

From: Mrs. Pinky Rungta
28/1, "Krishna" Arunoday Society,
Near Crossword,
Alkapuri, Vadodara - 390007

Date: 08.06.2024

To,
The Corporate Relations department
BSE Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001
E-mail: corp.relations@bseindia.com

Re: Zenith Fibres Limited
Scrip Code: 514266

Sub: Disclosure of Inter-se transfer of shares amongst the Promoters and Promoters Group in accordance with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

Further to our intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 submitted on 30.05.2024, I, Mrs. Pinky Rungta being part of the Promoters and Promoters Group of Zenith Fibres Limited ("**Company**" or "**Target Company**") have acquired 424997 (10.78%) Equity Shares of the Target Company on 6th June, 2024 by way of inter-se transfer amongst the Promoters and Promoters Group.

In this connection, please find enclosed the disclosure as per Regulation 10(6) of SEBI (SAST) Regulations, 2011.

Kindly take the above information on your record.

Thanking you.

Yours faithfully,

Mrs. Pinky Rungta
[Promoter of Zenith Fibres Limited (Acquirer)]

Encl: As Above

Copy to:
Zenith Fibres Limited
311, Marol Bhavan, Marol Co-Op. Ind. Estate Ltd., M.V. Road, Andheri (E), Mumbai - 400059

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of acquisition made in reliance upon exemption in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Zenith Fibres Limited BSE Scrip Code: 514266			
2.	Name of the acquirer(s)	Mrs. Pinky Rungta			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited			
4.	Details of the transaction including rationale, if any, for the acquisition of shares.	Inter-se transfer of shares amongst Promoters and Promoters Group.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Under sub-clause (ii) of Regulation 10(1)(a)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Yes, disclosure under Regulation 10(5) was required.			
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	Yes, prior disclosure of the acquisition was made under Regulation 10(5) as per the specified timeline.			
	- date of filing with the stock exchange.	30.05.2024			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller Alpha Stitch-Art Pvt. Ltd.	Yes		Yes
	b.	Date of acquisition	On or after 6 th June, 2024		6 th June, 2024
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	No. of shares proposed to be acquired as per disclosure made under Regulation 10(5)		No. of shares actually acquired
		Alpha Stitch-Art Pvt. Ltd.	425000		424997(#)
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Shares Proposed to be acquired		Shares actually acquired	
		No. of shares	% of diluted share capital of TC	No. of shares	% of diluted share capital of TC
		Alpha Stitch-Art Pvt. Ltd.	425000	10.78	424997(#)

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	e.	Price at which shares are proposed to be acquired/actually acquired Alpha Stitch-Art Pvt. Ltd.	Not exceeding the price limit mentioned under Regulation 10(1)(a) of the SEBI SAST Regulations	An aggregate consideration of approximately Rs. 33190524.20 which amounts to Rs. 78.10 approximately per equity share.	
8	Shareholding Details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Acquirer(s) / Transferee(s)			
		Mrs. Pinky Rungta	6800	0.17	431797
		Total	6800	0.17	431797
	b	Seller(s)/Transferor(s)			
		Alpha Stitch-Art Pvt. Ltd.	1491600	37.82	1066603
		Total	1491600	37.82	1066603

(#)With reference to intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 dated 30.05.2024; the balance 3 (0.00%) Equity shares of the Target Company shall not be transferred by Alpha Stitch Art Pvt. Ltd. to Mrs. Pinky Rungta as during the inter se transfer process, the said 3 Equity shares were purchased by public/open market on 06.06.2024.

Further Notes:

1. With reference to intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 dated 30.05.2024, the transfer of 138166 (3.50%) Equity shares of the Target Company from South Park Promoters Pvt. Ltd. to Mrs. Pinky Rungta is pending and the said inter se transfer process shall be undertaken shortly.
2. During the process of inter se transfer, I, Mrs. Pinky Rungta has also acquired 19469 (0.49%) Equity shares of the Target Company on 06.06.2024 from open market.
3. The Acquirer and Seller are part of the Promoters and Promoters Group.

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Mrs. Pinky Rungta
[Promoter of Zenith Fibres Limited (Acquirer)]

Place: Vadodara
Date: 08.06.2024