

ICBK/TCSG: 2017-18/1601

August 02, 2017

Bombay Stock Exchange Limited,
Corporate Announcement,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra

Dear Sir/Madam,

Sub: SVOGL Oil Gas and Energy Limited - Disclosure of shareholding by ICICI Bank Limited

We write to you with reference to the earlier disclosure made by the Bank under SEBI (SAST), Regulation 2011 informing about the allotment of equity shares of SVOGL Oil Gas and Energy Limited (SVOGL) to ICICI Bank Limited. We enclose herewith a copy of disclosure made to the stock exchange for your ready reference. However SVOGL defaulted in credit of equity shares even after issuing an allotment letter to the Bank.

We wish to inform you that out of 60,231,795 equity shares which would have reflected 15.54% of the total number of shares of SVOGL, 4,11,70,000 shares alone were allotted to ICICI Bank under SDR package. However, consequent to the decision of Joint Lenders Forum (JLF) to effect reversal of the shares not credited by SVOGL and reversal of conversion to equity on the defaulted credit of shares, the Bank, vide its letter dated July 31, 2017, communicated to SVOGL about the reversal of conversion of loan into equity. The copy of the letter is attached herewith for your reference.

Hence the shareholding of ICICI Bank in SVOGL would be 19,061,795 equity shares aggregating to 4.92% of the total number of shares as of that day of SVOGL due to default in credit of shares by SVOGL. We request you to please take the above on record.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,


Authorized Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

ICBK/TCSG: 2015-16/725

January 25, 2016

Bombay Stock Exchange Limited,
Corporate Announcement,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra

Dear Sir/Madam,

Sub: Disclosure of shareholding under Regulation 29(2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011.

We refer to regulation 29 (2) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011 which provide for disclosure of 2% change in shareholding (acquisition/ disposal) on a cumulative basis from last disclosure if held 5% or more earlier in Target company.

We have been intimated by SVOG Oil Gas and Energy Ltd about allotment of 55,148,749 equity shares comprising 14.23% of total equity shares of SVOG Oil Gas and Energy Ltd on January 21, 2016 as per the term and conditions of the CDR & SDR scheme.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,



Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SVOG Oil Gas and Energy Ltd		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	5,083,046	1.31%	1.31%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	5,083,046	1.31%	1.31%

Details of sale/purchase			
a) Shares carrying voting rights acquired / sold	55,148,749	14.23%	14.23%
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)	55,148,749	14.23%	14.23%
After the sale/purchase,holding of:			
a) Shares carrying voting rights	60,231,795	15.54%	15.54%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	60.231,795	15.54%	15.54%
6. Mode of sale/acquisition (e.g. open market / off-market /	ICICI Bank limited (India) has been intimated for allotment of 60,231,795 equity share in accordance with the term and conditions of the CDR & SDR Scheme by target company.		
7. Date of sale of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	Jan 21, 2016		

8. Instrument that entitles the acquirer to receive shares in the TC.	Equity
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	51,443,547
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	387,665,159
11. Total diluted share/voting capital of the TC after the said acquisition / sale	387,665,159

Note:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: January 25, 2016