Dated: September 25, 2024

To

Listing Operations BSE Limited,

P J Towers, Dalal Street, Mumbai - 400001, India

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Listing Department National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051

**Symbol: SMCGLOBAL** 

Scrip Code: 543263

The Company Secretary, SMC Global Securities Limited 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005, India

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

With reference to the above, please find the enclosed disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for interse transfer of 24,34,000 and 7,50,000 equity shares of SMC Global Securities Limited, transferred to Mr. Ayush Aggarwal, a member of the Promoter Group, and Mr. Damodar Krishan Aggarwal, Promoter, respectively, by way of a gift.

Kindly take the above on record.

Thanking You,

Yours faithfully,

Ginni Devi

Member of Promoter Group SMC Global Securities Limited

Place: New Delhi

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMC	Global Securities	s Limited
Name(s) of the <del>acquirer</del> and Persons Acting in Concert(PAC) with the acquirer	Mrs. Ginni Devi Refer <b>Annexure A &amp; B</b> for Persons Acting in Concert (PAC)		
Whether the acquirer belongs to <del>Promoter</del> /Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange & Bombay Stock Exchange		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital ofthe TC (**)
<ul> <li>Before the disposal under consideration, holding ofacquirer along with PACs of:</li> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in eachcategory)</li> <li>e) Total (a+b+c+d)</li> </ul>	7,04,37,945# - - 7,04,37,945	67.28% - - 67.28%	67.28% - - 67.28%
Details of <del>acquisition</del> /sale			
<ul> <li>a) Shares carrying voting rights acquired</li> <li>b) VRs acquired otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting</li> </ul>	31,84,000	3.04%	3.04%

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d)	31,84,000	3.04%	3.04%
After the disposal acquisition, holding of acquirer along with PACs of:			
<ul> <li>a) Shares carrying voting rights</li> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	7,04,37,945##	67.28%	67.28%
	5.0 S#	_	_
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li> <li>e) Total (a+b+c+d)</li> </ul>	7,04,37,945	67.28%	67.28%
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)		er group by wa	ween member of ny of gift
Date of acquisition / sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive sharesin the TC.	α -		
Equity share capital / total voting capital of the TC beforethe said acquisition/ sale	Rs. 20,94,00,000		
Equity share capital/ total voting capital of the TC after thesaid acquisition/ sale	Rs. 20,94,00,000		
Total diluted share/voting capital of the TC after the saidacquisition/sale	NA		

गित्री देवी

Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: 25.09.2024

## Notes:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
- (#) Details of shares held and voting rights of Persons acting in concern before disposal acquisition-is annexed as **Annexure A**
- (##) Details of shares held and voting rights of Persons acting in concern after disposal acquisition is annexed as **Annexure B**

## Annexure A: Details of Persons acting in concert before disposal

	Particulars	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC
P	romoter:			
1	. Mr. Subhash Chand Aggarwal	80,95,500	7.73	7.73
2	2. Mr. Mahesh Chand Gupta	82,48,500	7.88	7.88
3	3. Mrs. Sushma Gupta	75,66,550	7.23	7.23
4	. Mr. Damodar Krishan Aggarwal	7,81,970	0.75	0.75
M	embers of promoter group	<u>,                                     </u>		
1.	Mrs. Hemlata Aggarwal	50,00,000	4.78	4.78
2.	Mr. Pranay Aggarwal	47,20,550	4.51	4.51
3.	Mrs. Ginni Devi	31,84,000	3.04	3.04
4.	Mr. Himanshu Gupta	20,00,000	1.91	1.91
5.	Mr. Ajay Garg	8,41,600	0.80	0.80
6.	Mr. Anurag Bansal	2,50,000	0.24	0.24
7.	Mrs. Archana Aggarwal	30,000	0.03	0.03
8.	Ms. Shruti Aggarwal	20,175	0.02	0.02
9.	Mrs. Aditi Aggarwal	43,085	0.04	0.04
10.	ASM Pipes Private Limited	1,86,67,140	17.83	17.83
11.	Pulin Investments Private Limited	95,02,205	9.08	9.08
12.	Jai Ambey Share Broking Limited	14,86,670	1.42	1.42
	Total	7,04,37,945	67.28	67.28

## Annexure B: Details of Persons acting in concert after disposal

]	Particulars	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
P	romoter:			
1	. Mr. Subhash Chand Aggarwal	80,95,500	7.73	7.73
2	. Mr. Mahesh Chand Gupta	82,48,500	7.88	7.88
3	. Mrs. Sushma Gupta	75,66,550	7.23	7.23
4	. Mr. Damodar Krishan Aggarwal	15,31,970	1.46	1.46
Me	embers of promoter group			1.
	1. Mrs. Hemlata Aggarwal	50,00,000	4.78	4.78
2.	Mr. Pranay Aggarwal	47,20,550	4.51	4.51
3.	Mr. Ayush Aggarwal	24,34,000	2.32	2.32
4.	Mr. Himanshu Gupta	20,00,000	1.91	1.91
5.	Mr. Ajay Garg	8,41,600	0.80	0.80
6.	Mr. Anurag Bansal	2,50,000	0.24	0.24
7.	Mrs. Archana Aggarwal	30,000	0.03	0.03
8.	Ms. Shruti Aggarwal	20,175	0.02	0.02
9.	Mrs. Aditi Aggarwal	43,085	0.04	0.04
10.	ASM Pipes Private Limited	1,86,67,140	17.83	17.83
11.	Pulin Investments Private Limited	95,02,205	9.08	9.08
12.	Jai Ambey Share Broking Limited	14,86,670	1.42	1.42
	Total	7,04,37,945	67.28	67.28