

To,  
BSE Limited  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400001  
Scrip Code: 543470

Date:16/07/2024

**Subject: Revised Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

This is in with reference to your email received from your good office dated 16<sup>th</sup> July, 2024, regarding discrepancy observed in the disclosure of Annexure I, under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I am attaching herewith the revised disclosure mentioning the Reason for encumbrance and reason for release of Pledged shares received from Mr. Vijay Shantiswarup Gupta- CEO & Managing Director of the Company.

Request you to take this on your records.

Thanking You,

Yours faithfully

SHALAKA  
SATISH  
KHANDELWAL



Digitally signed by SHALAKA SATISH KHANDELWAL  
DN: c=IN, o=Moharaj, ou=2727969546239  
2727969546239, postalCode=110041, streetName=1  
902, GUNDA ROAD, ROAD, NEW DELHI  
110041, CN=SHALAKA SATISH KHANDELWAL  
DN: cn=Shalaka Satish Khandelwal, o=SoftTech Engineers Limited, ou=SoftTech Engineers Limited, postalCode=400001, streetName=Dalal Street, cn=SHALAKA SATISH KHANDELWAL  
Date: 2024.07.16 16:53:55 +05'30'

Shalaka Khandelwal  
Company Secretary and Compliance Officer  
SoftTech Engineers Limited

**Vijay Shantiswarup Gupta**  
**BB 1-503, Gagan Vihar Housing Co-operative Society, Near Market Yard,**  
**Bibewadi, Pune 411037**

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Date: 16/07/2024

To,

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol – SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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**Subject: Revised Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith, revision to disclosure dated 02th May, 2024 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the details regarding the release of pledged shares of SoftTech Engineers Limited, a Target Company.

Thanking You,

Yours faithfully



**VIJAY GUPTA**

**PROMOTER AND MANAGING DIRECTOR**


**DIN: 01653314**

Encls.:As above

c.c. – Company Secretary and Compliance Secretary  
SoftTech Engineers Limited  
Baner, Pune: 411045

**Annexure 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)					SoftTech Engineers Limited									
Names of the Stock Exchanges where the shares of the target company are listed					1. National Stock Exchange of India Ltd 2. BSE Ltd									
Date of reporting					02 <sup>nd</sup> May, 2024									
Name of the promoter or PAC on whose shares encumbrance has been created/ released/ invoked					Vijay Shantiswarup Gupta									
Details of the creation/invocation/release of encumbrance:					<b>Release of Encumbrance</b>									
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital	
Vijay Shantiswarup Gupta	36,81,234	28.72%	3,00,000	2.34%	Release of pledged shares as the loan is fully paid back to Technology Development Board(TDB) Government of India.	02 <sup>nd</sup> May, 2024	Pledge	The shares were encumbered for the purpose of collateral for the loan taken by the company from TDB.	3,00,000	2.34%	Technology Development Board(TDB) Government of India.	00	NIL	
Signature of Authorized Signatory														
														
Place: Pune														
Date: 16/07/2024														

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.