



J. KUMAR INFRAPROJECTS LIMITED

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Website: www.jkumar.com, CIN: L74210MH1999PLC122886

04th February, 2025

To,
The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

Pursuant to the provisions of the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the Un-Audited Standalone and Consolidated Financial Statements, for the third quarter and nine months ended as on 31st December, 2024.

The said presentation will also be put up on the website of the Company at <https://www.jkumar.com/> .

Yours faithfully,

for J. Kumar Infraprojects Limited

POORNIMA

CHINTAKINDI

Digitally signed by
POORNIMA CHINTAKINDI
Date: 2025.02.04 13:31:22
+05'30'

Poornima
Company Secretary

Enclosures: As Above



J. Kumar
Infraprojects Limited

Mumbai Metro line 3

Investor Presentation
Q3 & 9MFY25 Results Update

Disclaimer

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

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Business Overview



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Historical Financials



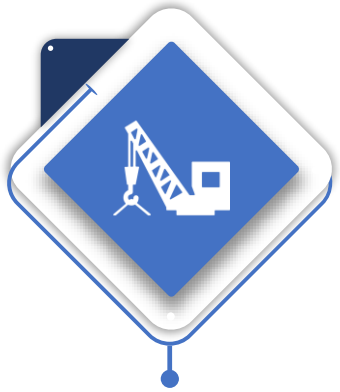
We dream... So we achieve...



Mumbai Metro line 9

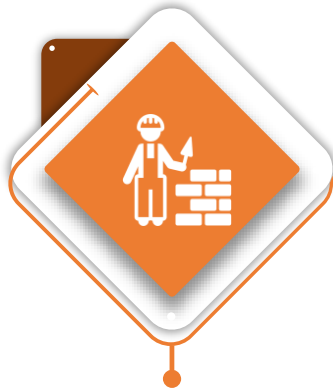
Performance Highlights

Q3 & 9MFY25 Key Financial Highlights (Consolidated)



Revenue

Up by 22% Y-o-Y
to ₹1,487 cr in Q3
FY25



EBITDA

Up by 22% Y-o-Y
to ₹219 cr in Q3
FY25



EBIT

Up by 27% Y-o-Y
to ₹183 cr in Q3
FY25



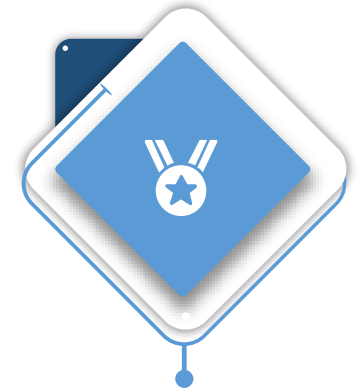
PAT

Up by 21% Y-o-Y
to ₹100 cr in Q3
FY25



CASH PAT

Up by 13% Y-o-Y
to ₹142 cr in Q3
FY25



EPS

Stood at ₹13.21 in
Q3 FY25 as
compared to
₹10.92 in Q3 FY24

Q3 FY25

9M FY25

Up by 18% Y-O-Y
to ₹4,061 cr in 9M
FY25

Up by 18% Y-O-Y
to ₹591 cr in 9m
FY25

Up by 25% Y-O-Y
to ₹490 cr in 9M
FY25

✓ **Up by 21% Y-O-**
Y to ₹276 cr in
9M FY25

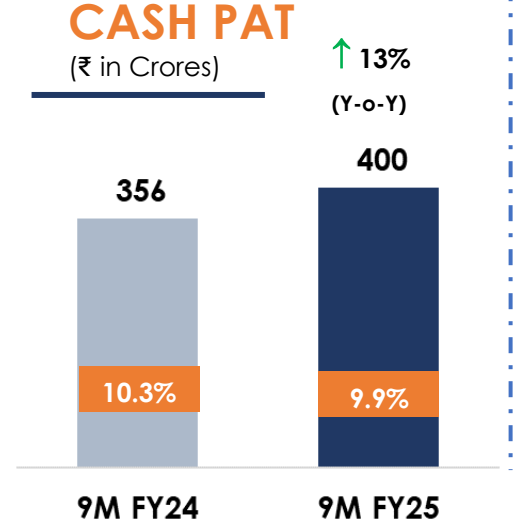
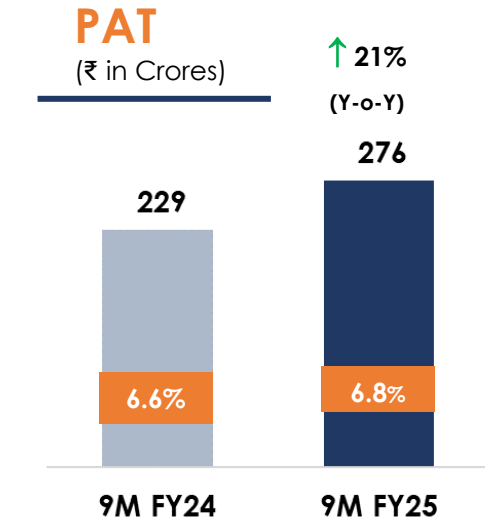
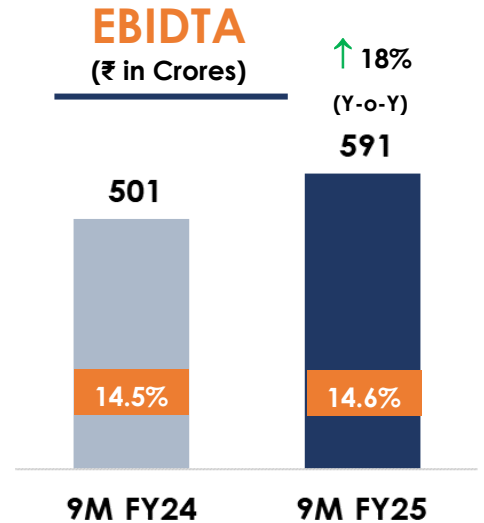
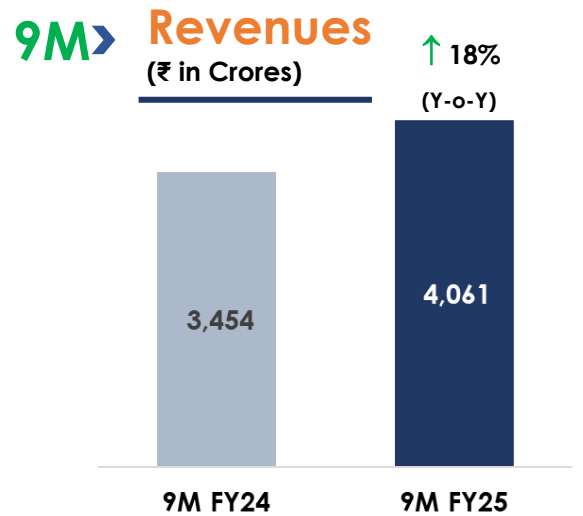
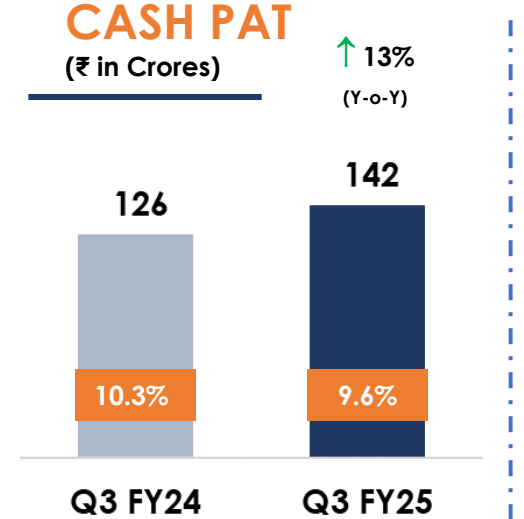
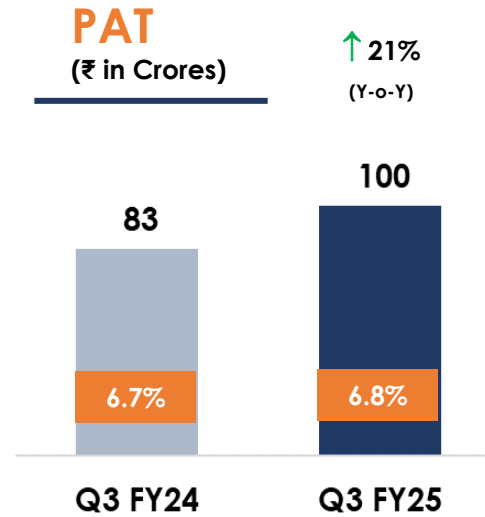
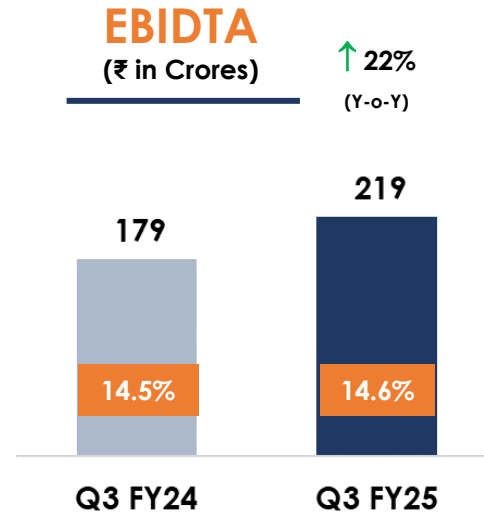
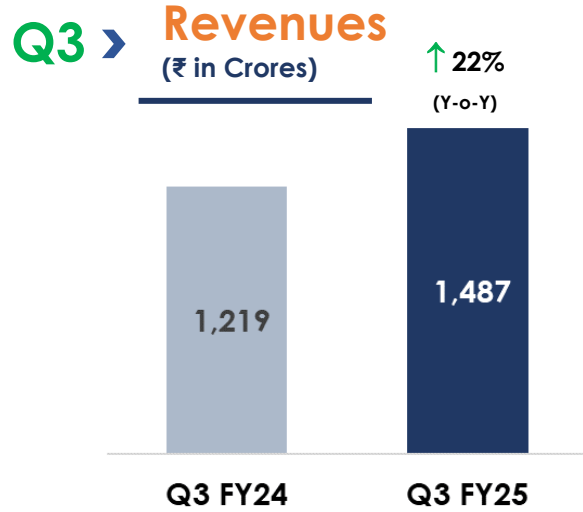
Up by 13% Y-O-Y
to ₹400 cr in 9M
FY25

Stood at ₹36.61 in
9M FY25 as
compared to
₹30.25 in 9M FY24

Q3 & 9M FY25 Profit & Loss (Consolidated)

Particulars (₹ In Cr)	Q3 FY25	Q3 FY24	Y-O-Y	Q2 FY25	9M FY25	9M FY24	Y-O-Y	FY24
Revenue from Operations	1,487	1,219	22%	1,292	4,061	3,454	18%	4,879
Cost of Material Consumed	973	776		847	2,671	2,233		3,170
Construction Expenses	152	141		132	420	389		550
Employee Expenses	112	102		106	310	280		369
Other Expenses	32	20		18	69	52		86
EBITDA	219	179	22%	188	591	501	18%	704
EBITDA Margin	14.7%	14.7%		14.6%	14.6%	14.5%		14.4%
Other Income	7	7		8	23	20		28
Depreciation	42	43		41	124	127		168
EBIT	183	143	27%	155	490	394	25%	564
EBIT Margin	12.3%	11.8%		12.0%	12.1%	11.4%		11.6%
Finance Cost	47	33		33	112	87		124
Profit before Tax	136	111	23%	122	378	307	23%	441
PBT Margin	9.2%	9.1%		9.5%	9.3%	8.9%		9.0%
Tax	37	28		32	102	78		112
PAT	100	83	21%	90	276	229	21%	329
PAT Margin %	6.7%	6.8%		7.0%	6.8%	6.6%		6.7%
Cash PAT	142	126	13%	131	400	356	13%	497
Cash PAT Margin %	9.6%	10.3%		10.1%	9.9%	10.3%		10.2%

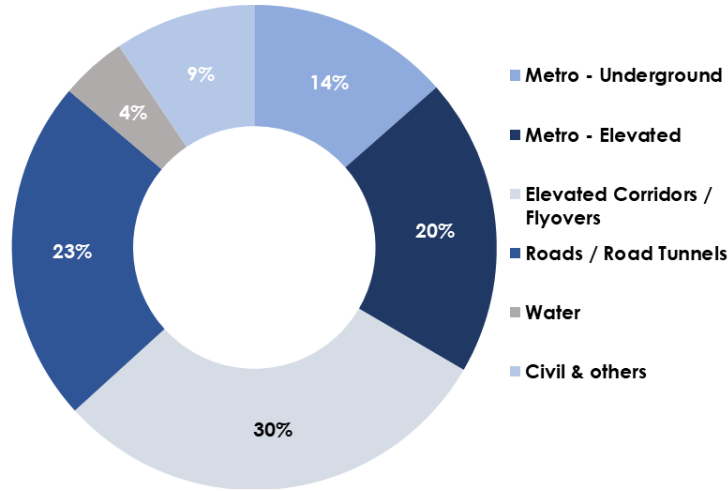
Robust Performance



FOCUSED ON INNOVATION...DELIVERING EXCELLENCE

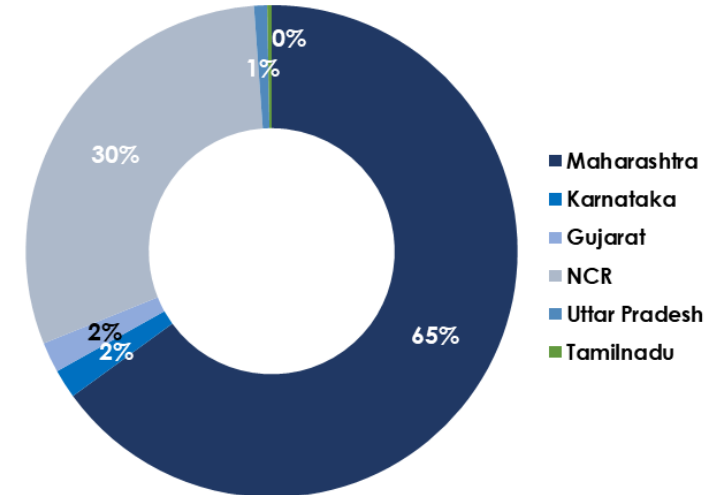
Revenue Breakup

Segment Wise Breakup (%)



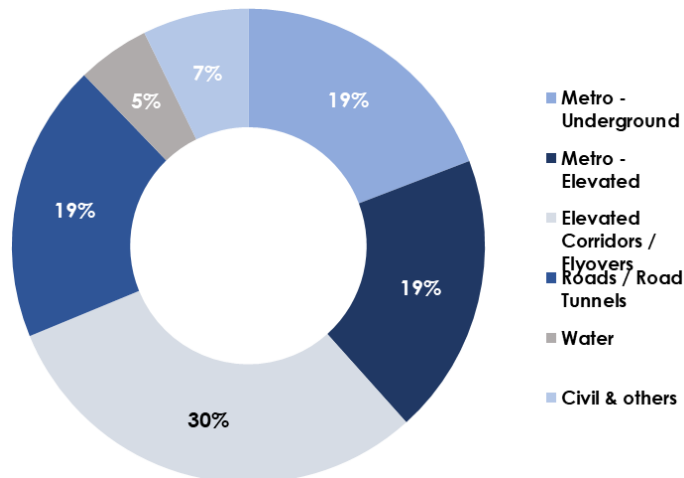
₹1,487 Cr

Geographical Break up (%)

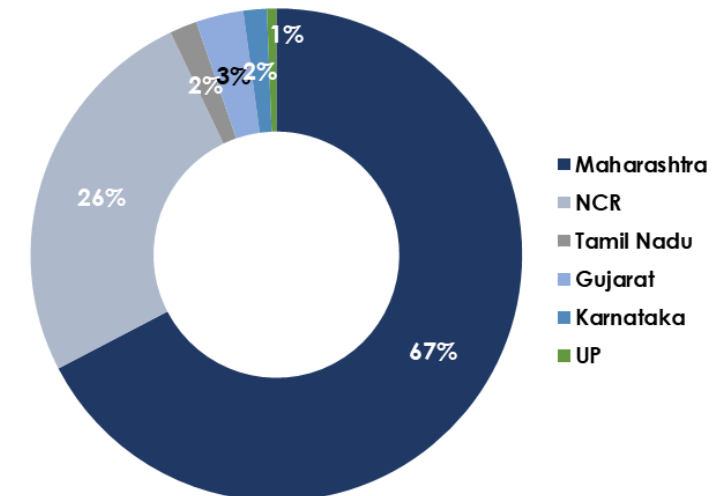


Q3 FY 25

9M FY 25



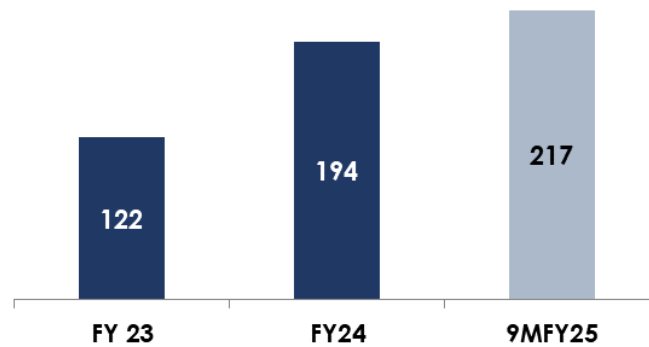
₹4,061 Cr



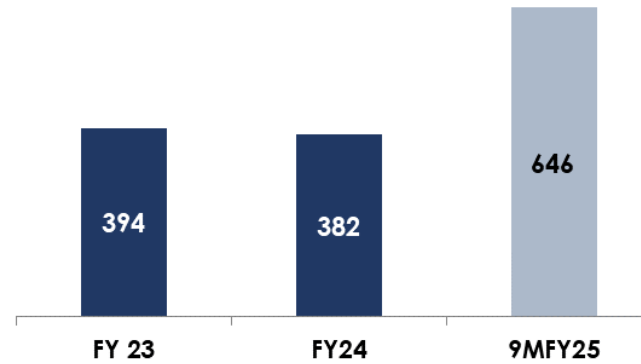
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Debt Profile

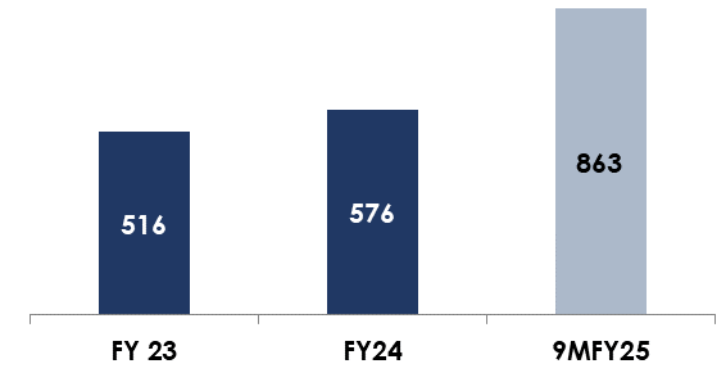
Long Term Debt (Incl. Current Maturities)
(₹ In cr)



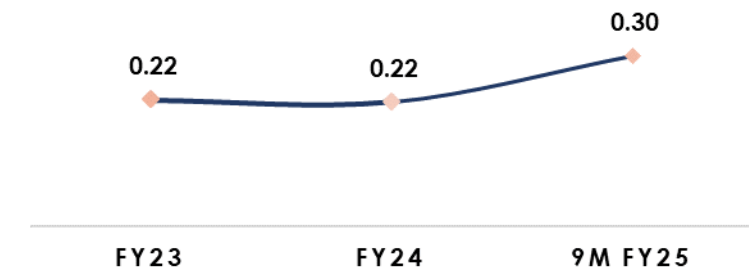
Short Term Debt
(₹ In Cr)



Gross Debt
(₹ In Cr)



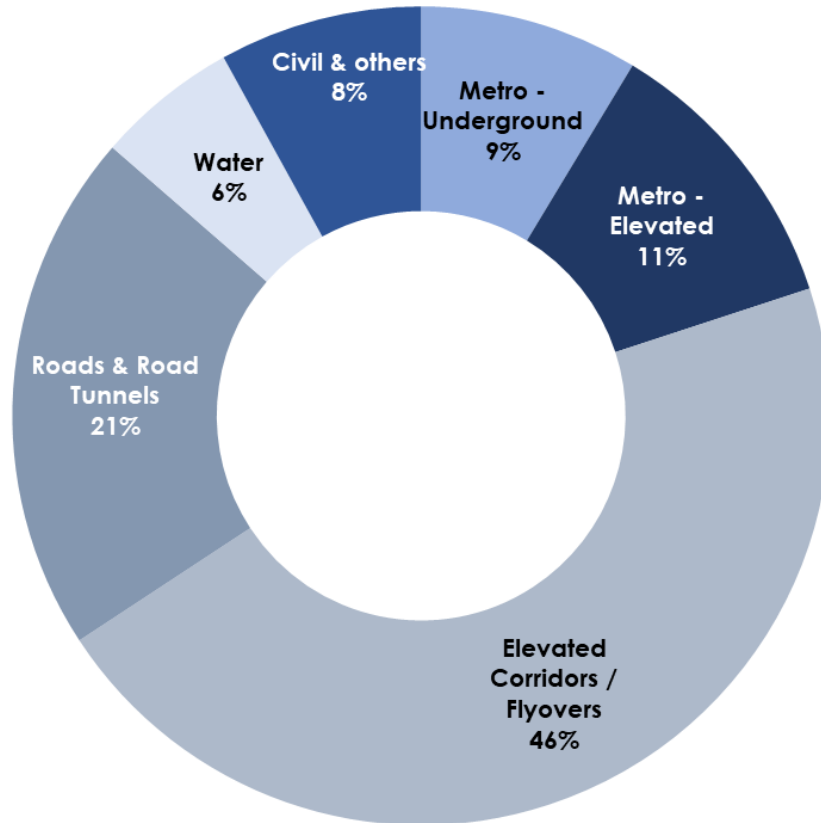
Debt Equity Ratio



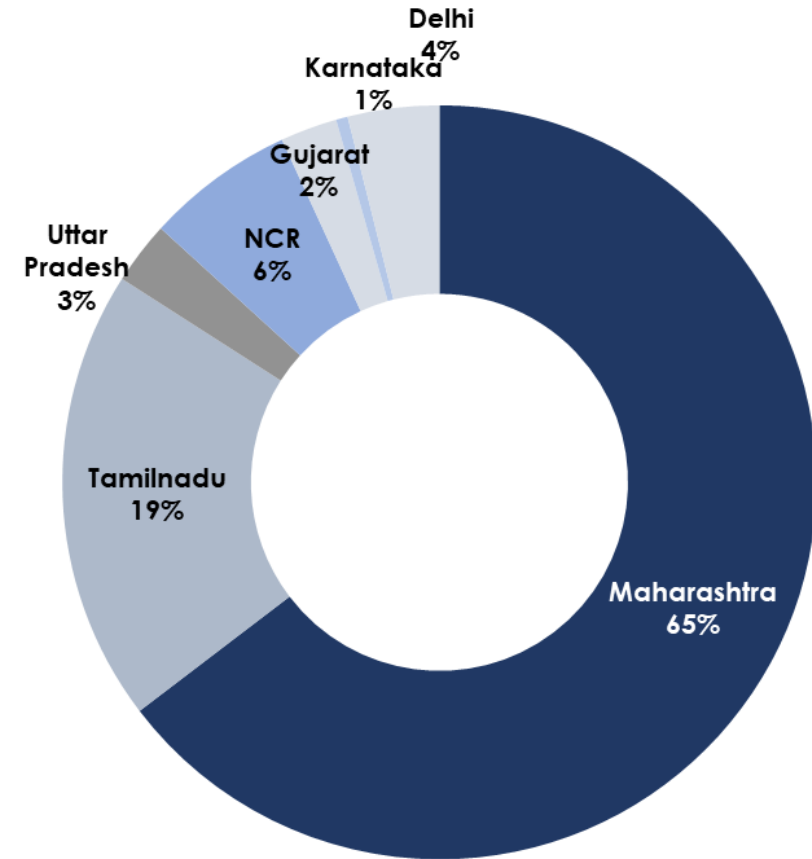
- Gross debt equity ratio within comfort level at **0.30x** as on December 31, 2024
- Net debt equity ratio at **(0.01)** as on December 31, 2024
- Rated ICRA A+/ Positive for Fund based and Non Fund based limits

Order Book Analysis as on Dec 31, 2024

Segment Wise Break-up (%)



Geographical Break-up (%)



Healthy
Order Book
₹ 20,529 cr

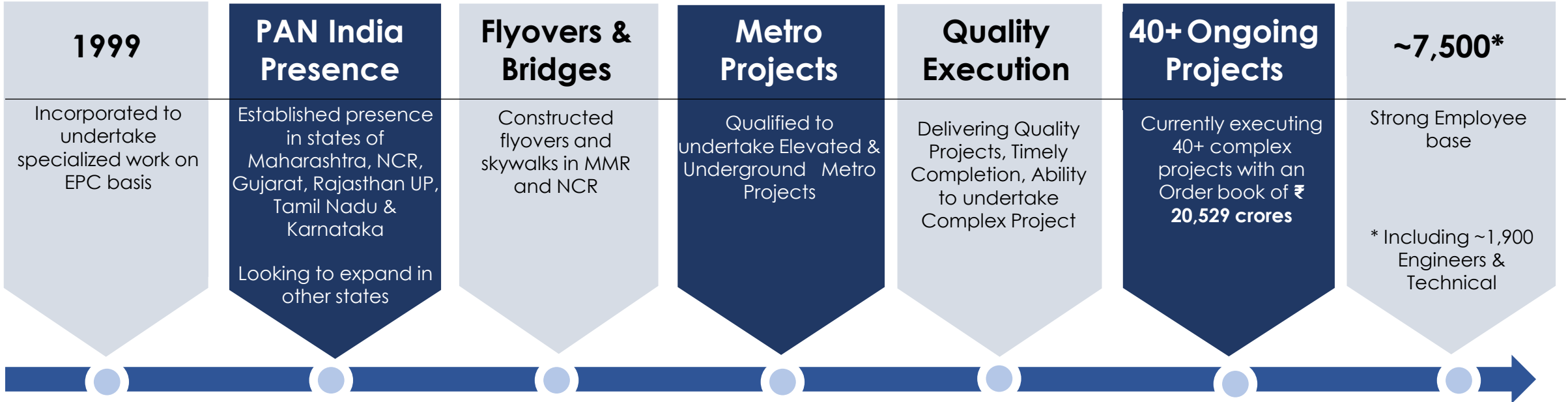
Order Inflow during FY25 (upto January 31, 2025) - ₹ 3,576 crores



Kalwa Creek Bridge

Company Overview

About J. Kumar Infraprojects



- J. Kumar embarked on its journey in 1980 under the visionary leadership of Mr. Jagdishkumar M. Gupta
- Rich legacy of more than 4 decades and strict financial discipline
- Execution marked by timely completion & good quality of projects
- Developed niche in field of urban infrastructure in India
- Present across Segments like Metros, Flyovers, Subways, Bridges, Roads, Water & Civil Construction

➤ **...44 years of Nation building**

We dream... So we achieve...

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Our Offerings



Metro Infrastructure

- Underground Metro
- Elevated Metro
- Elevated & Underground Metro Stations
- Metro Depots



Elevated Corridors / Flyover

- Elevated Corridors
- Flyovers
- Bridges
- Pedestrian Subways
- Skywalks
- Road Over Bridges



Roads & Road Tunnels

- Roads
- Highways
- Expressways
- Tunnels
- Airport Runways
- Road Tunnels



Civil & Others

- Hospital / Medical Colleges
- Railway Terminus & Stations
- Commercial buildings
- Sports Complex
- Other Civil Constructions



Water Infrastructure

- Sewage Treatment Plants
- River Fronts
- Tunnels
- Others



Telli Gali Bridge

Business Overview

Major Completed Projects



Mumbai Metro Line 2A



Mumbai Metro Line 7



Delhi Underground Metro



Delhi Elevated Metro



Ahmedabad Metro



ESIC Hospital Cum Medical College- Alwar

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Major Completed Projects



JNPT - Mumbai



Panjarapol Flyover



Grant road Skywalk



Amar Mahal Flyover



Chheda Nagar Flyover Part 1



BKC- Chunabhathi Flyover

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Major Ongoing Projects



Mumbai Underground Metro Line 3



Mumbai Metro Line 9



Pune Elevated Metro



Mumbai Metro Line 4A



Mumbai Metro Line 7A



Pune Underground Metro

Major Ongoing Projects



Motagaon Creek Bridge



Dwarka Expressway



Chhedanagar Flyover



Kalwa Bridge Thane



SCLR Flyover



Sewri Worli Elevated

Major Ongoing Projects



RML, Lucknow



Vadodara Mumbai Expressway, IRCON



Pune Riverfront



Airoli Flyover



Delhi Metro



Dwarka Expressway

Fleet of Modern Equipment

TBM Machine



Piling Machine



Casting Yard



Dumper / Tipper



RMC Plant



Segment Rolling



Launching Girder



Paver Block



Straddle Carrier



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Management Overview

Experienced & Visionary Leadership



Mr Kamal J Gupta
Managing Director



Mr Jagdish Kumar Gupta
Executive Chairman



Dr Nalin J Gupta
Managing Director

Board of Directors

Mr. Raghav Chandra



Independent Director

Mr. Sidharath Kapoor



Independent Director

Ms. Archana S. Yadav



Independent Director

Mr. Ramesh Kumar Choubey



Independent Director

Mr. Praveen Ghag



Executive Director



Motegaon Creek Bridge

Historical Financials

Profit & Loss (Consolidated)

Particulars (₹ In Cr)	FY22	FY23	FY24	CAGR
Revenue from Operations	3,527	4,203	4,879	18%
Cost of Material Consumed	2,268	2,784	3,170	
Construction Expenses	418	457	550	
Employee Expenses	279	309	369	
Other Expenses	58	56	86	
EBITDA	505	597	704	18%
EBITDA Margin	14.3%	14.2%	14.4%	
Other Income	25	30	28	
Depreciation	147	155	168	
EBIT	383	473	564	21%
EBIT Margin	10.8%	11.2%	11.6%	
Finance Cost	100	99	124	
Profit before Tax	283	374	441	25%
PBT Margin	8.0%	8.9%	9.0%	
Tax	77	99	112	
PAT	206	274	329	26%
PAT Margin %	5.8%	6.5%	6.7%	
Cash PAT	353	429	497	
Cash PAT Margin %	10.0%	10.2%	10.2%	

Balance Sheet (Consolidated)

Particulars (₹ in Cr)	As at Sep 2024	As at Mar 2024	As at Mar 2023
ASSETS			
Non-Current Assets			
Property, plant and equipment	1,036	971	925
Capital work-in-progress	36	111	107
Investment Property	96	-	-
Financial Assets			
Investments	2	1	-
Investments in Associate	3	2	-
Other Financial Assets	368	330	398
Other Non Current Assets	10	93	37
Total - Non-Current Assets	1,552	1,508	1,467
Current Assets			
Inventories	469	481	393
Financial Assets			
Trade Receivables	1,488	1,192	1,141
Cash and Cash Equivalents	117	103	65
Bank balances other than Cash & Cash equivalents	437	401	312
Loans	11	11	11
Other Financial Assets	178	167	108
Other Current Assets	882	846	859
Total - Current Assets	3,581	3,202	2,888
TOTAL - ASSETS	5,133	4,710	4,356

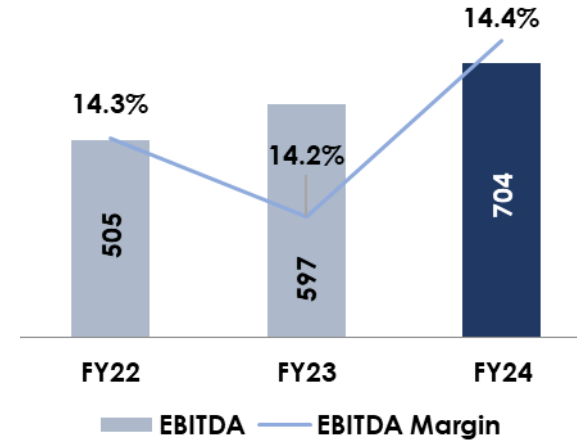
Particulars (₹ in Cr)	As at Sep 2024	As at Mar 2024	As at Mar 2023
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	38	38	38
Other Equity	2,753	2,606	2,302
Total - Shareholders' funds	2,791	2,644	2,340
LIABILITIES			
Non-Current Liabilities			
Financial Liabilities			
Borrowings	88	113	83
Lease Liability	3	10	15
Other Financial Liabilities	171	161	79
Provisions	0	-	0
Deferred Tax Liabilities (Net)	16	15	23
Total - Non-Current Liabilities	278	299	200
Current Liabilities			
Financial Liabilities			
Borrowings	681	463	434
Trade Payables	597	586	630
Lease Liabilities	8	7	16
Other Financial Liabilities	253	236	175
Other Current Liabilities	526	474	561
Total - Current Liabilities	2,064	1,767	1,816
TOTAL - EQUITY AND LIABILITIES	5,133	4,710	4,356

Key Financial Indicators (Consolidated)

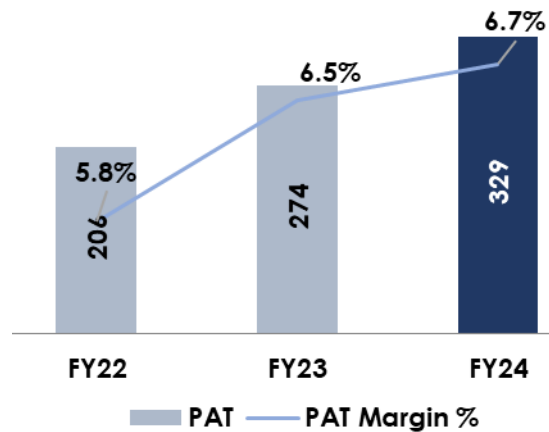
Revenue from Operations ₹ Cr



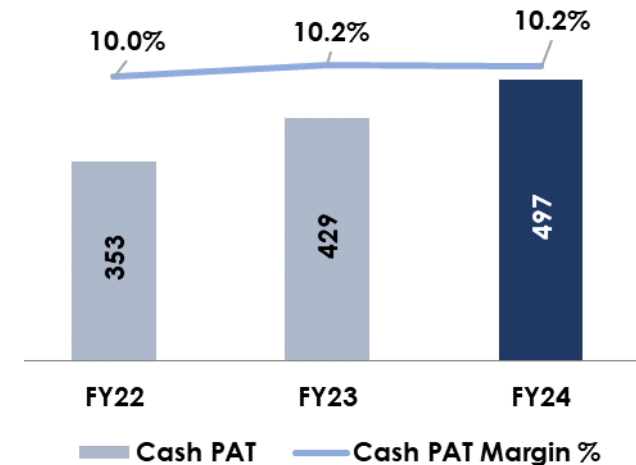
EBITDA ₹ Cr



PAT ₹ Cr



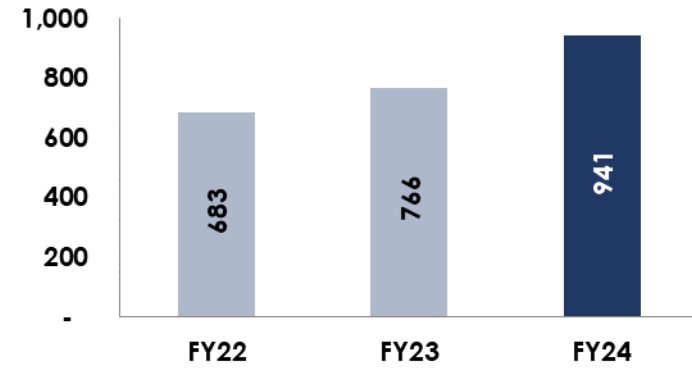
Cash PAT ₹ Cr



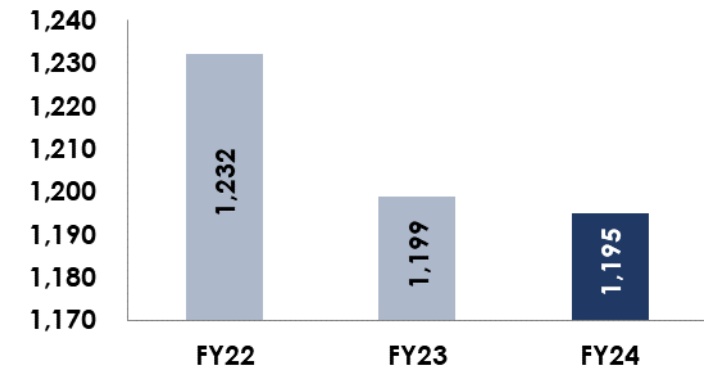
Revenue – Key Contributors



METRO - UNDERGROUND (₹ cr)



METRO - ELEVATED (₹ cr)



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Revenue – Key Contributors



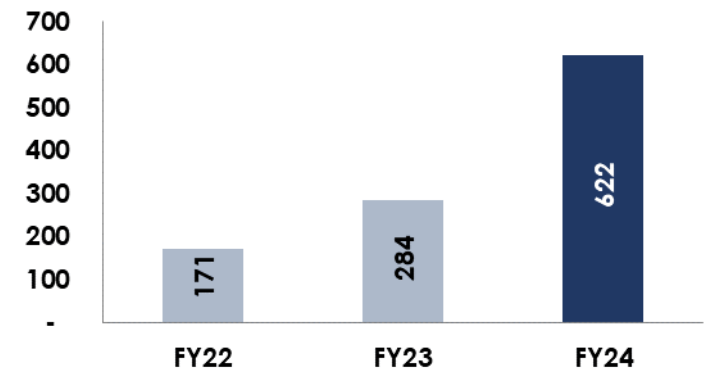
ELEVATED CORRIDORS/ FLYOVERS (₹ cr)



ROADS & ROAD TUNNELS (₹ cr)



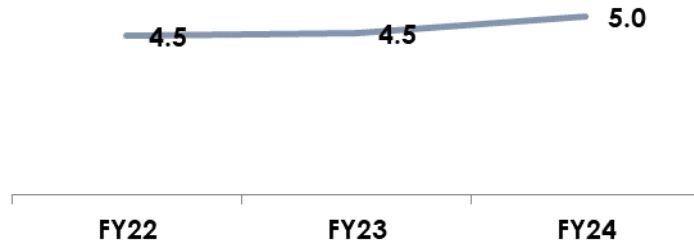
WATER, CIVIL & OTHERS (₹ cr)



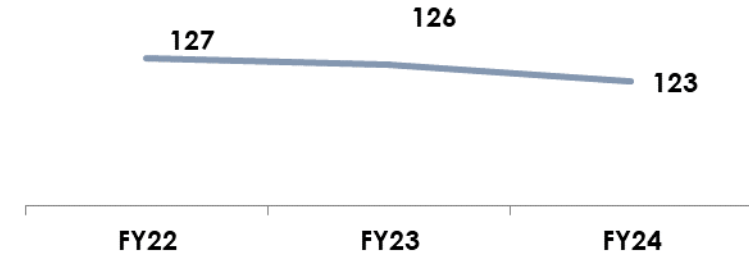
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Strong Financial Metrics

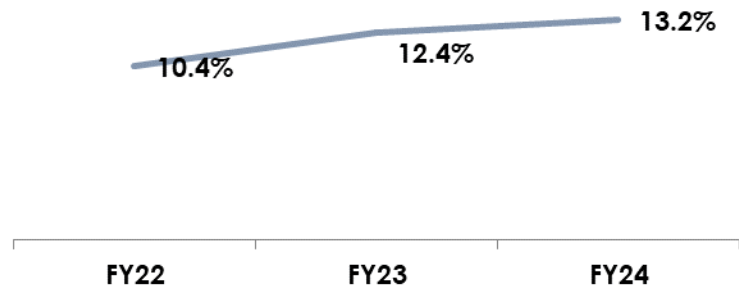
Asset Turnover Ratio



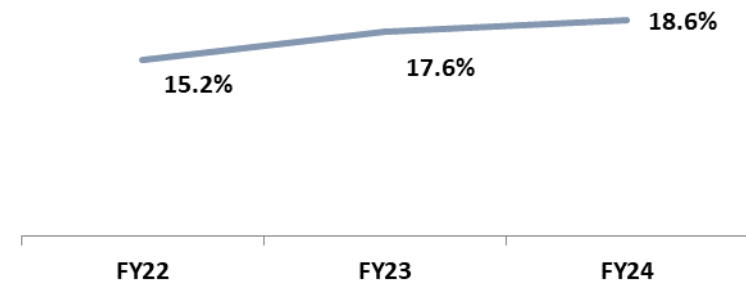
Working Capital Days



ROE



ROCE





Vadodara Mumbai Expressway

J. Kumar Infraprojects Ltd.

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Company Secretary & Compliance Officer
Ph: +91-22-67743555
Email: poornima.reddy@jkumar.com
www.jkumar.com

Thank You

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