ref: NSE/LIST/43260

September 11, 2024

The Company Secretary and Compliance officer
Shah Metacorp Limited
Plot No 2/3 GIDC Ubkhal,
Kukarwada, Tal: Vijapur,
Dist – Mehsana,
Ahmedabad-382 830

Kind Attn: Ms. Hiral Patel

Dear Madam,

Sub: In - Principle approval for listing of 7,54,75,727 equity shares of Re. 1/- each issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 7,54,75,727 equity shares of Re. 1/- each issued on preferential basis bearing distinctive numbers from 419338677 to 494814403.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Aboli Pitre
Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th
floor, N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>