



Vaswani Industries Limited

POWER • SPONGE IRON • STEEL

• CIN - L28939CT2003PLC015964 • GSTN 22AABCV9564E1ZB

Ref: VIL/BSE & NSE/2024-25/February/77

Date: 18.02.2025

To,
The Manager (Listing)
BSE Limited
The Secretary, Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai(M.H.) – 400001
BSE Script Code:533576

The Manager (Listing)
National Stock Exchange of India Ltd.
The Manager, Listing Department
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.
NSE Symbol: VASWANI

Sub: Intimation of receipt of In - Principle approval for listing received from BSE for 13,46,153 Equity Shares of Rs. 10/- each issued at a premium of Rs. 42/- bearing distinctive numbers from 30000001 to 31346153 to the Promoter Allottee on preferential basis.

Dear Sir/Madam,

With reference to the above captioned subject, we would like to inform you that the Company has received In - Principle approval for listing from BSE vide Letter No. LOD/RPEF/TT/FIP/1825/2024-25 dated 18th February, 2025 with regard to issue of 13,46,153 Equity Shares of Rs. 10/- each issued at a premium of Rs. 42/- to the promoter allottee on preferential basis under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The In - Principle approval letter received from BSE Limited is enclosed herewith.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company i.e., www.vaswaniindustries.com.

Kindly bring it to the notice of all concerned.

Thanking you
Yours Sincerely

For, Vaswani Industries Limited

Sakshi Agrawal
(Company Secretary & Compliance officer)

Place: Raipur

Regd. Office & Factory : Bahesar Road, Near Cycle Park, Village Sondra, Siltara Phase-II, Raipur (C.G.) Pin - 493 221
Mob.: 09977403360/ 90, **E-mail :** jhaji@vaswaniindustries.com, saurabh@vaswaniindustries.com, store@vaswaniindustries.com,
Website : www.vaswaniindustries.com

LOD/PREF/TT/FIP/1825/2024-25

February 18, 2025

The Company Secretary,
VASWANI INDUSTRIES LTD.
Bahesar Road, Near Cycle Park, Vill -Sondra, Phase-II,
Industrial Area, Siltara, Raipur, Chhattisgarh, 493221

Re: Listing of 13,46,153 equity shares of Rs. 10/- each issued at premium of Rs. 42/- bearing distinctive numbers from 30000001 to 31346153 issued to promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

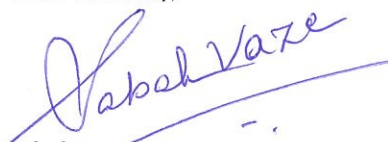
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager


Tejas Tandel
Assistant Manager