

Date: 29.01.2025

To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001.  
Scrip Code: 533161

To,  
Manager - Listing Compliance  
National Stock Exchange of India  
Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
NSE Symbol: Emmbi

**Sub: Intimation about listing of 7,83,333 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are pleased to inform you that Company has received the Listing approval for 7,83,333 equity shares issued pursuant to conversion of 7,83,333 warrants.

The Listing approval letters received from BSE Limited and National Stock Exchange of India Limited dated 29.01.2025 are enclosed.

Kindly take the aforesaid information on your records.

Thanking You.

Yours Faithfully,

**For Emmbi Industries Limited**

**Rinku Appalwar**  
**Executive Director and CFO**  
**(DIN: 00171976)**



Encl.: As above

LOD/PREF/AM/FIP/1755/2024-25

January 29, 2025

The Company Secretary,  
**Emmbi Industries Ltd.**  
99/2/1, 9, Madhuban Industrial Estate, Madhuban Dam Road,  
Rakholi Village, U.T. of Dadra & Nagar Haveli, Silvassa, Dadra & Nagar Haveli, 396230

**Re: Listing of 7,83,333 equity shares of Rs. 10/- each issued at premium of Rs. 99/- bearing distinctive numbers from 17690251 to 18473583 issued to promoters on preferential basis pursuant to conversion of warrants.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

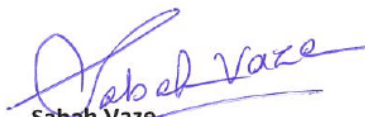
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

  
Sabah Vaze  
Senior Manager

  
Akshata Mhatre  
Deputy Manager



## National Stock Exchange Of India Limited

Ref: NSE/LIST/45573

January 29, 2025

The Company Secretary  
Emmbi Industries Limited

Dear Sir/Madam,

**Sub: In - Principle approval for listing of 783333 Equity shares of Rs. 10/- each issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 783333 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 17690251 to 18473583.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Khyati Vidwans  
Senior Manager

Cc:  
National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

This Document is Digitally Signed



Signer: KHYATI NANDAN VIDWANS  
Date: Wed, Jan 29, 2025 19:59:00 IST  
Location: NSE