



SpiceJet Limited

319 Udyog Vihar, Phase-IV,
Gurugram 122016, Haryana, India.

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Date: September 20, 2024

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India

Scrip Code: 500285 and Scrip ID: SPICEJET

Reference: Qualified institutions placement of equity shares of face value of ₹ 10 (the “Equity Shares”) by SpiceJet Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Subject: Closure of Issue

Dear Madam / Sir

Further to our intimation dated September 16, 2024 intimating you about the outcome of the Fund Raising Committee (the “Committee”) authorizing the opening of Issue. The Issue was opened on September 16, 2024 and the same was intimated to you *vide* our letter dated September 16, 2024.

We wish to inform you that the Committee at its meeting held today i.e. September 20, 2024, has, *inter-alia*, approved and declared the closure of the Issue today (i.e. September 20, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue.

Further, in reference to our letter dated September 16, 2024 for opening of the Issue and as per Company’s Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons (“Code”), the trading window for dealing in the securities of the Company shall remain closed for ‘Designated Persons’ as defined in the Code till September 22, 2024 (end of the day).

The meeting of the Committee commenced at 10:45 p.m. and concluded at 11:00 p.m.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **SpiceJet Limited**

Chandan Sand
Sr. VP (Legal) & Company Secretary